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October 29, 2026

To whom it may concern:

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Notice Concerning Revisions to Financial Results Forecasts

NOHMI BOSAI LTD. (the "Company") hereby announces that, in light of recent performance trends, the Company has revised its financial results forecasts announced on May 11, 2026, as follows.

1. Revisions to Financial Results Forecasts

(1) Consolidated financial results

Revisions to consolidated financial results forecasts for the six months (interim) ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share
Previously announced forecasts (A)	Millions of yen 64,200	Millions of yen 3,490	Millions of yen 3,930	Millions of yen 2,400	Yen 40.77
Revised forecasts (B)	69,300	6,990	7,540	4,860	82.56
Change (B-A)	5,100	3,500	3,610	2,460	
Change (%)	7.9	100.3	91.9	102.5	
(Reference) Actual financial results for the first six months of the previous fiscal year (Six months ended September 30, 2025)	57,020	2,877	3,265	2,102	35.72

Revisions to full-year consolidated financial results forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share
Previously announced forecasts (A)	Millions of yen 157,600	Millions of yen 19,000	Millions of yen 19,840	Millions of yen 13,310	Yen 226.12
Revised forecasts (B)	164,300	22,500	23,700	16,700	283.69
Change (B-A)	6,700	3,500	3,860	3,390	
Change (%)	4.3	18.4	19.5	25.5	
(Reference) Actual financial results for the previous fiscal year (Fiscal year ended March 31, 2026)	139,657	18,349	19,361	13,648	231.88

(2) Non-consolidated financial results

Revisions to non-consolidated financial results forecasts for the six months (interim) ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

	Net sales	Ordinary income	Net income	Net income per share
Previously announced forecasts (A)	Millions of yen 47,500	Millions of yen 3,670	Millions of yen 2,570	Yen 43.59
Revised forecasts (B)	50,800	6,750	4,830	81.91
Change (B-A)	3,300	3,080	2,260	
Change (%)	6.9	83.9	87.9	
(Reference) Actual financial results for the first six months of the previous fiscal year (Six months ended September 30, 2025)	44,513	2,998	2,141	36.32

Revisions to full-year non-consolidated financial results forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

	Net sales	Ordinary income	Net income	Net income per share
Previously announced forecasts (A)	Millions of yen 115,000	Millions of yen 15,330	Millions of yen 10,770	Yen 182.66
Revised forecasts (B)	117,900	17,900	13,400	227.24
Change (B-A)	2,900	2,570	2,630	
Change (%)	2.5	16.8	24.4	
(Reference) Actual financial results for the previous fiscal year (Fiscal year ended March 31, 2026)	108,741	15,007	11,049	187.40

2. Reason for Revisions

With regard to consolidated financial results forecasts for the six months (interim), while the market environment was assumed to remain firm, uncertainties in the external environment and restrictions on the construction capacity were taken into consideration. The market environment has turned out to remain firm at the moment and net sales are expected to exceed the previous forecast. In addition to an increase in net sales on the back of the firm market environment, the cost of sales ratio improved due to improved profitability of large-scale properties completed during the interim period under review, driven mainly by the promotion of additional orders, as well as the success of price revision and streamlining operations in response to rising costs. As a result, operating income, ordinary income, and net income attributable to owners of parent are all expected to exceed the previous forecasts.

The full-year consolidated financial results forecasts have also been revised as above, taking into account that the financial results for the six months (interim) exceeded the previously announced forecasts.

The forecasts for non-consolidated financial results have also been revised for the same reason.

*The above forecasts are based on information available as of the date of this announcement. Actual results may differ from the forecasts due to various factors.

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