September 24, 2026

Company name: OSAKA Titanium technologies Co., Ltd.
Representative: Junji Kawafuku, President & CEO
(Securities code: 5726, TSE Prime Market)
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Notice Concerning Determination of the Number of New Shares to be Issued by Capital Increase by way of Third-Party Allotment

OSAKA Titanium technologies Co., Ltd. (hereinafter referred to as the "Company"), hereby announces that, regarding the issuance of new shares through third-party allotment that sets the lead manager as an allottee (hereinafter referred to as the "Third-Party Allotment")—which was resolved by the Board of Directors at its meeting held on August 25, 2026, in conjunction with issuance of new shares through public offering(public offering) and the secondary offering of shares (secondary offering by way of over-allotment)—the Company has received notification from the allottee of their intention to subscribe for part of the shares scheduled to be issued thereby as set forth below.

(1)	Number of new shares to be issued	854,000 shares (Number of shares scheduled to be issued 1,050,000 shares)
(2)	Total amount to be paid in	¥2,121,336,000 (¥2,484 per share)
(3)	Amount of capital stock to be increased	¥1,060,668,000 (¥1,242 per share)
(4)	Amount of legal capital surplus to be increased	¥1,060,668,000 (¥1,242 per share)
(5)	Payment date	September 29,2026

<Reference>

1. This capital increase by way of Third-Party Allotment of new shares was resolved by the Board of Directors at its meeting held on August 25, 2026, concurrently with the issuance of new shares through public offering and the secondary offering of shares (secondary offering by way of over-allotment).
   For details regarding this capital increase by way of Third-Party Allotment, please refer to the "Notice Concerning Issuance of New Shares, and Secondary Offering of Shares" dated August 25, 2026, and the "Notice Concerning Determination of Issue Price and Selling Price, etc." dated September 1, 2026.

2. Total Number of Issued Shares before and after Capital Increase by way of Third-Party Allotment

Current total number of issued shares:	43,800,000 shares	(As of September 24,2026)
Number of shares to be increased due to the capital increase:	854,000 shares	
Total number of issued shares after the capital increase:	44,654,000 shares	

3. Use of proceeds
   The net proceeds of 2,106,336,000 yen from the capital increase by way of Third-Party Allotment of shares, combined with the net proceeds of 17,296,000,000 yen from the public offering resolved on the same date—resulting in a total net proceeds of 19,402,336,000 yen—are planned to be fully used to fund part of the capital investments in Sponge Titanium manufacturing facilities at its Head Office and Amagasaki Plant, by the end of March 2028, to increase production capacity of Sponge Titanium.

Note: This press release does not constitute a part of an offer of investment in any securities. This press release has been prepared for the purpose of announcing to the public certain matters relating to the final number of new shares to be issued through Third-Party Allotment, and not for the purpose of soliciting investment or other activities within or outside Japan. This press release does not constitute soliciting activities to purchase any securities in the United States. The securities have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “Securities Act”), and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. No securities will be publicly offered or sold in the United States under this transaction.

* Special matters on translation

This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

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