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October 13, 2026

To whom it may concern

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Notice Concerning Difference between Consolidated Financial Forecast for the First Six Months of the Fiscal Year Ending February 28, 2027 and Actual Results

DOUTOR·NICHIRES Holdings Co., Ltd. (the "Company") hereby announces that there has been a difference between the consolidated financial forecast for the six months ended August 31, 2026, which was announced on April 14, 2026, and the actual results announced today, as described follows.

1. Difference between the forecast and actual results for the first six months of the fiscal year ending February 28, 2027
(From March 1, 2026 to August 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	(Million yen)	(Million yen)	(Million yen)	(Million yen)	Yen
Previous forecast (A)	83,982	5,740	5,851	4,013	94.70
Actual results (B)	85,736	7,384	7,534	5,219	124.15
Change (B-A)	1,754	1,644	1,683	1,206	-
Change (%)	2.1	28.6	28.8	30.1	-
(Reference) Results for the first six months of the previous fiscal year (Six months ended August 31, 2025)	79,741	5,347	5,497	3,933	92.07

2. Reason for difference

In the interim consolidated accounting period under review, net sales continued to expand due to the continuous introduction of high-value-added high-priced products. However, as global prices continue to soar due to the frequent occurrence of disasters and increasing geopolitical risks caused by climate change, a variety of cost increases, including raw materials prices, utilities expenses, logistics costs, and personnel expenses, are impacting business results.

As described above, profit and loss at each stage for the interim consolidated accounting period under review were significantly higher than planned. However, there is no change to the full-year consolidated earnings forecast announced at the time of the announcement of the financial results on April 14, 2026 in order to assess further progress in earnings.

[Points of Attention Regarding Forecasts]

The above forecasts are based on information available as of the date of this announcement, and actual results may differ from the forecasts due to various factors.