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October 1, 2026

Company Name Integral Group Corporation
Name of Representative Reijiro Yamamoto, Representative Director and Partner
(Securities code: 5842 Growth Market of the Tokyo Stock Exchange)
Inquiries Yasuaki Sumikawa, CFO & Controller
(TEL. 03-6212-6100)

Notice Regarding the Completion of Transition to Group Management Company Structure and Change of Trade Name

We announces that, as disclosed in the announcement dated February 10, 2026, titled “Notice Regarding Company Split for Transition to a Group Management Company and Partial Amendment to the Articles of Incorporation (Change of Trade Name and Business Purpose)”, we have completed the transition to a Group Management Company Structure as of October 1, 2026. We have changed our trade name from “Integral Corporation” to "Integral Group Corporation" and transferred Private Equity (“PE”) fund business to our wholly owned subsidiaries via absorption-type company splits as follows:

(i) PE fund business to our wholly owned subsidiary, "Integral Corporation" (renamed from "Integral Split Preparation Corporation" on October 1, 2026); and

(ii) Principal investment business conducted jointly with PE funds to our wholly owned subsidiary, "Integral Holdings Corporation (renamed from "Integral Group Corporation" on October 1, 2026).

Following this transition, the listed entity is the group management company, "Integral Group Corporation" (Securities Code: 5842). The Group will enhance its governance and management functions including the optimal capital allocation across asset classes and the management of potential conflicts of interest, while establishing an agile group organizational structure to drive further growth.

1. Overview of Integral Group Corporation

(1)	Name	Integral Group Corporation	
(2)	Location	1-9-2, Marunouchi, Chiyoda-ku, Tokyo	
(3)	Title and name of representative	Reijiro Yamamoto, Representative Director and Partner	
(4)	Business description	Group-wide cash management, management of subsidiaries, and operations incidental or related thereto	
(5)	Capital	JPY 7,634 million	
(6)	Accounting period	December 31	
(7)	Directors	Representative Director and Partner	Reijiro Yamamoto
		Director and Partner	Yoshihiro Hemmi
		Director and Partner	Kensaku Mizutani
		Director and Partner	Makiko Nakata
		Outside Director	Hirotaka Takeuchi
		Outside Director	Masaru Tomita
		Outside Director (Audit & Supervisory Board Member)	Masaaki Kushida
		Outside Director (Audit & Supervisory Board Member)	Masataka Mitsuhashi
		Outside Director (Audit & Supervisory Board Member)	Shin Kikuchi

2. Overview of Integral Corporation

(1)	Name	Integral Corporation
(2)	Location	1-9-2, Marunouchi, Chiyoda-ku, Tokyo
(3)	Title and name of representative	Reijiro Yamamoto, Representative Director and Partner
(4)	Business description	PE funds management business
(5)	Capital	JPY 10 million
(6)	Fiscal year end	December

3. Overview of Integral Holdings Corporation

(1)	Name	Integral Holdings Corporation
(2)	Location	1-9-2, Marunouchi, Chiyoda-ku, Tokyo
(3)	Title and name of representative	Reijiro Yamamoto, Representative Director and Partner
(4)	Business description	Principal investment business conducted jointly with PE funds
(5)	Capital	JPY 1 million
(6)	Fiscal year end	December

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4. Group Management Company Structure

