

September 28, 2026

To whom it may concern

Company name: ASAHI YUKIZAI CORPORATION
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Notice concerning conclusion of a syndicated loan agreement

We would like to inform you that we, ASAHI YUKIZAI CORPORATION (the “Company”), resolved at the Board of Directors meeting held today that we will conclude a syndicated loan agreement with the Sumitomo Mitsui Banking Corporation as the arranger (hereinafter referred to as the “Agreement”), whose details are indicated in the following paragraphs.

Details of the Agreement to be concluded

1. Objectives of concluding the Agreement

The Agreement will be concluded for the purpose of raising fund for construction of the new production base in Nobeoka City, Miyazaki Prefecture, referred to in our “Notice concerning construction of a new production base” which we released on December 24, 2025. Through raising funds by the syndication method, we are also aiming at securing stable fund-raising bases and, at the same time, further strengthening relationship between financial institutions with which we do business and further improving our financial foundation.

2. Details of the syndicated loan agreement

[1] Form	Commitment line-type syndicated loan
[2] Composing amount	Total of 17.5 billion yen
[3] Date of concluding the agreement	September 30, 2026 (Scheduled)
[4] Period of commitment	From December 1, 2026 through May 24, 2029
[5] Repayment-due date	May 31, 2039
[6] Applicable interest rate	Total of base rate and spread
[7] Use of the fund raised	Fund for constructing a new production base
[8] Collateral and guarantee	None
[9] Arranger	Sumitomo Mitsui Banking Corporation
[10] Participating financial institutions	Sumitomo Mitsui Banking Corporation, and Nishi-Nippon City Bank, Ltd., Miyazaki Bank Ltd

3. Details of the special financial contract attached to the Agreement

- 1) The Company shall not report deficit in the operating profit balance for two consecutive fiscal years in the consolidated profit and loss statements for the end of March 2027 and thereafter.
- 2) The Company shall maintain the total shareholders’ equity reported in the net assets part of its consolidated balance sheet for the end of March 2027 and thereafter at or above the amount equivalent to 75% of total shareholders’ equity indicated in the net assets part of its consolidated balance sheet for the end of March 2026, or the amount equivalent to 75% of total shareholders’ equity indicated in the net assets part of its consolidated balance sheet for the end of latest

fiscal year, whichever is the larger.

4. Outlook for the future

The captioned matter will have insignificant effects on our consolidated business performance for the fiscal year ending March 2027. We will promptly inform you of the matters to be disclosed which may arise in the future.