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FOR IMMEDIATE RELEASE

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Notice Regarding Differences between Consolidated Earnings Forecast and Results for the Cumulative Second Quarter of the Fiscal Year Ending March 31, 2027

MARUWA CO., LTD. hereby announced that there are differences between consolidated earnings forecast for the cumulative second quarter of the fiscal year ending March 31, 2027, which were announced on July 29, 2026, and consolidated financial results for the same period released today.

Differences between consolidated earnings forecast and results for the cumulative second quarter of the fiscal year ending March 31, 2027
(April 1, 2026 to September 30, 2026)

	Net Sales (Million yen)	Operating profit (Million Yen)	Ordinary profit (Million Yen)	Net profit attributable to owners of the parent (Million yen)	Basic earnings per share (Yen)
FY2026 forecast (A) (announced on July 29, 2026)	42,200	14,800	—	—	—
Results (B)	46,921	17,605	17,640	12,119	982.08
Difference (B-A)	4,721	2,805	—	—	—
Percentage changed (%)	11.2	19.0	—	—	—
(Reference) the cumulative second quarter of FY2025	33,115	10,843	11,123	7,413	600.78

<Reasons for Revisions>

In the tele-communication-related business, demand for next-generation high-speed communications expanded significantly. In addition, demand for general-purpose memory in the semiconductor-related business recovered, while the automotive-related business for new energy vehicles improved.

As a result, net sales and all profit measures exceeded expectations.

End