October 9, 2026

Company name The Monogatari Corporation
Representative Hisayuki Kato, President and Representative Director
(3097 TSE Prime)
Inquiries Tsuyoshi Tsudera, Director, Managing Executive Officer,
In charge of Finance & Growth Strategy Section
(TEL 0532-63-8001)

Notice Regarding Preliminary Monthly YoY Sales Results and Number of Restaurants for September 2026

1. Monthly YoY change in sales (Domestic directly managed restaurants + franchise restaurants)

(July 2026 - December 2026)

		Jul.	Aug.	Sep.	Q1	Oct.	Nov.	Dec.	Q2	H1
All restaurants (New restaurants included)	Net sales	116.6%	109.8%	110.3%	112.0%					112.0%
	# of customers	112.3%	105.8%	107.8%	108.5%					108.5%
	# of restaurants at end of period	810	816	820						
Existing restaurants	Net sales	109.0%	102.9%	102.9%	104.8%					104.8%
	# of customers	104.3%	98.6%	100.0%	100.9%					100.9%
	# of restaurants at end of period	715	722	728						
Yakiniku	Net sales	111.4%	103.6%	102.2%	105.6%					105.6%
	# of customers	106.4%	98.6%	98.4%	100.9%					100.9%
	# of restaurants at end of period	338	341	345						
Ramen	Net sales	104.0%	99.6%	101.6%	101.6%					101.6%
	# of customers	103.0%	98.3%	100.3%	100.4%					100.4%
	# of restaurants at end of period	224	225	225						
Yuzuan	Net sales	111.9%	107.0%	108.7%	109.0%					109.0%
	# of customers	106.8%	101.0%	105.2%	104.1%					104.1%
	# of restaurants at end of period	100	100	102						
Specialty restaurants/ new business formats	Net sales	99.3%	99.9%	101.0%	100.1%					100.1%
	# of customers	99.6%	97.4%	98.1%	98.3%					98.3%
	# of restaurants at end of period	53	56	56						

(January 2027 - June 2027)

		Jan.	Feb.	Mar.	Q3	Apr.	May	Jun.	Q4	H2	Full-year
All restaurants (New restaurants included)	Net sales										112.0%
	# of customers										108.5%
	# of restaurants at end of period										
Existing restaurants	Net sales										104.8%
	# of customers										100.9%
	# of restaurants at end of period										
Yakiniku	Net sales										105.6%
	# of customers										100.9%
	# of restaurants at end of period										
Ramen	Net sales										101.6%
	# of customers										100.4%
	# of restaurants at end of period										
Yuzuan	Net sales										109.0%
	# of customers										104.1%
	# of restaurants at end of period										
Specialty restaurants/new business formats	Net sales										100.1%
	# of customers										98.3%
	# of restaurants at end of period										

2. Monthly YoY change in sales (Domestic directly managed restaurants)

(July 2026 - December 2026)

		Jul.	Aug.	Sep.	Q1	Oct.	Nov.	Dec.	Q2	H1
All restaurants (New restaurants included)	Net sales	119.3%	111.4%	111.9%	114.0%					114.0%
	# of customers	115.8%	107.8%	109.9%	110.9%					110.9%
	# of restaurants at end of period	549	553	556						
Existing restaurants	Net sales	109.7%	102.9%	102.9%	105.1%					105.1%
	# of customers	104.9%	98.6%	100.0%	101.0%					101.0%
	# of restaurants at end of period	470	477	482						
Yakiniku	Net sales	111.8%	103.3%	101.9%	105.5%					105.5%
	# of customers	106.6%	98.2%	97.8%	100.7%					100.7%
	# of restaurants at end of period	213	216	220						
Ramen	Net sales	104.6%	99.7%	101.6%	101.8%					101.8%
	# of customers	103.7%	98.4%	100.3%	100.7%					100.7%
	# of restaurants at end of period	122	123	123						
Yuzuan	Net sales	112.6%	107.4%	109.3%	109.6%					109.6%
	# of customers	107.6%	101.4%	105.9%	104.7%					104.7%
	# of restaurants at end of period	85	85	86						
Specialty restaurants/new business formats	Net sales	99.7%	99.9%	100.9%	100.2%					100.2%
	# of customers	100.0%	97.4%	98.0%	98.4%					98.4%
	# of restaurants at end of period	50	53	53						

(January 2027 - June 2027)

		Jan.	Feb.	Mar.	Q3	Apr.	May	Jun.	Q4	H2	Full-year
All restaurants (New restaurants included)	Net sales										114.0%
	# of customers										110.9%
	# of restaurants at end of period										
Existing restaurants	Net sales										105.1%
	# of customers										101.0%
	# of restaurants at end of period										
Yakiniku	Net sales										105.5%
	# of customers										100.7%
	# of restaurants at end of period										
Ramen	Net sales										101.8%
	# of customers										100.7%
	# of restaurants at end of period										
Yuzuan	Net sales										109.6%
	# of customers										104.7%
	# of restaurants at end of period										
Specialty restaurants/new business formats	Net sales										100.2%
	# of customers										98.4%
	# of restaurants at end of period										

(Note)

1. The numbers in this monthly preliminary report show trends in outlet sales and customer traffic relative to the prior year, please note that the data is not representative of the Company's business.
2. Existing restaurants are defined as those in operation for 18 months or more since opening.
3. Restaurants remodeled to different industry formats (e.g., from “Marugen” to “Kyabeton”) are considered existing restaurants from the first month after remodeling.
4. Closed restaurants (including those remodeling to a different industry) are considered existing restaurants up to one month prior to the month of closure.
5. Sales and customer traffic of restaurants whose number of operating days differed from the previous year due to renovation closures or other temporary shutdowns are generally excluded from same-store sales calculations.
6. The numbers presented are preliminary, and therefore not audited by an audit corporation.
7. The following table shows the number of restaurants that have been revised or excluded from the figures for existing restaurants for September 2026.

Number of restaurants: 12
Restaurant name:
Yakiniku King Isehara (temporarily closed for renovation)
Yakiniku King Tsu Kamihama (temporarily closed for renovation)
Yakiniku King Higashiyamato (temporarily closed for renovation)
Yakiniku King Urawa Misono (temporarily closed for renovation in the previous year)
Yakiniku King Yokohama Tsuzuki (temporarily closed in the previous year)
Wagyu Yakiniku NIKUGEN Akasaka (temporarily closed for renovation in the previous year)
Yuzuan Higashi-Chiba (temporarily closed for renovation)
Yuzuan Hanakoganei (temporarily closed for renovation)
Yuzuan Sendai Rokuchonome (temporarily closed for renovation)
Yuzuan Kawaguchi (temporarily closed for renovation in the previous year)
Okonomiyaki Honpo Sendai Oroshimachi (temporarily closed for renovation in the previous year)
Marugen Ramen Okazaki Hane (temporarily closed for renovation in the previous year)

3. Number of restaurants at the end of month

(July 2026 - December 2026)

		Jul.	Aug.	Sep.	Oct.	Nov.	Dec.
Yakiniku	# of directly managed restaurants	238	239	239			
	# of FC restaurants	131	132	133			
	# of restaurants at end of period	369	371	372			
Ramen	# of directly managed restaurants	143	143	143			
	# of FC restaurants	109	110	110			
	# of restaurants at end of period	252	253	253			
Yuzuan	# of directly managed restaurants	99	101	104			
	# of FC restaurants	17	17	17			
	# of restaurants at end of period	116	118	121			
Specialty restaurants/ new business formats	# of directly managed restaurants	68	70	70			
	# of FC restaurants	4	4	4			
	# of restaurants at end of period	72	74	74			
Other	# of overseas stores	115	116	121			
	# of restaurants at end of period	115	116	121			
Total	# of domestic directly managed restaurants	548	553	556			
	# of domestic FC restaurants	261	263	264			
	# of overseas stores	115	116	121			
	# of restaurants at end of period	924	932	941			

(January 2027 - June 2027)

		Jan.	Feb.	Mar.	Apr.	May	Jun.
Yakiniku	# of directly managed restaurants						
	# of FC restaurants						
	# of restaurants at end of period						
Ramen	# of directly managed restaurants						
	# of FC restaurants						
	# of restaurants at end of period						
Yuzuan	# of directly managed restaurants						
	# of FC restaurants						
	# of restaurants at end of period						
Specialty restaurants/ new business formats	# of directly managed restaurants						
	# of FC restaurants						
	# of restaurants at end of period						
Other	# of overseas stores						
	# of restaurants at end of period						
Total	# of domestic directly managed restaurants						
	# of domestic FC restaurants						
	# of overseas stores						
	# of restaurants at end of period						

[Reference]

Fiscal year ended June 2026　Monthly YoY Change in Sales and Number of Restaurants

1. Monthly YoY change in sales (Domestic directly managed restaurants + franchise restaurants)

(July 2025 - December 2025)

		Jul.	Aug.	Sep.	Q1	Oct.	Nov.	Dec.	Q2	H1
All restaurants (New restaurants included)	Net sales	111.9%	114.3%	106.8%	111.2%	108.1%	115.7%	115.0%	113.0%	112.1%
	# of customers	108.3%	111.3%	101.3%	107.1%	104.0%	112.2%	110.4%	108.9%	108.0%
	# of restaurants at end of period	758	759	763		767	776	784		
Existing restaurants	Net sales	103.5%	105.5%	99.0%	102.8%	99.9%	106.7%	105.7%	104.2%	103.4%
	# of customers	100.4%	103.0%	94.2%	99.4%	95.9%	103.7%	101.0%	100.3%	99.8%
	# of restaurants at end of period	659	665	667		670	676	684		
Yakiniku	Net sales	99.2%	102.7%	95.1%	99.2%	96.4%	104.1%	104.6%	101.8%	100.4%
	# of customers	94.2%	99.2%	89.0%	94.4%	93.6%	100.8%	100.3%	98.2%	96.2%
	# of restaurants at end of period	315	316	317		319	320	323		
Ramen	Net sales	108.0%	108.7%	104.4%	107.1%	103.4%	108.6%	103.4%	105.0%	106.0%
	# of customers	102.5%	103.8%	96.0%	100.9%	95.4%	105.0%	100.3%	100.2%	100.5%
	# of restaurants at end of period	208	210	211		212	215	218		
Yuzuan	Net sales	113.6%	109.9%	105.0%	109.5%	107.8%	113.9%	114.7%	112.4%	111.0%
	# of customers	110.7%	107.4%	101.5%	106.5%	105.0%	106.8%	107.3%	106.4%	106.5%
	# of restaurants at end of period	94	94	94		94	95	96		
Specialty restaurants/ new business formats	Net sales	104.9%	110.3%	99.5%	105.1%	101.4%	104.9%	101.3%	102.5%	103.7%
	# of customers	108.6%	115.7%	102.6%	109.2%	102.2%	105.5%	100.0%	102.5%	105.7%
	# of restaurants at end of period	42	45	45		45	46	47		

(January 2026 - June 2026)

		Jan.	Feb.	Mar.	Q3	Apr.	May	Jun.	Q4	H2	Full-year
All restaurants (New restaurants included)	Net sales	115.9%	109.2%	110.3%	111.8%	114.5%	121.8%	107.9%	114.9%	113.3%	112.7%
	# of customers	113.0%	106.3%	108.4%	109.3%	110.3%	115.5%	105.1%	110.4%	109.8%	108.9%
	# of restaurants at end of period	787	789	794		799	802	808			
Existing restaurants	Net sales	106.8%	101.1%	102.6%	103.5%	106.4%	113.4%	100.9%	107.1%	105.3%	104.4%
	# of customers	103.6%	98.0%	100.1%	100.7%	102.1%	107.5%	97.8%	102.6%	101.7%	100.7%
	# of restaurants at end of period	687	690	695		700	704	711			
Yakiniku	Net sales	105.9%	101.6%	103.8%	103.9%	110.5%	116.9%	99.3%	109.1%	106.4%	103.5%
	# of customers	102.5%	96.3%	98.5%	99.1%	104.6%	112.8%	95.7%	104.5%	101.7%	99.0%
	# of restaurants at end of period	323	325	328		330	329	334			
Ramen	Net sales	105.6%	99.6%	101.8%	102.5%	101.3%	105.7%	100.0%	102.4%	102.5%	104.2%
	# of customers	103.6%	98.5%	101.4%	101.3%	100.3%	102.8%	97.3%	100.2%	100.8%	100.6%
	# of restaurants at end of period	220	220	221		223	224	224			
Yuzuan	Net sales	112.0%	103.2%	99.8%	104.8%	102.6%	116.2%	110.9%	109.9%	107.1%	109.0%
	# of customers	105.3%	98.1%	96.8%	100.0%	99.8%	108.8%	104.8%	104.5%	102.1%	104.2%
	# of restaurants at end of period	96	96	97		97	99	100			
Specialty restaurants/ new business formats	Net sales	106.3%	96.9%	100.4%	101.2%	98.6%	106.5%	99.2%	101.6%	101.4%	102.3%
	# of customers	108.6%	105.0%	107.8%	107.2%	105.8%	114.5%	105.1%	108.5%	107.9%	106.9%
	# of restaurants at end of period	48	49	49		50	52	53			

2. Monthly YoY change in sales (Domestic directly managed restaurants)

(July 2025 - December 2025)

		Jul.	Aug.	Sep.	Q1	Oct.	Nov.	Dec.	Q2	H1
All restaurants (New restaurants included)	Net sales	114.7%	117.3%	109.6%	114.1%	110.7%	118.9%	118.7%	116.2%	115.1%
	# of customers	112.3%	115.6%	104.7%	111.0%	107.3%	115.5%	114.2%	112.4%	111.7%
	# of restaurants at end of period	506	507	510		512	518	525		
Existing restaurants	Net sales	103.8%	105.5%	99.1%	102.9%	100.3%	107.6%	106.4%	104.9%	103.9%
	# of customers	100.7%	103.2%	94.8%	99.7%	96.7%	104.4%	101.7%	101.0%	100.3%
	# of restaurants at end of period	421	426	429		432	437	444		
Yakiniku	Net sales	99.0%	102.5%	95.2%	99.3%	96.6%	104.8%	104.6%	102.1%	100.6%
	# of customers	94.0%	99.1%	89.7%	94.5%	93.9%	101.6%	100.5%	98.7%	96.4%
	# of restaurants at end of period	197	198	199		201	201	204		
Ramen	Net sales	107.8%	108.0%	104.5%	106.9%	103.4%	109.5%	104.2%	105.6%	106.2%
	# of customers	102.5%	103.4%	95.9%	100.7%	95.4%	105.8%	100.9%	100.7%	100.6%
	# of restaurants at end of period	107	108	109		110	113	115		
Yuzuan	Net sales	114.5%	110.3%	105.4%	110.1%	108.4%	114.7%	115.2%	113.0%	111.6%
	# of customers	111.6%	108.0%	101.9%	107.2%	105.6%	107.6%	107.9%	107.1%	107.1%
	# of restaurants at end of period	79	79	79		79	80	81		
Specialty restaurants/ new business formats	Net sales	104.7%	110.3%	100.1%	105.2%	101.4%	104.9%	101.4%	102.6%	103.8%
	# of customers	108.7%	116.2%	103.3%	109.6%	102.5%	105.8%	100.3%	102.8%	106.0%
	# of restaurants at end of period	38	41	42		42	43	44		

(January 2026 - June 2026)

		Jan.	Feb.	Mar.	Q3	Apr.	May	Jun.	Q4	H2	Full-year
All restaurants (New restaurants included)	Net sales	119.6%	112.3%	113.5%	115.1%	117.8%	125.0%	110.8%	118.1%	116.6%	115.9%
	# of customers	116.8%	109.7%	111.8%	112.8%	114.0%	119.0%	108.6%	114.0%	113.4%	112.6%
	# of restaurants at end of period	528	531	535		539	543	548			
Existing restaurants	Net sales	107.3%	101.6%	103.3%	104.1%	107.2%	114.2%	101.7%	108.0%	106.0%	105.0%
	# of customers	104.1%	98.4%	100.8%	101.2%	103.2%	108.8%	98.7%	103.8%	102.4%	101.4%
	# of restaurants at end of period	448	451	455		460	465	468			
Yakiniku	Net sales	106.0%	101.8%	104.8%	104.3%	111.3%	117.0%	99.8%	109.5%	106.9%	103.9%
	# of customers	102.6%	96.2%	99.3%	99.5%	105.1%	112.8%	96.4%	104.9%	102.1%	99.3%
	# of restaurants at end of period	205	206	208		210	210	211			
Ramen	Net sales	106.1%	100.3%	103.0%	103.2%	103.1%	107.0%	100.2%	103.6%	103.4%	104.8%
	# of customers	104.0%	98.9%	102.3%	101.8%	102.0%	103.8%	97.5%	101.2%	101.5%	101.1%
	# of restaurants at end of period	117	118	119		121	122	122			
Yuzuan	Net sales	112.5%	103.6%	100.2%	105.2%	102.9%	116.6%	111.7%	110.4%	107.6%	109.5%
	# of customers	105.9%	98.6%	97.2%	100.4%	100.1%	109.3%	105.6%	105.0%	102.5%	104.8%
	# of restaurants at end of period	81	81	82		82	84	85			
Specialty restaurants/ new business formats	Net sales	106.3%	97.0%	100.7%	101.3%	98.7%	106.7%	99.4%	101.7%	101.5%	102.5%
	# of customers	109.0%	105.7%	108.6%	107.8%	106.3%	115.1%	105.6%	109.1%	108.5%	107.4%
	# of restaurants at end of period	45	46	46		47	49	50			

(Note)

1. The numbers in this monthly preliminary report show trends in outlet sales and customer traffic relative to the prior year, please note that the data is not representative of the Company's business.
2. Existing restaurants are defined as those in operation for 18 months or more since opening.
3. Restaurants remodeled to different industry formats (e.g., from “Marugen” to “Kyabeton”) are considered existing restaurants from the first month after remodeling.
4. Closed restaurants (including those remodeling to a different industry) are considered existing restaurants up to one month prior to the month of closure.
5. Net sales and number of customers of restaurants with less business days which had extraordinary holidays for renovation etc., are not included in existing restaurants.
6. The numbers presented are preliminary, and therefore not audited by an audit corporation.