

October 14, 2026

To Whom It May Concern

Company: Metaplanet Inc.
Representative: Chief Executive Officer
Simon Gerovich
(TSE Standard 3350)
Contact: Executive Officer, CFO Shinpei Okuno
<https://metaplanet.jp/en/ir-contact>

**Notice Regarding the Result of Share Repurchases
through Off-Auction Own Share Repurchase Trading (ToSTNeT-3)**
*(Pursuant to the Provisions of the Articles of Incorporation Based on Article 459, Paragraph 1 of the
Companies Act)*

Metaplanet Inc. (the “Company”) hereby announces that it has conducted a repurchase of its own shares as follows, as announced yesterday (October 13, 2026).

1. Reason for Repurchase of Shares

The Company has a policy of flexibly repurchasing its own shares to enhance capital efficiency and BTC holdings per share while comprehensively taking into account factors such as financial position and stock price level. Accordingly, through October 13, 2027, the Company has decided to establish a share repurchase program totaling JPY60 billion, of which approximately JPY25.3 billion will be used for share repurchases through an Off-Auction Own Share Repurchase Trading (ToSTNeT-3) with prior announcement, for the purpose of mitigating the short-term impact on demand and supply for the Company’s shares resulting from the issuance of Zero Coupon Euro-Yen Denominated Convertible Bonds with Stock Acquisition Rights due 2031 (bonds with stock acquisition rights, tenkanshasaigata shinkabu yoyakukun-tsuki shasai), and enhancing BTC holdings per share and capital efficiency.

2. Details of Matters Relating to the Repurchase

1. Type of shares to be repurchased:	Ordinary shares
2. Total number of shares repurchased:	73,981,400 shares
3. Amount of repurchased shares:	JPY 261
4. Total amount of repurchased shares:	JPY 19,309,145,400
5. Date of repurchase:	October 14, 2026
6. Method of repurchase:	Purchase through Off-Auction Own Share Repurchase Trading (ToSTNeT-3) in the Tokyo Stock Exchange

METAPLANET

[Reference]

1. Resolution of the Board of Directors Dated October 13, 2026 Regarding the Establishment of the Share Repurchase Program

Item	Details
Type of shares to be repurchased	Ordinary shares
Total number of shares to be repurchased (maximum)	200,000,000 shares (equivalent to 14.7% of total issued ordinary shares, excluding treasury shares as of September 30, 2026)
Total amount allocated for repurchase (maximum)	JPY 60 billion
Repurchase period	October 14, 2026 - October 13, 2027
Method of repurchase	Purchases on the Tokyo Stock Exchange

2. Status on Repurchase of Shares Pursuant to Resolution Referred to Above (as of October 14, 2026) of Shares

- Total number of shares repurchased: 73,981,400 shares
- Total amount of repurchased shares: JPY 19,309,145,400