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October 8, 2026

Consolidated Financial Results for the Three Months Ended August 31, 2026 (Under Japanese GAAP)

Company name: OHBA CO.,LTD.
Listing: Tokyo Stock Exchange
Securities code: 9765
URL: http://www.k-ohba.co.jp
Representative: Shigeru Tsujimoto, Representative Director & President
Inquiries: Hirofumi Katayama, Managing Executive Officer, General Manager of Planning Headquarters
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended August 31, 2026 (from June 1, 2026 to August 31, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
August 31, 2026	3,117	5.9	179	2.2	185	0.6	122	(1.5)
August 31, 2025	2,944	(25.6)	175	(36.2)	184	(33.4)	124	(34.9)

Note: Comprehensive income For the three months ended August 31, 2026: ¥163 million [(30.9)%]
For the three months ended August 31, 2025: ¥236 million [4.4%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
August 31, 2026	7.76	7.67
August 31, 2025	7.81	7.73

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
August 31, 2026	19,555	14,449	71.6
May 31, 2026	20,717	14,745	68.9

Reference: Equity
As of August 31, 2026: ¥14,002 million
As of May 31, 2026: ¥14,273 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended May 31, 2026	-	21.00	-	23.00	44.00
Fiscal year ending May 31, 2027	-				
Fiscal year ending May 31, 2027 (Forecast)		22.00		22.00	44.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending May 31, 2027 (from June 1, 2026 to May 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending May 31, 2027	17,500	2.9	2,050	4.3	2,100	(1.9)	1,450	(1.3)	91.64

Note: Revisions to the earnings forecasts most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

Note: For details, please refer to "(3) Notes to quarterly consolidated financial statements (Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements)" of "2. Quarterly Consolidated Financial Statements and Significant Notes Thereto" on page 7 of the attached materials.

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of August 31, 2026	16,500,000 shares
As of May 31, 2026	16,500,000 shares

(ii) Number of treasury shares at the end of the period

As of August 31, 2026	733,797 shares
As of May 31, 2026	677,842 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended August 31, 2026	15,790,781 shares
Three months ended August 31, 2025	15,921,020 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:Yes (optional)

Quarterly consolidated balance sheet

(Thousands of yen)

	As of May 31, 2026	As of August 31, 2026
Assets		
Current assets		
Cash and deposits	2,812,131	1,637,704
Notes and accounts receivable - trade, and contract assets	7,616,842	7,314,214
Costs on service contracts in progress	37,900	92,547
Real estate for sale	5,634	5,634
Other	191,839	244,228
Allowance for doubtful accounts	(44,534)	(44,534)
Total current assets	10,619,813	9,249,794
Non-current assets		
Property, plant and equipment		
Buildings and structures	1,301,092	1,301,092
Accumulated depreciation	(431,911)	(448,723)
Buildings and structures, net	869,180	852,369
Machinery, equipment and vehicles	713,622	713,622
Accumulated depreciation	(575,637)	(582,244)
Machinery, equipment and vehicles, net	137,984	131,377
Land	1,962,779	1,962,779
Construction in progress	6,613	6,613
Other	828,564	774,187
Accumulated depreciation	(615,387)	(581,358)
Other, net	213,177	192,829
Total property, plant and equipment	3,189,734	3,145,969
Intangible assets		
Software	41,423	37,880
Other	1,516	1,485
Total intangible assets	42,939	39,365
Investments and other assets		
Investment securities	1,567,068	1,694,229
Retirement benefit asset	4,788,157	4,896,245
Deferred tax assets	19,766	29,569
Other	490,150	500,728
Total investments and other assets	6,865,143	7,120,772
Total non-current assets	10,097,817	10,306,107
Total assets	20,717,631	19,555,901

(Thousands of yen)

	As of May 31, 2026	As of August 31, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	1,092,365	300,650
Short-term borrowings	-	1,000,000
Income taxes payable	375,773	90,918
Advances received on service contracts in progress	788,444	997,620
Provision for bonuses	699,565	74,940
Provision for shareholder benefit program	33,914	-
Other	976,182	610,560
Total current liabilities	3,966,245	3,074,690
Non-current liabilities		
Retirement benefit liability	30,583	34,316
Asset retirement obligations	271,803	272,091
Deferred tax liabilities	1,699,379	1,720,608
Other	4,381	4,381
Total non-current liabilities	2,006,147	2,031,396
Total liabilities	5,972,392	5,106,087
Net assets		
Shareholders' equity		
Share capital	2,131,733	2,131,733
Capital surplus	532,933	532,933
Retained earnings	9,755,596	9,513,983
Treasury shares	(524,156)	(595,170)
Total shareholders' equity	11,896,106	11,583,479
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	740,860	827,619
Remeasurements of defined benefit plans	1,636,854	1,591,391
Total accumulated other comprehensive income	2,377,714	2,419,010
Share acquisition rights	471,418	447,324
Total net assets	14,745,238	14,449,814
Total liabilities and net assets	20,717,631	19,555,901

Quarterly consolidated statement of income

(Thousands of yen)

	Three months ended August 31, 2025	Three months ended August 31, 2026
Net sales	2,944,284	3,117,437
Cost of sales	1,976,527	2,072,343
Gross profit	967,757	1,045,093
Selling, general and administrative expenses	792,558	865,971
Operating profit	175,199	179,121
Non-operating income		
Interest income	1,318	3,088
Dividend income	4,307	921
Other	5,887	3,314
Total non-operating income	11,514	7,324
Non-operating expenses		
Interest expenses	1,763	397
Guarantee commission	756	718
Other	66	186
Total non-operating expenses	2,586	1,301
Ordinary profit	184,127	185,143
Extraordinary income		
Gain on sale of non-current assets	-	693
Total extraordinary income	-	693
Profit before income taxes	184,127	185,836
Income taxes	59,770	63,376
Profit	124,356	122,460
Profit attributable to owners of parent	124,356	122,460

Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Three months ended August 31, 2025	Three months ended August 31, 2026
Profit	124,356	122,460
Other comprehensive income		
Valuation difference on available-for-sale securities	121,737	86,759
Remeasurements of defined benefit plans, net of tax	(9,208)	(45,462)
Total other comprehensive income	112,529	41,296
Comprehensive income	236,886	163,756
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	236,886	163,756
Comprehensive income attributable to non-controlling interests	-	-