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October 6, 2026

## Consolidated Financial Results for the Six Months Ended August 31, 2026 (Under Japanese GAAP)

Company name: HODEN SEIMITSU KAKO KENKYUSHO CO.,LTD.

Listing: Tokyo Stock Exchange

Securities code: 6469

URL: <https://www.hsk.co.jp>

Representative: Chikara Murata

President & Chief Executive Officer

Inquiries: Atsushi Nakayama

Executive Officer

Telephone: +81-45-277-0330

Scheduled date to file semi-annual securities report: October 9, 2026

Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the six months ended August 31, 2026 (from March 1, 2026 to August 31, 2026)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

|                  | Net sales       |      | Operating profit |       | Ordinary profit |       | Profit attributable to owners of parent |       |
|------------------|-----------------|------|------------------|-------|-----------------|-------|-----------------------------------------|-------|
| Six months ended | Millions of yen | %    | Millions of yen  | %     | Millions of yen | %     | Millions of yen                         | %     |
| August 31, 2026  | 8,636           | 21.6 | 1,132            | 83.7  | 1,076           | 88.2  | 732                                     | 113.3 |
| August 31, 2025  | 7,101           | 19.3 | 616              | 270.2 | 571             | 314.4 | 343                                     | 325.0 |

Note: Comprehensive income For the six months ended August 31, 2026: ¥ 591 million [ 33.9%]  
For the six months ended August 31, 2025: ¥ 441 million [ 75.6%]

|                  | Basic earnings per share | Diluted earnings per share |
|------------------|--------------------------|----------------------------|
| Six months ended | Yen                      | Yen                        |
| August 31, 2026  | 68.53                    | -                          |
| August 31, 2025  | 32.14                    | -                          |

#### (2) Consolidated financial position

|                   | Total assets    | Net assets      | Equity-to-asset ratio | Net assets per share |
|-------------------|-----------------|-----------------|-----------------------|----------------------|
| As of             | Millions of yen | Millions of yen | %                     | Yen                  |
| August 31, 2026   | 19,474          | 10,086          | 46.7                  | 851.73               |
| February 28, 2026 | 19,017          | 9,688           | 45.7                  | 813.23               |

Reference: Equity

As of August 31, 2026: ¥ 9,099 million

As of February 28, 2026: ¥ 8,685 million

## 2. Cash dividends

|                                                 | Annual dividends per share |                    |                   |                 |       |
|-------------------------------------------------|----------------------------|--------------------|-------------------|-----------------|-------|
|                                                 | First quarter-end          | Second quarter-end | Third quarter-end | Fiscal year-end | Total |
|                                                 | Yen                        | Yen                | Yen               | Yen             | Yen   |
| Fiscal year ended February 28, 2026             | -                          | 0.00               | -                 | 18.00           | 18.00 |
| Fiscal year ending February 28, 2027            | -                          | 0.00               |                   |                 |       |
| Fiscal year ending February 28, 2027 (Forecast) |                            |                    | -                 | 25.00           | 25.00 |

Note: Revisions to the forecast of cash dividends most recently announced: Yes

Note: Breakdown of the second quarter dividend for the fiscal year ending February 28, 2027 :

Commemorative dividend - yen

Special dividend - yen

## 3. Consolidated financial result forecasts for the fiscal year ending February 28, 2027 (from March 1, 2026 to February 28, 2027)

(Percentages indicate year-on-year changes.)

|           | Net sales       |      | Operating profit |      | Ordinary profit |      | Profit attributable to owners of parent |      | Basic earnings per share |
|-----------|-----------------|------|------------------|------|-----------------|------|-----------------------------------------|------|--------------------------|
|           | Millions of yen | %    | Millions of yen  | %    | Millions of yen | %    | Millions of yen                         | %    | Yen                      |
| Full year | 17,067          | 19.2 | 1,832            | 63.2 | 1,715           | 65.2 | 1,151                                   | 39.9 | 107.80                   |

Note: Revisions to the financial result forecast most recently announced: Yes

### \* Notes

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: Yes

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

|                         |                   |
|-------------------------|-------------------|
| As of August 31, 2026   | 10,953,900 shares |
| As of February 28, 2026 | 10,953,900 shares |

(ii) Number of treasury shares at the end of the period

|                         |                |
|-------------------------|----------------|
| As of August 31, 2026   | 270,523 shares |
| As of February 28, 2026 | 273,170 shares |

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

|                                  |                   |
|----------------------------------|-------------------|
| Six months ended August 31, 2026 | 10,681,663 shares |
| Six months ended August 31, 2025 | 10,677,999 shares |

\* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

\* Proper use of earnings forecasts, and other special matters