October 1, 2026

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Chief Executive Officer
Simon Gerovich
(TSE Standard 3350)
Contact: Executive Officer, CFO Shinpei Okuno
https://metaplanet.jp/en/ir-contact

Notice Regarding Monthly Exercise Status of the 27th Series of Stock Acquisition Rights Issued through Third-Party Allotment (with Exercise Price Adjustment, mNAV, Floor Price Adjustment and Exercise Suspension Clauses)

Metaplanet Inc. (the "Company") hereby announces the monthly exercise status for September 2026 of the 27th series of Stock Acquisition Rights issued by the Company on April 1, 2026 and allotted to EVO FUND (with an Exercise Price Adjustment Clause, mNAV Clause, Floor Exercise Price Adjustment Clause, and Exercise Suspension Clause) (the “Stock Acquisition Rights”), as set forth below.

The 23rd and 24th series of stock acquisition rights (with an Exercise Price Adjustment Clause and an Exercise Suspension Clause) are not included in this notice, as their exercise has been suspended pursuant to the Exercise Suspension Clause.

1	Name of Rights	Metaplanet Inc. 27th Series of Stock Acquisition Rights
2	Number of Shares Delivered During the Month	0 shares
3	Number of Rights Exercised During the Month and the Ratio to Total Issued Rights	0 rights (-% of 1,000,000 issued)
4	Number of Unexercised Stock Acquisition Rights at the End of the Prior Month	947,300 rights (94,730,000 shares)
5	Outstanding Stock Acquisition Rights at End of Current Month	947,300 rights (94,730,000 shares)

Note: Percentages are rounded to two decimal places.

6. Exercise Status for the Month:
27th Series of Stock Acquisition Rights

Exercise Date	Shares Delivered		Exercise Price (JPY)	Exercised Rights (Units)
	New Shares	Transferred Treasury Shares		
September 1 (Tue)	—	—	312	—
September 2 (Wed)	—	—	326	—
September 3 (Thu)	—	—	300	—
September 4 (Fri)	—	—	279	—
September 7 (Mon)	—	—	293	—
September 8 (Tue)	—	—	271	—
September 9 (Wed)	—	—	244	—
September 10 (Thu)	—	—	251	—
September 11 (Fri)	—	—	259	—

September 14 (Mon)	—	—	249	—
September 15 (Tue)	—	—	247	—
September 16 (Wed)	—	—	251	—
September 17 (Thu)	—	—	235	—
September 18 (Fri)	—	—	238	—
September 24 (Thu)	—	—	243	—
September 25 (Fri)	—	—	288	—
September 28 (Mon)	—	—	293	—
September 29 (Tue)	—	—	—	—
September 30 (Wed)	—	—	—	—

※The exercise price was initially adjusted on April 17, 2026, and is thereafter revised on each trading day to the closing price of the immediately preceding trading day (or, if such closing price falls below the floor exercise price, the floor exercise price).

※September 30, 2026 is the record date for the Company's common shares. Pursuant to the terms and conditions of issuance of the Stock Acquisition Rights, the exercise price will not be adjusted during the period in which the Stock Acquisition Rights cannot be exercised due to the operational procedures of the Japan Securities Depository Center, Inc. (JASDEC), namely, the day immediately preceding the record date and the record date itself.

※Total number of issued common shares as of September 30, 2026: 1,364,282,624 shares (including 26,928 treasury shares).

7. Status of Exercise Restrictions (Compliance with Listing Rule Article 434)

	①	Total Number of Shares Delivered Across All Series	②	Number of Listed Shares at the Time of Payment for Issuance	③	Exercise Ratio Subject to Restriction (① ÷ ②)
27th Series	0 shares		1,274,171,340 shares		—%	

Note: The exercise ratio subject to restriction is rounded to two decimal places.

For further details regarding the issuance of the Stock Acquisition Rights, please refer to the Company's disclosure dated March 16, 2026, titled "Notice Regarding the Issuance of the 27th Series of Stock Acquisition Rights with Exercise Price Adjustment Clause, mNAV Clause, Floor Exercise Price Adjustment Clause, and Exercise Suspension Clause through Third-party Allotment, and the Execution of a Purchase Agreement for Stock Acquisition Rights."

(Reference) Status of Other Stock Acquisition Rights for September 2026

1	Name of Issue	Metaplanet Inc. 25th Series Stock Acquisition Rights	Metaplanet Inc. 26th Series Stock Acquisition Rights
2	Number of Shares Delivered During the Month	0 shares	0 shares
3	Number of Shares Underlying Unexercised Rights as of Month-End	15,944,000 shares	107,368,000 shares
4	Exercise Ratio as of Month-End	0%	0%