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September 17, 2026

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Notice Regarding Revision of Full-Year Consolidated Earnings Forecast and Recognition of Extraordinary Income

MINKABU THE INFONOID INC. (the "Company") hereby announces that, as described in the "Concentrating Management Resources on the Financial Solutions Business - Transfer of Wholly Owned Subsidiary livedoor Co., Ltd. to the SBI Group and Establishment of a New Capital and Business Alliance Framework with NTT DATA and the SBI Group -" and the "Notice Regarding Transfer of Shares Resulting in a Change in Consolidated Subsidiary (Progress of Disclosure Matter)," both released today (collectively, the "Initiatives"), subject to approval at an extraordinary general meeting of shareholders to be held in the future, the Company has decided to transfer livedoor Co., Ltd., which operates the Media Business, to the SBI Group and to concentrate management resources on the Financial Solutions Business through capital and business alliances with NTT DATA Japan Corporation and the SBI Group. If the Initiatives are completed, the Media Business will be excluded from the scope of consolidation during the current fiscal year. Accordingly, taking into account the resulting decrease in net sales and profit attributable to the Media Business compared with the previously announced full-year consolidated earnings forecast and other factors, the Company has revised its full-year consolidated earnings forecast.

In addition, in connection with the transfer of shares of livedoor Co., Ltd., the Company expects to record a gain on sale of shares of a subsidiary in the fiscal year ending March 31, 2027, as described below.

1. Revision of Earnings Forecast

(1) Revision to Consolidated Earnings Forecast for the Current Fiscal Year (April 1, 2026 to March 31, 2027)

	Net sales	EBITDA	Operating profit	Ordinary profit	Net income attributable to owners of the parent	Net income per share
	JPY million	JPY million	JPY million	JPY million	JPY million	JPY
Previous forecast (A) (announced May 15, 2026)	9,000	1,700	720	550	500	32.80
Revised forecast (B)	7,200	1,350	550	430	3,000	195.19

	Net sales	EBITDA	Operating profit	Ordinary profit	Net income attributable to owners of the parent	Net income per share
Change (B - A)	(800)	(350)	(170)	(120)	2,500	162.39
Change (%)	(20.0)	(20.6)	(23.6)	(21.8)	500.00	495.1
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2026)	8,780	1,436	549	412	742	48.73

[Reference] Revision to Segment Earnings Forecast for the Current Fiscal Year

	Solutions Segment		Media Segment	
	Net sales	Operating profit	Net sales	Operating profit
	JPY million	JPY million	JPY million	JPY million
Previous forecast (A) (announced May 15, 2026)	4,200	840	5,300	580
Revised forecast (B)	4,200	900	3,500	300
Change (B - A)	-	60	(1,800)	(280)
Change (%)	-	7.1	(34.0)	(48.3)

(2) Reasons for the Revision

The revision is primarily attributable to the fact that, as a result of the Initiatives, the Media Business will be excluded from the scope of consolidation during the current fiscal year, shortening the period during which the net sales and profit of that business contribute to consolidated results compared with the initial assumption, as well as the expected recording of temporary outsourcing and other expenses associated with the engagement of financial, legal and other external advisors in implementing the Initiatives. Based on a reasonable estimate of these impacts as of this time, the Company reviewed its full-year earnings forecast and now expects results to fall below the previously announced forecast. Accordingly, the Company has revised its earnings forecast.

In connection with the transfer of assets related to the Media Business under the Initiatives, the Company expects to record extraordinary income of approximately JPY 3.0 billion as a gain on sale of shares of a subsidiary. However, as the final transfer agreement has not yet been executed and the transaction terms have not been finalized, and as the accounting and tax treatment of the transaction is still under review, the Company will promptly disclose any differences that arise after completion of the review.

The exclusion of the Media Business from the scope of consolidation and the recording of external advisor expenses in connection with the Initiatives are expected to primarily affect results for the current fiscal year. Following completion of the Initiatives, the Company will seek to enhance medium- to long-term earnings power and corporate value by concentrating management resources on the Financial Information Solutions Business and improving its financial position. For the Company's management vision reflecting these initiatives, please refer to the "Turning Financial Information into the Power to Decide: MINKABU Aims to Become a Japan-Originated Financial

Information Platformer - Medium- to Long-Term Growth Vision Starting with Collaboration with NTT DATA and SBI -," released today.

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