



September 30, 2026

To whom it may concern:

|                        |                                                                                                                                          |
|------------------------|------------------------------------------------------------------------------------------------------------------------------------------|
| Company Name           | The Chiba Bank, Ltd.                                                                                                                     |
| Name of Representative | Tsutomu Yonemoto, President and<br>Group Chief Executive Officer (CEO)<br>(Securities code: 8331;<br>Tokyo Stock Exchange, Prime Market) |
| Contact for Inquiries  | Shinichi Ito, Managing Executive<br>Officer and General Manager of<br>Corporate Planning Division<br>TEL: +81-43-245-1111                |

### **Notice Concerning Holding of Extraordinary General Meeting of Shareholders and Partial Amendments to Articles of Incorporation**

The Chiba Bank, Ltd. (“**Chiba Bank**”) hereby announces that, at a meeting of its Board of Directors held today, Chiba Bank resolved to hold an extraordinary general meeting of shareholders on December 23, 2026 (the “**Extraordinary General Meeting of Shareholders**”) and to submit to the Extraordinary General Meeting of Shareholders proposals entitled “Approval of the Share Transfer Plan with The Chiba Kogyo Bank, Ltd.,” “Partial Amendments to the Articles of Incorporation” and “Partial Amendments to the Restricted Stock Remuneration Plans for Directors (excluding Outside Directors).” The details are as follows.

These proposals are associated with the establishment of Chiba Financial Group, Inc. (the “**Joint Holding Company**”), which will become the wholly owning parent company of Chiba Bank and The Chiba Kogyo Bank, Ltd. through a joint share transfer (the “**Share Transfer**”), as announced in the “Preparation of Share Transfer Plan for Establishment of Joint Holding Company (Joint Share Transfer) Between The Chiba Bank, Ltd. and The Chiba Kogyo Bank, Ltd.” separately disclosed today.

#### **Details**

#### **1. Record Date, Date, Time and Venue of the Extraordinary General Meeting of Shareholders and Proposals to Be Submitted**

- (1) Record date, date, time and venue of the Extraordinary General Meeting of Shareholders

|               |                                                                                                    |
|---------------|----------------------------------------------------------------------------------------------------|
| Record date   | Wednesday, September 30, 2026                                                                      |
| Date and time | Wednesday, December 23, 2026, at 10:00 a.m. (Expected)                                             |
| Venue         | 3F Main Hall, Head Office of Chiba Bank<br>1-2 Chiba-minato, Chuo-ku, Chiba City, Chiba (Expected) |
- (2) Proposals to be submitted to the Extraordinary General Meeting of Shareholders

|                |                                                                     |
|----------------|---------------------------------------------------------------------|
| Proposal No. 1 | Approval of the Share Transfer Plan with The Chiba Kogyo Bank, Ltd. |
|----------------|---------------------------------------------------------------------|

For details, please refer to the “Preparation of Share Transfer Plan for Establishment of Joint Holding Company (Joint Share Transfer) Between The Chiba Bank, Ltd. and The Chiba Kogyo Bank, Ltd.” separately disclosed today.

Proposal No. 2 Partial Amendments to the Articles of Incorporation

Proposal No. 3 Partial Amendments to the Restricted Stock Remuneration Plans for Directors (excluding Outside Directors)

## 2. Partial Amendments to the Articles of Incorporation

### (1) Purpose of the amendments

If Proposal No. 1 above regarding the approval of the share transfer plan for the Share Transfer is approved at the Extraordinary General Meeting of Shareholders and the Share Transfer becomes effective, the Joint Holding Company is expected to become the sole shareholder of Chiba Bank. Accordingly, the provision concerning the record date for the annual shareholders’ meeting will no longer be necessary. Therefore, subject to the conditions set forth in (4) below, Chiba Bank proposes to delete Article 14 (Date of Record for the Ordinary General Meeting of Shareholders) of the current Articles of Incorporation in its entirety and renumber the subsequent articles accordingly.

(For reference)

With respect to the dividend of surplus (year-end dividend) for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027), Chiba Bank plans to make payment, in accordance with Article 39, paragraph 1 of the current Articles of Incorporation (Article 38, paragraph 1 after the amendments), to the shareholders or registered pledgees of shares recorded or registered in the shareholder registry as of March 31, 2027.

### (2) Details of the amendments

The details of the amendments are as follows.

(Amended portions are underlined.)

| Current Articles of Incorporation                                                                                                                                                                                         | Proposed Amendment                               |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------|
| Articles 1 through 13 (Omitted)                                                                                                                                                                                           | Articles 1 through 13 (Unchanged)                |
| <u>(Date of Record for the Ordinary General Meeting of Shareholders)</u><br>Article 14 The date of record for <u>voting rights at the Bank’s Ordinary General Meeting of Shareholders shall be March 31 of each year.</u> | (Deleted)                                        |
| Articles <u>15</u> through <u>41</u> (Omitted)                                                                                                                                                                            | Articles <u>14</u> through <u>40</u> (Unchanged) |

### (3) Schedule for the amendments

Date of resolution at the Extraordinary General Meeting of Shareholders

|                |                                         |
|----------------|-----------------------------------------|
|                | Wednesday, December 23, 2026 (Expected) |
| Effective date | Wednesday, March 31, 2027 (Expected)    |

(4) Conditions for the amendments

The amendments are subject to (i) Proposal No. 1 above (Approval of the Share Transfer Plan) being approved at the Extraordinary General Meeting of Shareholders as originally proposed, and (ii) neither the share transfer plan having ceased to be effective nor the Share Transfer having been canceled by the day immediately preceding March 31, 2027.

3. Partial Amendments to the Restricted Stock Remuneration Plans for Directors (excluding Outside Directors)

Please refer to the “Notice Concerning Amendments to Restricted Stock Remuneration Plans” separately disclosed today.

End