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To whom it may concern

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Notice Concerning Differences Between the Second-Quarter (Cumulative) Consolidated Earnings Forecast and Actual Results, and the Revision of the Full-Year Consolidated Earnings Forecast

We hereby announce that differences have arisen between the consolidated financial results forecast for the second quarter (cumulative) of the fiscal year ending March 31, 2027, which was announced on April 3, 2026, and the actual results announced today. In addition, based on recent business trends, the consolidated earnings forecast for the full fiscal year has been revised as follows.

1. Differences Between Forecast and Actual Consolidated Results for the Second Quarter (Cumulative) of the Fiscal Year Ending March 31, 2027 (April 1, 2026 – September 30, 2026)

(Amounts are rounded down to the nearest million yen.)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	yen
Previously announced forecasts (A)	20,000	1,140	1,160	650	31.64
Actual Results (B)	19,960	847	901	362	17.64
Change (B-A)	(39)	(292)	(258)	(287)	—
Change (%)	(0.2)%	(25.6)%	(22.3)%	(44.2)%	—
(For Reference) Actual results for the six months ended September 30, 2025	18,136	986	1,035	540	26.32

Reason for the Difference

For the second quarter (cumulative), consolidated net sales were broadly in line with the plan, but higher raw material prices and store operating costs, including personnel, logistics and utilities, along with sales promotion and other expenses exceeding initial assumptions, increased the cost of sales and SG&A ratios, reducing profitability.

Impairment losses recorded as extraordinary losses also caused profit attributable to owners of parent for the six months to fall below the initial forecast.

Consequently, operating profit, ordinary profit and profit attributable to owners of parent for the six months were all below the previously announced forecasts.

2. Revision of consolidated financial forecast for the fiscal year ending March 31, 2027 (April 1, 2026 - March 31, 2027)

(Amounts are rounded down to the nearest million yen.)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	yen
Previously announced forecasts (A)	41,100	2,500	2,540	1,450	70.57
Current revised forecast (B)	41,060	2,000	2,070	1,070	52.08
Change (B-A)	(40)	(500)	(470)	(380)	—
Change (%)	(0.1)%	(20.0)%	(18.5)%	(26.2)%	—
(Reference) Previous fiscal year results (fiscal year ended March 31, 2026)	37,711	2,209	2,344	1,270	61.84

Reasons for Revision

Profit levels are below the Company's initial assumptions due to increases in raw material costs associated with inflation, increases in personnel and logistics costs, higher utility expenses resulting from surging energy prices, and increased sales promotion expenses. As these effects are expected to continue in the second half of the fiscal year and beyond, full-year profit levels are also expected to be below the initial forecasts.

In addition to uncertainty in the external environment, a growing tendency among consumers to economize in response to higher food and beverage prices is also affecting business performance.

Taking all of these factors into consideration, the Company has decided to revise its full-year earnings forecast.

(Note) The above forecast is based on information currently available to the Company and certain assumptions deemed reasonable. Actual results may differ due to various factors.