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October 23, 2026

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Notice regarding revisions to the consolidated earnings forecast for the fiscal year ending March 2027

Based on recent business trends, we have revised the consolidated earnings forecast for the fiscal year ending March 2027 announced on May 14, 2026, as follows.

1. Revision to the consolidated earnings forecast for Q2 (interim period) of the fiscal year ending March 2027 (April 1, 2026 to September 30, 2026)

	sales revenue	Operating profit	operating income	Interim net income attributable to parent company shareholders	Interim net income per share
	million yen	million yen	million yen	million yen	Yen Sen
Previous forecast (A)	34,500	3,600	2,650	1,961	51.22
This time announced forecast (B)	24,180	1,132	(141)	(91)	(2.37)
Amount of increase or decrease (B-A)	(10,319)	(2,467)	(2,791)	(2,052)	
Growth rate (%)	(29.9%)	(68.5%)	—	—	
(For reference) Previous term Q2 results (FY2026 Q2)	25,193	2,861	2,060	1,413	37.26

２. Revision to the full-year consolidated earnings forecast for the fiscal year ending March 2027 (April 1, 2026-March 31, 2027)

	sales revenue	Operating profit	operating income	Net income attributable to parent company shareholders	Net income per share
	million yen	million yen	million yen	million yen	Yen Sen
Previous forecast (A)	97,000	16,000	15,000	11,100	289.90
This time announced forecast (B)	97,000	16,000	14,000	10,360	269.70
Amount of increase or decrease (B-A)	—	—	(1,000)	(740)	
Growth rate (%)	—	—	(6.7%)	(6.7%)	
(Reference) Previous term results (Fiscal year ending March 2026)	56,245	6,667	5,629	3,818	100.36

３. Reasons for the revision

For the second quarter (interim period), consolidated results are expected to show a decline in sales revenue, primarily because the timing of orders for large water treatment systems projects in the United States, which had been expected to be received in the first half, is now expected to shift to the second half. In addition, profitability is expected to fall below the beginning of period forecast due to factors including increased costs for large water treatment systems projects already ordered in South Korea.

For the full-year consolidated earnings forecast, while inquiries in each region remain strong and progress-based sales for large water treatment systems projects in the United States are expected to be realized in the second half, the forecasts for sales revenue and operating profit remain unchanged from the beginning of period estimates. However, following a review of interest paid on borrowings and other factors, operating income and net income attributable to Parent company shareholders are expected to fall below the initial forecasts. Should we determine that revisions to the earnings forecast are necessary depending on future developments, we will promptly disclose them.

(Note) The above forecasts have been prepared based on information available under the current business environment. Actual results may differ from these forecasts due to various factors in the future.