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MEMBERSHIP

October 23, 2026

Company Name: AIZAWA SECURITIES GROUP CO., LTD.
Representative: Takuya Aizawa, President & Representative Director
(Securities Code: 8708, TSE Prime Market)
Inquiries: Toru Katsura, General Manager of Corporate Planning Department
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Notice Regarding Shelf Registration for Corporate Bonds

AIZAWA SECURITIES GROUP CO., LTD. (hereinafter referred to as the "Company") hereby announces that it has today submitted a new shelf registration statement for corporate bonds to the Director-General of the Kanto Regional Finance Bureau, as the planned issuance period (October 28, 2024 to October 27, 2026) under the shelf registration statement submitted on October 18, 2024 is due to expire.

This shelf registration aims to enhance financial stability by diversifying means of financing and to establish a framework that enables the Company to raise the funds necessary for the Group's future growth in a timely manner.

An overview of the shelf registration statement is provided below.

1. Planned issuance amount	30.0 billion yen
2. Planned issuance period	From the scheduled effective date of the shelf registration (November 2, 2026) to the date on which two years have elapsed (November 1, 2028)
3. Use of proceeds	The proceeds are planned to be allocated to general working capital, funding for investments and loans, including those to consolidated subsidiaries, as well as the repayment of existing debt.

The planned issuance amount represents the maximum amount that may be issued during the two-year planned issuance period.

For future corporate bond issuances, the Company will consider the timing, amount, maturity, and other terms flexibly, taking market conditions into account.