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FOR IMMEDIATE RELEASE

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Notice Regarding Revision of Earnings Forecast for the Fiscal Year Ending March 31, 2027

In light of recent changes in business performance, MARUWA CO., LTD. hereby announces revision of the consolidated earnings forecast announced on July 29, 2026 for the fiscal year ending March 31, 2027 as follows.

Revised consolidated earnings forecast for the fiscal year ending March 31, 2027.
(April 1, 2026 to March 31, 2027)

	Net Sales (Million yen)	Operating profit (Million Yen)	Ordinary profit (Million Yen)	Net profit attributable to owners of the parent (Million yen)	Basic earnings per share (Yen)
FY2026 forecast (A) (announced on July 29, 2026)	93,300	33,700	—	—	—
FY2026 forecast (B) (announced on October 27, 2026)	101,500	38,300	38,300	26,000	2,106.86
Difference (B-A)	8,200	4,600	—	—	—
Percentage changed (%)	8.8	13.6	—	—	—
(Reference) FY2025 actual	74,476	24,976	26,321	18,163	1,472.03

<Reasons for Revisions>

As robust demand is expected into the second half of the fiscal year, we have revised upward our consolidated full-year forecast for the fiscal year ending March 31, 2027, for the second time.

Strong demand is expected for next-generation high-speed communications, while differentiated products for new energy vehicles are expected to expand, and demand for general-purpose memory is expected to remain firm.

From the second half of the fiscal year, we will commence operations at the new buildings at the Seto Plant for the tele-communication-related business and at the Toki Plant for the automotive-related business, thereby increasing production.

*The foreign exchange rate is based on the assumption of 158 yen to the U.S. dollar.

(Note)

The forward-looking statements, including the earnings forecasts contained in this material, are based on information available to the Company as of the date of this announcement and on certain assumptions deemed reasonable. Actual results may differ materially from these forecasts due to various factors.

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