

Document and entity information

	Nov 2026	Aug 2026
Company information		
Company information		
FASF member mark		true
Document name		第3 四半期決算短信 〔日本基準〕(連結)
Filing date		2026-10-02
Company name		eXmotion Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		-
Tokyo Growth		true
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		43940
URL		https://www.corporate.exmotion.co.jp
Business category		
General Business	true	
Specific Business		-
Fiscal Year End	2026-11-30	
Quarterly period		3
Representative		
Title		代表取締役社長
Name		渡辺 博之
Inquiries		
Title		管理本部経理部長
Name		片山 剛志
Tel		03 (6420) 0019
Other		
Dividend payable date (as planned)		-
Supplemental material of results		true
Way of getting		-
Convening briefing of results		-
Target for briefing of results		-
Note to fraction processing method		(百万円未満切捨て)

Business Results-Quarterly operating results

(in millions of yens)

	Aug 2026	Aug 2025
Quarterly operating results		
Quarterly operating results		

Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	1,062	1,026
% change	3.4	11.0
Operating profit		
Operating profit	155	132
% change	17.2	60.8
Ordinary profit		
Ordinary profit	160	136
% change	17.8	60.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	103	86
% change	19.0	70.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	103	86
Change in comprehensive income	19.0	70.7
Other consolidated operating results		
Basic earnings per share (Yen)	17.05	14.38
Diluted earnings per share (Yen)	-	14.35
Note to consolidated operating results		
Note to operating results	(注) 当社は、2026年6月1日付で普通株式1株につき2株の株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定し、1株当たり四半期純利益及び潜在株式調整後1株当たり四半期純利益を算定しております。	

Business Results-Quarterly financial positions

(in millions of yens)

	Aug 2026	Nov 2025
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	1,878	1,857
Net assets	1,697	1,669
Capital adequacy ratio (%)	90.4	89.9
Note to consolidated financial positions		
Owner's equity	1,697	1,669
Note to financial positions	-	

Business Results-Note to quarterly business results

	Aug 2026
Quarterly note to business results	
Quarterly note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Quarterly Dividends

(in millions of yens)

	Nov 2026	Aug 2026	Nov 2025
Quarterly dividends			
Quarterly dividends			

Dividends		
Dividend per share (Yen)		
Dividend per share (Yen)		
First quarter		
Result	-	-
Second quarter		
Result	5.00	0.00
Third quarter		
Result	-	-
Year end		
Result		20.00
Forecast	10.00	
Upper	-	
Lower	-	
Annual		
Result		20.00
Forecast	-	
Upper	-	
Lower	-	
Correction of dividend forecast from the most recent dividend forecast		
Correction of dividend forecast from the most recent dividend forecast		
Annual	-	
Note to dividends		
Note to dividends		
Annual	<p>当社は、2026年6月1日付で普通株式1株につき2株の株式分割を行っております。2025年11月期及び2026年11月期第2四半期末については当該株式分割前の実際の配当金の額を記載しております。2026年11月期期末については、当該株式分割後の金額を記載し、年間配当金合計は「－」としております。なお、株式分割を考慮しない場合の2026年11月期（予想）の1株当たり期末配当金は20円、1株当たり年間配当金は25円となります。</p>	

Quarterly Forecasts

(in millions of yens)

		Nov 2026
Quarterly forecasts		
Quarterly forecasts		
Title for forecasts	3. 2026年11月期の 連結業績予想（2025 年12月1日～2026年 11月30日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	1,451	
Upper	-	
Lower	-	
% change		
Forecast	4.7	
Upper	-	

Lower	-
Operating profit	
Operating profit	
Forecast	204
Upper	-
Lower	-
% change	
Forecast	7.7
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	206
Upper	-
Lower	-
% change	
Forecast	6.4
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	133
Upper	-
Lower	-
% change	
Forecast	4.5
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	22.01
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	当社は、2026年6月1日付で普通株式1株につき2株の株式分割を行っております。2026年11月期の業績予想における1株当たり当期純利益については、当該株式分割の影響を考慮しております。
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	
Forecast	-

Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

Aug 2026

Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to significant changes in the scope of consolidation during the period	

Note to significant changes in the scope of consolidation during the period

-

Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

Aug 2026

Applying of specific accounting of the consolidated quarterly financial statements

Applying of specific accounting of the consolidated quarterly financial statements

Others

Applying of specific accounting of the consolidated quarterly financial statements

Applying of specific accounting of the consolidated quarterly financial statements

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Note to applying of specific accounting of the consolidated quarterly financial statements

Note to applying of specific accounting of the consolidated quarterly financial statements

-

Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

Aug 2026

Changes in accounting policies, accounting estimates and retrospective restatement

Changes in accounting policies, accounting estimates and retrospective restatement

Others

Changes in accounting policies, accounting estimates and retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies, accounting estimates and retrospective restatement

Note to changes in accounting policies, accounting estimates and retrospective restatement

-

Notes, Quarterly-Number of issued and outstanding shares common stock

Aug 2026

Nov 2025

Aug 2025

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

6,051,000

6,051,000

Number of treasury stock at the end of fiscal year

154

154

Average number of shares

6,050,846

6,031,316

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

当社は、2026年6月1日付で普通株式1株につき2株の株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定し、期末発行済株式数及び期中平均株式数を算定しております。

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.