October 8, 2026

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Representative: Jun Kurosaki, President and Representative Director
Securities code: 4763 (TSE Prime Market)
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Notice Regarding the Difference between the Consolidated Financial Results Forecast and Actual Results for the 2nd Quarter (interim period) of the Fiscal Year Ending February 2027

We hereby announce that there has been differences between the consolidated financial results forecast for the 2nd quarter (interim period) of the fiscal year ending February 2027 released on July 9, 2026, and the actual results announced today.

1. Difference between the consolidated financial forecast and actual results for the 2nd quarter (interim period) of the fiscal year ending February 2027
(March 1, 2026 to August 31, 2026)

	Net sales	Operating profit	Ordinary profit	Interim net profit attributable to owners of parent	Interim net profit per share
	million yen	million yen	million yen	million yen	yen
Previously announced forecast (A)	31,500	2,550	2,500	1,600	75.62
Actual results (B)	32,058	2,760	2,760	2,107	99.54
Change (B−A)	558	210	260	507	
Change (%)	1.8	8.2	10.4	31.7	
Reference: Results for the 2nd quarter of the previous fiscal year (Interim period ended February 2026)	28,092	2,080	2,053	2,186	103.37

2. Reasons for the differences from the earnings forecast

During the current interim consolidated accounting period, business performance continued to progress steadily, driven primarily by our core Creative field (Japan) and the Medical field. As a result, we exceeded the revised earnings forecast announced on July 9, 2026. Although interim net income attributable to owners of the parent showed a significant variance from our previously announced forecast, this was due to seasonal factors affecting the operations of the Takahashi Shoten Group, whose holding company is T&W Office Co., Ltd. We had conservatively estimated the impact of these factors in our previous forecast.

The Takahashi Shoten Group's principal business is the planning, editing, and publishing of diaries, journals, calendars, and related products. Due to business practices unique to the publishing industry, the second quarter is the period when returns of shipped products tend to be concentrated. As a result, operating income and ordinary income temporarily fall into a loss position during this period. Consequently, the current interim consolidated accounting period has been affected by a reduction in tax expenses. However, we expect to secure stable earnings for the full fiscal year, and anticipate an increase in tax expenses from the third quarter onward.

Based on the results for the current interim consolidated accounting period, we have also announced revisions to our consolidated full-year earnings forecast and dividend forecast for the fiscal year ending February 2026. For further details, please refer to today's announcement, "Notice of Revisions to Earnings Forecast and Dividend Forecast (Dividend Increase)."

End