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October 26, 2026

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President & CEO (Representative Director)
(Security Code 3635 TSE Prime Market)
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Notice of Revisions to the Consolidated Earnings Forecast and Dividend Forecast

At the board meeting held on October 26, 2026, KOEI TECMO HOLDINGS CO., LTD.(the "Company") resolved to revise the consolidated financial forecast and year-end dividend forecast for the fiscal year ending March 31, 2027, which were announced on April 27, 2026, as detailed below.

1. Regarding revisions to the consolidated earnings forecast

Revisions to the consolidated earnings forecast for the fiscal year ending March 31, 2027 (from April 1, 2026, to March 31, 2027)

	Net Sales (Million yen)	Operating profit (Million yen)	Ordinary profit (Million yen)	Profit attributable to owners of parent (Million yen)	Interim net income per share (yen)
Previous forecast (A)	90,000	32,000	42,000	31,000	95.38
Revised forecast (B)	91,000	34,000	51,000	37,000	110.73
Increase (B－A)	1,000	2,000	9,000	6,000	—
Increase in percentage (%)	1.1	6.3	21.4	19.4	—
(Ref.) FY 2025 Full year results	88,393	37,168	57,000	42,830	131.77

2.Reasons for revision to the Consolidated Earnings Forecast

Based on the fact that consolidated financial results for the interim period exceeded the initial forecast, the revision of the full-year foreign exchange assumptions, and current trends in the business environment and financial markets, the Company has made upward revisions to its full-year consolidated earnings forecasts. These forecasts include increases in net sales, operating profit, ordinary profit, and profit attributable to owners of the parent.

3. Revisions to the dividend forecast

	Annual dividend per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen				
Previous forecast (Announced on April 27, 2026)	-	-	-	48.00	48.00
Revised forecast	-	-	-	56.00	56.00
Current year actual	-	0.00			
(Ref.) FY 2025 Full year results	-	0.00	-	66.00	66.00

4.Reasons for revision to the Dividend Forecast

The company positions the return of profits to shareholders as one of its most important management policies. The basic policy for profit distribution is set at a consolidated total annual return ratio of 50%, which includes dividends and share buybacks, or an annual dividend of 50 yen per share.

Regarding the dividend forecast for the fiscal year ending March 2027, the Company previously announced a dividend of 48 yen per share on April 27, 2026. However, considering recent performance, the Company has revised the year-end dividend per share to 56 yen.

[Cautionary Statement Regarding Forward-Looking Statements]

The forward-looking statements contained herein are based on information available as of the date of this announcement. Actual results may differ materially from these forecasts due to various factors.

End