The following English translation is for reference purposes only, as it was originally prepared and published by the Company in Japanese and is qualified in its entirety by the original Japanese version submitted to the Tokyo Stock Exchange. Please refer to the Japanese version in the event of any discrepancy between the English and Japanese versions.

October 27, 2026

Company Name: Ateam Holdings Co., Ltd.
Representative: Takao Hayashi, President
(Code Number: 3662)
Contact: Mayuko Morishita, Corporate Officer, General Manager of Corporate Development Division
(Tel: +81-52-747-5573)

(Correction) Notice Regarding the Correction to the "Notice Regarding Adjustment of Exercise Price of the 9th Series Share Acquisition Rights and Conversion Price of the 1st Series Unsecured Convertible Bonds with Share Acquisition Rights"

Ateam Holdings Co., Ltd. (hereafter the "Company") hereby announces that there are matters to be corrected in the "Notice Regarding Adjustment of Exercise Price of the 9th Series Share Acquisition Rights and Conversion Price of the 1st Series Unsecured Convertible Bonds with Share Acquisition Rights" disclosed on October 13, 2026. Corrections are underlined.

1. Reason for Correction

   After the disclosure of "Notice Regarding Adjustment of Exercise Price of the 9th Series Share Acquisition Rights and Conversion Price of the 1st Series Unsecured Convertible Bonds with Share Acquisition Rights" dated October 13, 2026, it was found that there was an error in the description. Therefore, the related part will be corrected.

2. Adjustment of Exercise Price and Conversion Price

【Before Correction】

	Exercise Price or Conversion Price Before Adjustment	Exercise Price or Conversion Price After Adjustment
9th Series Share Acquisition Rights	643 JPY	636.20 JPY
1st Series Unsecured Convertible Bonds with Share Acquisition Rights	643 JPY	636.20 JPY

【After Correction】

	Exercise Price or Conversion Price Before Adjustment	Exercise Price or Conversion Price After Adjustment
9th Series Share Acquisition Rights	641.60 JPY	636.20 JPY
1st Series Unsecured Convertible Bonds with Share Acquisition Rights	641.60 JPY	636.20 JPY

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3. Background of the Correction

On June 26, 2024, the Company issued the 9th Series Share Acquisition Rights (hereafter the "Share Acquisition Rights") and the 1st Series Unsecured Convertible Bonds with Share Acquisition Rights (hereafter referred to as the "Bonds with Share Acquisition Rights", the bond portion of which is referred to as the "Bonds" and the share acquisition rights portion of which is referred to as the "Convertible Bond Type Share Acquisition Rights") to AASC II P, L. P. Although the issuance guidelines of the Share Acquisition Rights and the Bonds with Share Acquisition Rights include an exercise price adjustment clause and a conversion price adjustment clause, it was found that the dividend of surplus at the end of the fiscal year ended July 31, 2024 fell under the category of "Special Dividend" as defined in the exercise price adjustment clause and the conversion price adjustment clause. Therefore, the Company has corrected the exercise price and conversion price before adjustment.

4. Impact of the Correction

As a result of this correction, the number of shares delivered through the exercise of the Bonds with Share Acquisition Rights of AASC II P, L. P. on June 13, 2025 and September 9, 2026 may also be erroneous, and the Company is currently considering legal and practical responses after consulting with various relevant organizations. On the other hand, as a result of this correction, the dilution ratio in the event of an error in the number of shares delivered in the past is at most 0.04%, and the Company recognizes that it will not have a material impact on the Company's share value and business performance.

The "Annual Securities Report for the 27th Fiscal Year" submitted on October 27, 2026 was prepared based on the lists of shareholders and registrations as of July 31, 2026 and October 27, 2026.

In the future, we will promptly disclose any new matters to be disclosed or matters to be corrected as soon as they are found.