



Consolidated Financial Results for the Three Months Ended August 31, 2026 (Under Japanese GAAP)

October 2, 2026

Company name MITACHI CO.,LTD.

Stock exchange listings: Tokyo
Standard, Nagoya Premire

Securities code 3321 URL <https://www.mitachi.co.jp>

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Dividend payable date (as planned) —

Supplemental material of results :

Yes

Convening briefing of results : None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended August 31, 2026 (from June 1, 2026 to August 31, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended August 31, 2026	31,591	13.9	682	(3.8)	778	7.0	516	(8.2)
August 31, 2025	27,739	199.2	709	181.1	728	126.6	563	147.1

Note: Comprehensive income For the three months ended August 31, 2026 684 Million s of yen (45.5%) For the three months ended August 31, 2025 470 Millions of yen ((21.2)%)

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended August 31, 2026	64.82	—
August 31, 2025	70.65	—

(2) Consolidated financial position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of August 31, 2026	39,714	18,296	45.9	2,288.33
May 31, 2026	40,943	17,931	43.7	2,243.18

Reference: Owner's equity As of August 31, 2026 18,240 Million s of yen As of May 31, 2026 17,880 Million s of yen

2. Cash dividends

	Annual dividend				
	First quarter	Second quarter	Third quarter	Year end	Annual
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended May 31, 2026	—	40.00	—	40.00	80.00
Fiscal year ending May 31, 2027	—				
Fiscal year ending May 31, 2027 (Forecast)		35.00	—	35.00	70.00

Note: Revisions to the forecast of cash dividends most recently announced : None

3. Consolidated financial forecast for the fiscal year ending May 31, 2027 (from June 1, 2026 to May 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending November 30, 2026	60,000	2.8	1,400	(11.1)	1,600	(4.0)	1,100	(10.4)	137.99
Fiscal year ending May 31, 2027	115,000	(4.4)	2,350	(15.0)	2,700	(11.6)	1,900	(10.8)	238.36

Note:Revisions to the earnings forecasts most recently announced : None

* Notes

(1) Significant changes in the scope of consolidation during the period : None

Newly included: — companies (Company name) 、 Excluded: — companies (Company name)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements : None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations : None

(ii) Changes in accounting policies due to other reasons : None

(iii) Changes in accounting estimates : None

(iv) Restatement : None

(4) Number of issued shares (common shares)

① Number of issued and outstanding shares at the period end (including treasury stock)	As of August 31, 2026	7,971,853ar es	sh	As of May 31, 2026	7,971,853ar es	sh
② Number of treasury stock at the period end	As of August 31, 2026	719ar es	sh	As of May 31, 2026	719ar es	sh
③ Average number of shares (quarterly period-YTD)	Three months ended August 31, 2026	7,971,134ar es	sh	Three months ended August 31, 2025	7,968,942ar es	sh

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm : None

* Proper use of earnings forecasts, and other special matters

上記の予想は、本資料の発表日において入手可能な情報に基づき作成したものであり、実際の業績は、今後様々な要因によって予想数値と異なる結果となる可能性があります。業績予想に関する事項については、2ページ「1.経営成績等の概況(3)連結業績予想などの将来予測情報に関する説明」をご覧ください。