The following statement is an English-language translation of the original Japanese-language document provided for your convenience. In the event there is any discrepancy between the Japanese and English versions, the Japanese version is presumed to be correct.

September 18, 2026

To Whom It May Concern

Company Name	Daito Trust Construction Co., Ltd.
Representative	Kei Takeuchi, Representative Director, President and CEO
Stock Code 1878 (Tokyo Stock Exchange Prime Market / Nagoya Stock Exchange Premier Market)	

Notice Regarding Execution of Loan Agreements Containing Financial Covenants

Daito Trust Construction Co., Ltd. (the "Company") hereby announces that, at the meeting of its Board of Directors held today, it resolved to enter into loan agreements containing financial covenants, as outlined below.

1. Purpose of Borrowings

The Company will undertake the borrowings to secure funds required for growth investments by the Company Group, establish a stable funding base, and further strengthen its financial foundation.

2. Overview of the Borrowings

①Syndicated Loan Arranged by Sumitomo Mitsui Banking Corporation

(1) Total Facility Amount	JPY 35.0 billion
(2) Agreement Execution Date	September 25, 2026
(3) Drawdown Date	September 30, 2026
(4) Final Repayment Date	September 30, 2031
(5) Interest Rate	TIBOR + spread
(6) Arranger	Sumitomo Mitsui Banking Corporation
(7) Participating Financial Institutions	SBI Shinsei Bank, Limited; Resona Bank, Limited; Shizuoka Bank, Ltd.; Shikoku Bank, Ltd.
(8) Repayment Method	Lump-sum repayment at maturity
(9) Financial Covenant	From the end of each quarterly accounting period on or after September 30, 2026, the Company shall maintain consolidated net assets (total of the "Net Assets" section on the consolidated balance sheet) at no less than 50% of the amount recorded under "Net Assets" on the consolidated balance sheet as of the fiscal year-end March 31, 2026.

②Syndicated Loan Arranged by Mizuho Bank, Ltd.

(1) Total Facility Amount	JPY 50.0 billion	
(2) Structure	Tranche A	Tranche B
(3) Agreement Execution Date	September 25, 2026	September 25, 2026
(4) Principal Amount	JPY 25.0 billion	JPY 25.0 billion
(5) Drawdown Date	September 30, 2026	September 30, 2026
(6) Final Repayment Date	September 30, 2036	March 31, 2034
(7) Interest Rate	TIBOR + spread	
(8) Arranger	Mizuho Bank, Ltd.	
(9) Participating Financial Institutions	SBI Shinsei Bank, Limited; Hiroshima Bank, Ltd.; Yamanashi Chuo Bank, Ltd.; Ogaki Kyoritsu Bank, Ltd.; Bank of Yokohama, Ltd.; Yamagata Bank, Ltd.; Bank of Nagoya, Ltd.; Kitakyushu Bank, Ltd.	Gunma Bank, Ltd.; Daishi Hokuetsu Bank, Ltd.; SBI Shinsei Bank, Limited; Minato Bank, Ltd.; Toho Bank, Ltd.; Shizuoka Bank, Ltd.; Juroku Bank, Ltd.; Shiga Bank, Ltd.; Tochigi Bank, Ltd.; Yamagata Bank, Ltd.; Musashino Bank, Ltd.; Bank of Nagoya, Ltd.
(10) Repayment Method	Lump-sum repayment at maturity	
(11) Financial Covenants	(i) From the fiscal year ending March 31, 2027 onward, the Company shall maintain consolidated net assets as of each fiscal year-end at no less than 50% of consolidated net assets as of March 31, 2026. (ii) From the fiscal year ending March 31, 2027 onward, the Company shall ensure that ordinary profit or loss presented in the consolidated statement of income for each fiscal year is not a loss.	

③Individual Loan Agreement with MUFG Bank, Ltd.

(1) Principal Amount	JPY 20.0 billion
(2) Agreement Execution Date	September 25, 2026
(3) Drawdown Date	September 30, 2026
(4) Final Repayment Date	September 30, 2031
(5) Interest Rate	TIBOR + spread
(6) Repayment Method	Lump-sum repayment at maturity

(7) Financial Covenants	(i) From the end of each quarterly accounting period on or after September 30, 2026, the Company shall maintain consolidated net assets (total of the "Net Assets" section on the consolidated balance sheet) at no less than 50% of the amount recorded under "Net Assets" on the consolidated balance sheet as of the fiscal year-end March 31, 2026. (ii) Beginning with the fiscal year ending March 31, 2027, the Company shall maintain ordinary income in its consolidated statement of income at JPY 0 or more.

3. Outlook

The impact of these agreements on the Company's results for the fiscal year ending March 31, 2027 is expected to be immaterial. Should it become evident that there will be a material impact on the Company's consolidated results, the Company will promptly make an additional announcement.

End