[Summary]
Supplementary Materials for Financial Results

First Half of the Fiscal Year Ending March 2027

October 28, 2026

CORE CORPORATION

Financial Results Overview

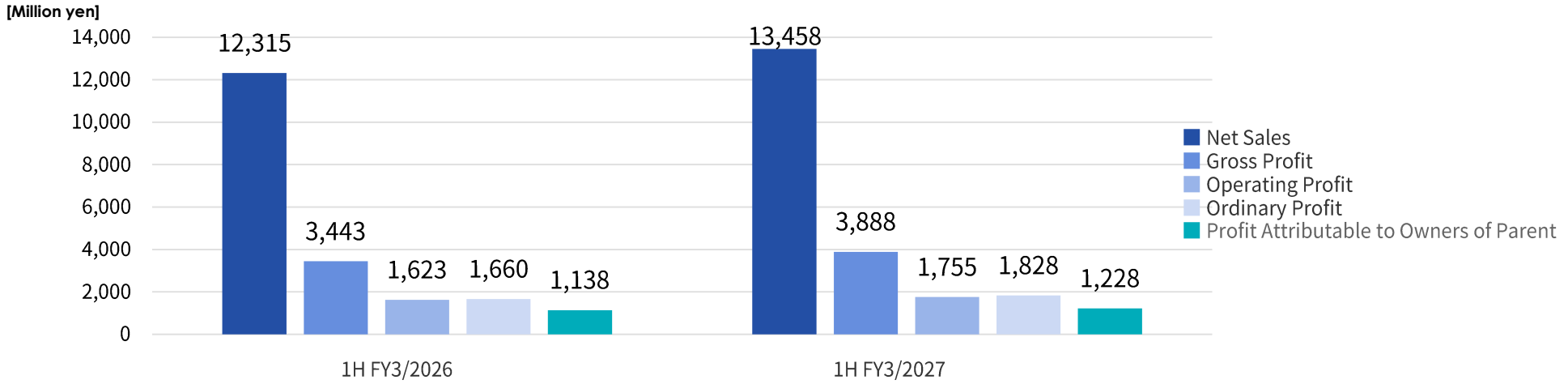
Achieved Year-on-Year Growth in Both Sales and Profits

Unit: Million yen

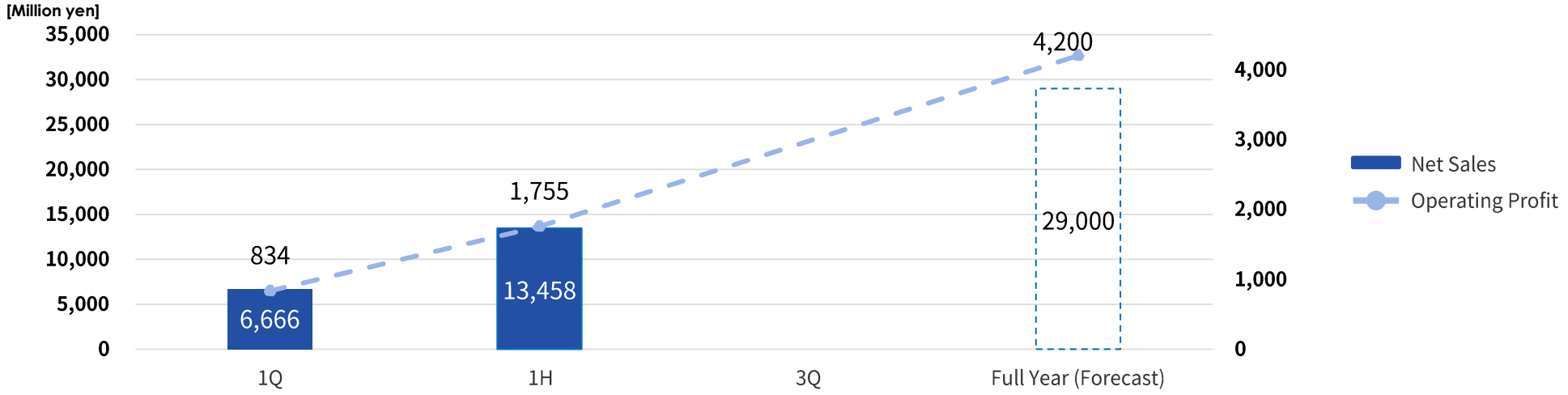
	1H FY3/2026		1H FY3/2027	
Item	Amount	YoY	Amount	YoY
Net Sales	12,315	104.4%	**13,458**	**109.3%**
Gross Profit	3,443	111.3%	**3,888**	**112.9%**
Operating Profit	1,623	123.4%	**1,755**	**108.1%**
Ordinary Profit	1,660	120.6%	**1,828**	**110.1%**
Profit Attributable to Owners of Parent	1,138	119.2%	**1,228**	**108.0%**
Order Backlog	9,634	108.9%	**10,556**	**109.6%**

Financial Results | Performance Summary (2)

Year-on-Year Comparison



FY3/2027 Consolidated Results



Financial Results | Factors Behind Changes in Results

Net Sales

YoY

109.3%

- Future Society: Energy: growth in solutions for electric power companies
- Industrial Technology: IoT & Robotics: growth in the IT-based driver roll-call system “Cagou IT Tenko” and in solutions for manufacturers
- Industrial Technology: Social Media: growth in solutions for broadcasters
- Industrial Technology: Solution projects grew across the board
- Industrial Technology: Development work for semiconductor-related customers remained solid
- Customer Co-Creation: Increase from M&A
- Customer Co-Creation: System development for financial institutions remained solid

Operating Profit

YoY

108.1%

- Future Society: Profit grew on more solution projects, led by Energy
- Industrial Technology: Profit grew on more solution projects across the board, including IoT & Robotics and Social Media

Unit: Million yen

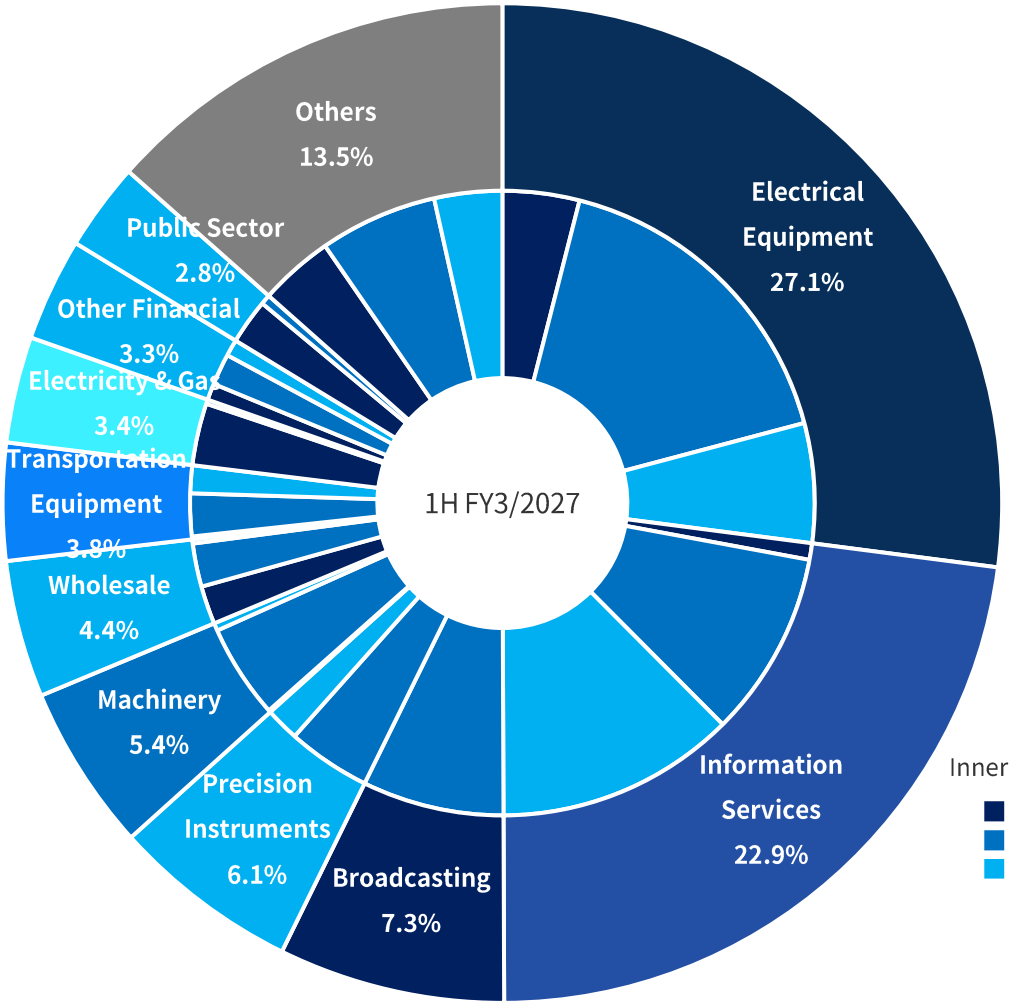
		1H FY3/2026		1H FY3/2027	
		Net Sales	Gross Profit	Net Sales	Gross Profit
Future Society Solutions Business	Public	617	221	**514**	**191**
	Medical	224	△5	**242**	**28**
	Energy	815	275	**1,003**	**388**
	Other	418	122	**478**	**133**
	Total	2,076	614	**2,238**	**741**
Industrial Technology Solutions Business	IoT & Robotics	972	328	**1,213**	**410**
	Social Media	899	237	**1,089**	**271**
	Space Tech	238	77	**267**	**98**
	BX	273	78	**303**	**87**
	Other	4,099	1,266	**4,056**	**1,306**
	Total	6,483	1,988	**6,930**	**2,173**
Customer Co-Creation Business		3,755	839	**4,290**	**973**

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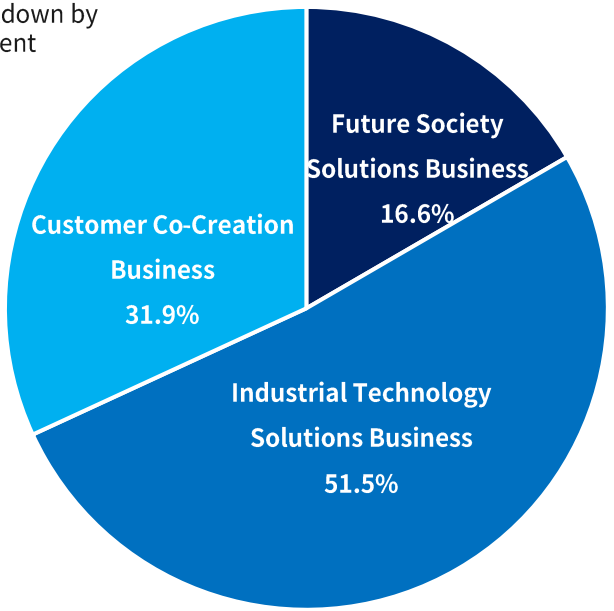
Unit: Million yen

	FY3/2026		1H FY3/2027	
	Amount	vs. Prior FY-End	Amount	vs. Prior FY-End
Current Assets	18,347	112.0%	**17,755**	**96.8%**
Non-current Assets	9,821	112.0%	**10,871**	**110.7%**
Total Assets	28,168	112.0%	**28,627**	**101.6%**
Current Liabilities	6,630	110.6%	**6,248**	**94.2%**
Non-current Liabilities	828	131.7%	**911**	**110.0%**
Total Liabilities	7,459	112.6%	**7,159**	**96.0%**
Net Assets	20,709	111.7%	**21,467**	**103.7%**
Total Liabilities and Net Assets	28,168	112.0%	**28,627**	**101.6%**

Financial Results | Net Sales by Industry



Breakdown by Segment



Inner ring breakdown:

- Future Society Solutions Business
- Industrial Technology Solutions Business
- Customer Co-Creation Business

The plans, earnings forecasts and other forward-looking statements in this document are based on information currently available to the Company and reflect its own plans and projections. They may change due to various conditions and factors, including future economic trends and market conditions.
Please note that, as a result, actual results may differ from these statements owing to various risks and uncertainties.

CORE CORPORATION

Core Building, 1-22-3 Sangenjaya, Setagaya-ku, Tokyo 154-8552, Japan

03-3795-5111

www.core.co.jp