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News Release

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Notice Concerning Revisions to Financial Results Forecasts

Kanto Denka Kogyo Co., Ltd. (hereafter, the "Company") hereby announces that it has revised the financial results forecasts announced on August 10, 2026, as outlined below

1. Revisions to financial results forecasts

(1) Revisions to consolidated financial results forecasts for the six months ending September 30, 2026 (April 1, 2026–September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (interim)
Previous forecast (A)	Millions of yen 42,200	Millions of yen 6,600	Millions of yen 6,600	Millions of yen 4,400	Yen 76.72
Actual results (B)	44,400	9,400	9,500	6,800	118.56
Difference (B – A)	2,200	2,800	2,900	2,400	
Change (%)	5.2	42.4	43.9	54.5	
(Reference) Results for the previous fiscal year (Fiscal year ended September 30, 2025)	30,841	815	972	106	1.86

(2) Revisions to consolidated financial forecasts for the fiscal year ending March 2026
(April 1, 2026– March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A)	Millions of yen 95,000	Millions of yen 11,300	Millions of yen 11,300	Millions of yen 7,600	Yen 132.51
Revised forecast (B)	98,500	14,600	14,500	9,900	172.61
Difference (B – A)	3,500	3,300	3,200	2,300	
Change (%)	3.7	29.2	28.3	30.3	
(Reference) Results for the previous fiscal year (Fiscal year ended March 31, 2026)	65,400	5,478	6,629	3,785	65.96

2. Reasons for revision

For the results for the first half of the fiscal year ending March 31, 2027, net sales are expected to exceed the previously announced forecast, as sales of specialty gas products increased against a backdrop of growing demand from the semiconductor industry. Profits are also expected to exceed the previous forecast, reflecting progress in passing on higher raw material costs to selling prices and the results of cost-reduction activities, as well as the positive impact on profits from the consumption of inventory purchased before raw material prices rose.

The full-year earnings forecast assumes that the positive impact on profits from the timing of raw material purchases and consumption will diminish from the third quarter onward. Demand is expected to remain firm, and, taking into account the above assumptions and the earnings outlook through the first half of the fiscal year, the Company is revising its full-year consolidated earnings forecast.

Note: The performance outlooks and other forward-looking statements in this document are based on information currently available to the Company and certain assumptions that the Company deems reasonable, and are not intended to be a promise by the Company that they will be realized. Actual results may differ significantly due to various factors.