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October 28, 2026

To whom it may concern:

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Notice regarding Differences between the Consolidated Financial Results Forecast and Actual Results for the Six Months Ended September 30, 2026 and Revisions to the Full-year Consolidated Financial Results Forecast

Japan Aviation Electronics Industry, Limited (the "Company") hereby announces that differences have occurred between the consolidated financial results forecast for the six months ended September 30, 2026 announced on April 24, 2026 and the actual results for the same period announced today.

The Company also announces that, in light of these actual results and recent operating trends, it has revised the full-year consolidated financial results forecast for the fiscal year ending March 31, 2027 announced on April 24, 2026.

1. Differences between the consolidated financial results forecast and actual results for the six months ended September 30, 2026 (April 1, 2026 – September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecasts (A)	120,000	3,800	3,500	2,700	40.04
Actual results (B)	123,564	3,279	2,181	1,390	20.62
Change (B-A)	3,564	(521)	(1,319)	(1,310)	—
Change (%)	3.0%	(13.7)%	(37.7)%	(48.5)%	—
(Reference) Actual results for the six months ended September 30, 2025	110,441	4,760	4,736	3,116	46.23

2. Revisions to full-year consolidated financial results forecast for the fiscal year ending March 31, 2027 (April 1, 2026 – March 31, 2027)

		Net sales	Operating Profit	Ordinary Profit	Profit attributable to owners of parent	Basic earnings per share
		Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecasts	(A)	240,000	9,500	8,500	6,000	88.98
Revised forecasts	(B)	255,000	10,500	7,800	5,000	74.13
Change	(B-A)	15,000	1,000	(700)	(1,000)	—
Change	(%)	6.3%	10.5%	(8.2)%	(16.7)%	—
(Reference) Actual results for the fiscal year ended March 31, 2026		227,872	8,937	8,248	7,069	104.87

3. Reasons for the differences and the revision to financial results forecast

In the consolidated financial results for the six months ended September 30, 2026, despite weak demand for some mobile devices, including for smartphones, net sales were generally in line with the plan, on the back of robust demand in the automotive market and the industrial and infrastructure market in the latter half of the period. On the other hand, profits fell below the previously announced forecasts, due to the downward pressure of the weaker-than-expected demand in some markets for the three months ended June 30, 2026, a further surge in prices of copper and other raw materials, and increases in labor costs and other expenses, as well as the recording of foreign exchange losses resulting from foreign exchange fluctuations.

In the full-year consolidated financial results forecast, net sales are expected to exceed the previous forecast as we expect growing demand for advanced driver-assistance system (ADAS) products for Japanese clients in the automotive market and further expansion of demand in the industrial and infrastructure market against the backdrop of active investments in AI semiconductors and data centers. With regard to profits, despite continued impact of the factors contributing to higher costs since the first half of the period, operating profit is expected to exceed the previous forecast, as we expect improvements from price optimization, cost reductions, and the recovery of development costs, in addition to an increase in net sales. However, ordinary profit and profit attributable to owners of parent are expected to fall below the previous forecasts, due to an expected increase in non-operating expenses, such as foreign exchange losses incurred in the first half of the current fiscal year.

Due to the above projections, the Company has revised its full-year consolidated financial results forecast for the fiscal year ending March 31, 2027 as shown in the table above.

We will accelerate our initiatives to transform our portfolio and strengthen our business foundation that we are currently pushing ahead with based on our Medium-Term Management Plan in an effort to achieve the improvement of profitability and the expansion of sales.

The exchange rate for the second half of the current fiscal year on which this outlook is based is at ¥155 per U.S. dollar.

(Note) The aforementioned forecasts are based on information currently available for the Company. Actual financial results may differ from the forecasts due to various factors.