October 14, 2026

To Whom It May Concern

Company Name: Orchestra Holdings Inc.
Representative: Yoshiro Nakamura, President & Representative Director
(Code No.: 6533, TSE Prime Market)
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(Correction) Partial Correction of the English Translation of "Notice Concerning Execution of Share Exchange Agreement (Simplified Share Exchange) for Making Sharing Innovations Inc. a Wholly Owned Subsidiary of Orchestra Holdings Inc."

Orchestra Holdings Inc. ("Orchestra Holdings") hereby announces that errors were found in the English translation of the "Notice Concerning Execution of Share Exchange Agreement (Simplified Share Exchange) for Making Sharing Innovations Inc. a Wholly Owned Subsidiary of Orchestra Holdings Inc." announced on August 25, 2026, and that such errors have been corrected as described below.

1. Reason for the Correction

Following the announcement, errors were found in part of the English translation of the attachment "Special Committee Report" to the above notice. The corrections are made solely to the English translation; there is no correction to the original Japanese version of the notice.

2. Details of the Correction (corrected portions are underlined)

Correction 1: Attachment "Special Committee Report" – 3. Fairness of the terms of the Share Exchange (Related to Consultation Matter 2), (1) Negotiation process of transaction terms regarding the share exchange ratio in the Share Exchange, C. Evaluation of the negotiation process (second paragraph)

[Before Correction]

Compared with the initial share exchange ratio of Orchestra Holdings Shares : Sharing Innovations Shares = 1:0.475 proposed by Orchestra Holdings, the Share Exchange Ratio represents an approximately <u>0.003%</u> increase in the share exchange ratio for Sharing Innovations' public shareholders.

[After Correction]

Compared with the initial share exchange ratio of Orchestra Holdings Shares : Sharing Innovations Shares = 1:0.475 proposed by Orchestra Holdings, the Share Exchange Ratio represents an approximately <u>0.003</u> increase in the share exchange ratio for Sharing Innovations' public shareholders.

Correction 2: Attachment "Special Committee Report" – 3. Fairness of the terms of the Share Exchange (Related to Consultation Matter 2), (2) Share Exchange Ratio, A. Calculation results (calculation results of Akasaka International Accounting)

[Before Correction]

Calculation Method	Calculation Results of Share Exchange Ratio
Market share price method	0.408 to <u>0.478</u>
DCF Method	0.423 to 0.662

[After Correction]

Calculation Method	Calculation Results of Share Exchange Ratio
Market share price method	0.408 to <u>0.487</u>
DCF Method	0.423 to 0.662

End