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To whom it may concern

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Notice of Revisions to Consolidated Financial Forecasts for the Second Quarter
 (Interim Period)
 and Full Fiscal Year and Revision to Dividend Forecast for the Fiscal Year Ending
 March 2027

ASAHI YUKIZAI CORPORATION hereby announces that it has revised the consolidated financial forecasts for the second quarter (interim period) and the full fiscal year ending March 2027, as well as the dividend forecast, announced on May 15, 2026, as described below.

1. Revision to Consolidated Financial Forecasts

(1) Revision to Consolidated Financial Forecasts for the Second Quarter (Cumulative) of the Fiscal Year Ending March 2027 (April 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Interim profit attributable to owners of parent	Basic earnings per share
Forecasts previously announced (A)	Millions of yen 43,000	Millions of yen 3,900	Millions of yen 4,000	Millions of yen 2,700	Yen 143.69
Revised forecasts (B)	43,000	5,500	5,700	4,000	212.87
Amount of change (B - A)	-	1,600	1,700	1,300	
Percentage change (%)	-	41.0	42.5	48.1	
[Reference] Actual results for the corresponding period of the preceding fiscal year (Six months ended September 30, 2025)	39,843	4,351	4,445	3,011	160.31

(2) Revision to Consolidated Financial Forecasts for the Full Fiscal Year Ending March 2027 (April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Forecasts previously announced (A)	Millions of yen 90,000	Millions of yen 8,500	Millions of yen 8,700	Millions of yen 6,100	Yen 324.63
Revised forecasts (B)	93,000	12,000	12,300	8,200	436.39
Amount of change (B - A)	3,000	3,500	3,600	2,100	
Percentage change (%)	3.3	41.2	41.4	34.4	
[Reference] Actual results for the preceding fiscal year (Fiscal year ended March 2026)	80,081	7,579	7,956	3,326	177.05

(3) Reasons for the Revision

For the full fiscal year ending March 2027, net sales and profits in the Valve & Piping Systems Business are expected to exceed the initial forecasts, reflecting strong performance of projects for semiconductor-related fields in Japan and overseas. Accordingly, the consolidated financial results are expected to exceed the previously announced forecasts.

2. Revision to Dividend Forecast for the Fiscal Year Ending March 2027

(1) Details of the Revision

	Dividend per share		
Record date	End of second quarter	Fiscal year-end	Annual
Previous forecast (announced May 15, 2026)	65.00 yen	65.00 yen	130.00 yen
Revised forecast	90.00 yen	90.00 yen	180.00 yen
Actual results for the preceding fiscal year (Fiscal year ended March 2026)	60.00 yen	60.00 yen	120.00 yen

(2) Reasons for the Revision

The Company recognizes the distribution of profits to shareholders as one of its highest management priorities. Taking into comprehensive consideration business performance trends, financial condition, and retained earnings necessary for future investments, the Company has adopted a progressive dividend policy through fiscal 2030, under which it will maintain annual

dividends per share at or above the previous fiscal year's level and aim to increase dividends through continuous profit growth. The Company also maintains a basic policy of targeting a cumulative total payout ratio of approximately 50% over the six-year period, while taking financial soundness into consideration, including maintaining a D/E ratio of 0.5 or less.

Based on this policy, and after comprehensively considering retained earnings necessary for growth investments to support future business development and the revision to the financial forecasts announced today, the Company has decided to revise its interim dividend forecast to 90 yen per share and its year-end dividend forecast to 90 yen per share. As a result, the annual dividend is forecast to be 180 yen per share.

Note: The forward-looking statements, including financial forecasts, contained in this document are based on information currently available to the Company and on certain assumptions deemed reasonable. Actual results may differ due to various factors.