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Consolidated Financial Results for the Six Months Ended August 31, 2026 (Under Japanese GAAP)

October 8, 2026

Company name: SUGI Holdings Co., Ltd.
Listing: Tokyo Stock Exchange / Nagoya Stock Exchange
Securities code: 7649
URL: https://www.sugi-hd.co.jp/
Representative: Katsunori Sugiura Representative Director and President
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Scheduled date to file semi-annual securities report: October 14, 2026
Scheduled date to commence dividend payments: November 5, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended August 31, 2026 (from March 1, 2026 to August 31, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		EBITDA		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
August 31, 2026	540,713	8.1	34,638	3.3	24,747	4.4	23,911	(1.3)	12,989	(54.6)
August 31, 2025	500,172	20.9	33,528	19.0	23,696	16.8	24,236	12.9	28,616	119.1

Note: Comprehensive income For the six months ended August 31, 2026 13,011 Millions of yen [(55.4)%] For the six months ended August 31, 2025 29,167 Millions of yen [130.7%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
August 31, 2026	35.69	–
August 31, 2025	79.06	–

Note: 1. EBITDA = Operating profit + Depreciation + Amortization of goodwill
2. Effective September 1, 2026, the Company executed a 2-for-1 stock split of its common stock. Basic earnings per share has been calculated assuming that the stock split was executed at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
August 31, 2026	630,310	316,227	50.2	849.62
February 28, 2026	614,493	290,474	47.3	802.49

Reference: Equity As of August 31, 2026 316,209 Millions of yen As of February 28, 2026 290,458 Millions of yen

Note: Effective September 1, 2026, the Company executed a 2-for-1 stock split of its common stock. Net assets per share has been calculated assuming that the stock split was executed at the beginning of the previous fiscal year.

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended February 28, 2026	—	15.00	—	20.00	35.00
Fiscal year ending February 28, 2027	—	15.00			
Fiscal year ending February 28, 2027 (Forecast)			—	10.00	—

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Effective September 1, 2026, the Company executed a 2-for-1 stock split of its common stock. For the fiscal year ending February 28, 2027 (forecast), the year-end dividend per share is stated taking into account the impact of the stock split, and the total annual dividend per share is indicated as '—'. Without taking into account the stock split, the forecasted year-end dividend for the fiscal year ending February 28, 2027 would be 20.00 yen per share, bringing the total annual dividend to 35.00 yen per share.

3. Consolidated financial forecast for the fiscal year ending February 28, 2027 (from March 1, 2026 to February 28, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		EBITDA		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
Fiscal year ending	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
February 28, 2027	1,117,900	10.6	72,500	5.6	51,000	5.0	51,400	2.7	27,400	(39.1)	73.62

Note: 1. Revisions to the earnings forecasts most recently announced: Yes

2. The Company executed a 2-for-1 stock split of its common stock effective September 1, 2026. Basic earnings per share has been calculated on the assumption that the stock split was executed at the beginning of the current fiscal year. Basic earnings per share without taking into account the stock split would be 147.24 yen.
3. Regarding the revision to the consolidated earnings forecast, please refer to the “Notice Concerning Revision to Earnings Forecast” announced today (October 8, 2026).

* Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)

① Total number of issued shares at the end of the period (including treasury shares)	As of August 31, 2026	390,149,028 shares	As of February 28, 2026	379,985,028 shares
② Number of treasury shares at the end of the period	As of August 31, 2026	17,971,130 shares	As of February 28, 2026	18,039,368 shares
③ Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)	Six months ended August 31, 2026	363,963,163 shares	Six months ended August 31, 2025	361,937,916 shares

Note: Effective September 1, 2026, the Company executed a 2-for-1 stock split of its common stock. The number of issued shares at the end of the period, the number of treasury shares at the end of the period, and the average number of shares during the period have been calculated on the assumption that the stock split was executed at the beginning of the previous fiscal year.

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The financial forecasts and other forward-looking statements contained in this document are based on information available to the Company as of the date of publication, and actual results may differ from these forecasts due to various factors.