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Press Release

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Notice of Consolidated Earnings Forecast upon Transition to Consolidated Financial Reporting, and Revision to Non-Consolidated Earnings Forecast

Arealink Co., Ltd. ("Arealink" or "the Company"), in conjunction with the transition from non-consolidated to consolidated financial reporting from the third quarter of the fiscal year ending December 2026, announces its consolidated earnings forecast for the fiscal year ending December 2026, as follows. In addition, based on recent business trends, the Company has revised its non-consolidated earnings forecast announced on July 29, 2026, as follows.

1. Transition to Consolidated Financial Reporting

As announced in "Notice Concerning the Results of the Tender Offer for Common Shares of STORAGE-OH Co., Ltd. (Securities Code: 2997) and Changes in Subsidiaries" on August 22, 2026, Arealink acquired STORAGE-OH Co., Ltd. as a consolidated subsidiary effective August 28, 2026, and transitioned to consolidated financial reporting from the third quarter of the fiscal year ending December 2026.

2. Consolidated Earnings Forecast for FYE12/26 (January 1, 2026 – December 31, 2026)

(Millions of yen, %)

	Net Sales	Operating Income	Ordinary Income	Profit Attributable to Owners of Parent	Earnings per Share
FYE12/26 Forecast	29,700	5,900	5,430	3,600	70.78 yen
YoY (%)	—	—	—	—	—

Note: The percentage change from the previous fiscal year is not provided because the Company did not issue consolidated financial statements in FYE12/25.

3. Overview of the Consolidated Earnings Forecast

The consolidated earnings forecast presented above incorporates forecast earnings for the consolidated subsidiary STORAGE-OH Co., Ltd. (three month period from August to October 2026), as well as ¥164 million in share acquisition-related expenses, and goodwill amortization arising from the share acquisition (provisional figure as of the date of this release).

4. Revision to Non-Consolidated Earnings Forecast

Revision of the full-year earnings forecast for FYE12/26 (January 1, 2026 – December 31, 2026)

(Millions of yen, %)

	Net Sales	Operating Income	Ordinary Income	Net Income	Net Income per Share
Previous Forecast (A)	28,700	6,050	5,670	3,815	75.03 yen
Revised Forecast (B)	29,150	6,200	5,750	3,870	76.09 yen
Variance (B-A)	450	150	80	55	―
Percentage Change	1.6	2.5	1.4	1.4	―
(Ref.) FYE12/25 Final	26,418	5,470	5,191	3,704	72.91 yen

Note: On November 1, 2025, the Company conducted a stock split at a ratio of two shares for every one share of common stock. The calculation for "Net Income per Share" assumes that the subject stock split was conducted at the start of FYE12/25.

Reason for the Revision

Sales in the flow-type businesses of Self-Storage Brokerage and Land Rights Consolidation (Limited Land Rights) have progressed steadily against the Company's full-year plan. Accordingly, for the full fiscal year ending December 2026, the forecast for net sales has been revised upward by ¥450 million to ¥29,150 million, operating income by ¥150 million to ¥6,200 million, ordinary income by ¥80 million to ¥5,750 million, and net income by ¥55 million to ¥3,870 million.

Note: Earnings forecasts are based on information available as of the date of this document. Actual results may differ from forecasts due to various factors.

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