

October 5, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: AMIYAKI TEI CO., LTD.
 Listing: Tokyo Stock Exchange / Nagoya Stock Exchange
 Securities code: 2753
 URL: <https://www.amiyakitei.co.jp>
 Representative: Keisuke Sato, Representative Director, Chairman and President
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 Scheduled date to file semi-annual securities report: November 13, 2026
 Scheduled date to commence dividend payments: December 16, 2026
 Preparation of supplementary material on financial results: None
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	19,960	10.1	847	(14.0)	901	(12.9)	362	(33.0)
September 30, 2025	18,136	3.1	986	(26.9)	1,035	(25.2)	540	(34.0)

Note: Comprehensive income For the six months ended September 30, 2026: ¥362 million [(33.0)%]
 For the six months ended September 30, 2025: ¥540 million [(34.0)%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	17.64	17.64
September 30, 2025	26.32	26.32

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	29,225	22,530	77.1
March 31, 2026	29,652	22,516	75.9

Reference: Equity
 As of September 30, 2026: ¥22,525 million
 As of March 31, 2026: ¥22,512 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	17.00	-	17.00	34.00
Fiscal year ending March 31, 2027	-	17.00			
Fiscal year ending March 31, 2027 (Forecast)				17.00	34.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	41,060	8.9	2,000	(9.5)	2,070	(11.7)	1,070	(15.8)	52.08

Note: Revisions to the earnings forecasts most recently announced: Yes

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	20,546,400 shares
As of March 31, 2026	20,546,400 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	630 shares
As of March 31, 2026	630 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	20,545,770 shares
Six months ended September 30, 2025	20,545,470 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors. The Company hereby announces that it has revised the full-year consolidated earnings forecast, which was previously disclosed in the “Financial Results for the Fiscal Year Ended March 31, 2026” on April 3, 2026. For further details, please refer to the “Notice Concerning Differences Between the Second-Quarter (Cumulative) Consolidated Earnings Forecast and Actual Results, and the Revision of the Full-Year Consolidated Earnings Forecast” announced today (October 5, 2026).

Semi-annual consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	8,831	8,445
Deposits paid	464	367
Accounts receivable - trade	21	44
Merchandise and finished goods	134	128
Raw materials and supplies	726	894
Accounts receivable - other	1,132	1,097
Other	339	427
Total current assets	11,649	11,405
Non-current assets		
Property, plant and equipment		
Buildings, net	5,678	5,645
Structures, net	404	422
Machinery and equipment, net	345	345
Vehicles, net	5	4
Tools, furniture and fixtures, net	323	267
Land	4,460	4,460
Construction in progress	14	36
Total property, plant and equipment	11,232	11,182
Intangible assets		
Software	31	34
Goodwill	2,559	2,431
Other	8	8
Total intangible assets	2,600	2,474
Investments and other assets		
Long-term loans receivable	494	481
Deferred tax assets	1,057	1,052
Guarantee deposits	1,502	1,511
Investment property	288	287
Other	828	830
Total investments and other assets	4,170	4,163
Total non-current assets	18,003	17,819
Total assets	29,652	29,225

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	1,664	1,399
Short-term borrowings	300	300
Current portion of long-term borrowings	159	147
Accounts payable - other, and accrued expenses	1,448	1,546
Income taxes payable	446	367
Contract liabilities	217	289
Provision for bonuses	107	121
Provision for shareholder benefit program	14	29
Other	794	658
Total current liabilities	5,152	4,860
Non-current liabilities		
Long-term borrowings	574	493
Lease liabilities	602	585
Deferred tax liabilities	140	140
Retirement benefit liability	7	7
Asset retirement obligations	550	549
Other	109	58
Total non-current liabilities	1,984	1,835
Total liabilities	7,136	6,695
Net assets		
Shareholders' equity		
Share capital	2,473	2,473
Capital surplus	2,427	2,427
Retained earnings	17,612	17,625
Treasury shares	(0)	(0)
Total shareholders' equity	22,512	22,525
Share acquisition rights	3	4
Total net assets	22,516	22,530
Total liabilities and net assets	29,652	29,225

Semi-annual consolidated statement of income

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Net sales	18,136	19,960
Cost of sales	7,297	8,290
Gross profit	10,839	11,670
Selling, general and administrative expenses	9,853	10,822
Operating profit	986	847
Non-operating income		
Interest income	13	19
Rental income	17	14
Sponsorship money income	6	19
Other	16	14
Total non-operating income	54	68
Non-operating expenses		
Interest expenses	1	6
Loss on investments in silent partnerships	0	0
Rental expenses on real estate	1	0
Other	2	7
Total non-operating expenses	5	14
Ordinary profit	1,035	901
Extraordinary income		
Gain on sale of non-current assets	0	-
Insurance claim income	0	0
Compensation income	-	0
Total extraordinary income	0	1
Extraordinary losses		
Loss on sale of non-current assets	-	0
Loss on retirement of non-current assets	18	44
Impairment losses	79	181
Loss on cancellation of rental contracts	1	0
Other	-	3
Total extraordinary losses	100	230
Profit before income taxes	935	672
Income taxes - current	331	305
Income taxes - deferred	62	5
Total income taxes	394	310
Profit	540	362
Profit attributable to owners of parent	540	362

Semi-annual consolidated statement of comprehensive income

(Millions of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Profit	540	362
Comprehensive income	540	362
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	540	362