



October 13, 2026

For Immediate Release

dip Corporation
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Notice of Revisions to FY'27/2 Full-year Operating Results Forecast

dip Corporation ("dip") announces that, at its Board of Directors meeting held today, it has resolved to revise its operating results forecast for FY'27/2 published on April 14, 2026, as detailed below.

1. Revisions to Full-year Operating Results Forecast

Revisions to consolidated operating results forecast for FY'27/2 (March 1, 2026–February 28, 2027)

	Sales	Operating Income	Ordinary Income	Net Income Attributable to Owners of Parent
	¥ million	¥ million	¥ million	¥ million
Previous Forecast (A)	53,500 ~57,600	5,000 ~10,000	4,900 ~9,900	2,900 ~6,400
Revised Forecast (B)	49,000 ~53,000	(2,500) ~2,500	(2,500) ~2,500	(2,700) ~700
Difference (B-A)	(4,500) ~(4,600)	(7,500) ~(7,500)	(7,400) ~(7,400)	(5,600) ~(5,700)
Difference (%)	(8.4) ~(8.0)	(150.0) ~(75.0)	(151.0) ~(74.7)	(193.1) ~(89.1)
(Reference) Results for FY'26/2	54,852	9,112	8,990	5,956

2. Reason for the revisions

Amid intensified competition with rivals for users, we have increased advertising investments since May 2026. These investments have led to an increase in the number of applications and a switch to positive growth in the number of contracted companies, indicating signs of improvement. However, the pace of sales recovery has been slower than forecasted at the beginning of the fiscal year due to a decline in unit contract prices and a slowdown in sales in the agency business. As we continue to invest aggressively in advertising to strengthen our competitive advantage, we are revising our full-year earnings forecasts to sales ranging from ¥49,000 million to ¥53,000 million and operating income ranging from ¥(2,500) million to ¥2,500 million.

By increasing our market share through strategic investments this year, we will put next year's sales and income back on a growth path. The FY'27/2 year-end dividend forecast has not been changed from the most recently published forecast of ¥49 per share.

Note: The above forecast is based on information available to dip Corporation as of the date of release of this document.
Various uncertainties may cause actual results to differ materially from the forecast.
Future earnings forecasts will be continually reviewed and disclosed pursuant to the disclosure regulations.

(Note) English documents are prepared as a courtesy to our shareholders. In the event of any inconsistency between English-language documents and Japanese-language documents, the Japanese-language documents will prevail.