October 29, 2026

Company Name	Chugin Financial Group, Inc.
Representative	Sadanori Kato, President Representative Director
	(Securities code 5832, Prime Market of the TSE)
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Notice Regarding Revisions to Full-Year Financial Results Forecast and Year-End Dividend Forecast (Dividend Increase) for the Fiscal Year Ending March 31, 2027

The Company hereby announces that, at the meeting of its Board of Directors held on October 29, 2026, it resolved to revise its full-year consolidated financial results forecast and dividend forecast for the fiscal year ending March 31, 2027, which were announced on May 1, 2026, as described below.

1. Revision to Financial Results Forecast

Revision to the Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(Millions of yen, except per-share amounts)

	Ordinary income	Ordinary profit	Profit attributable to owners of parent	Earnings per share (Yen)
Previous forecast (A)	263,000	65,000	45,000	253.14
Revised forecast (B)	347,000	80,000	55,000	309.19
Change (B - A)	84,000	15,000	10,000	
Percentage change (%)	31.9	23.0	22.2	
Reference: Results for the Previous Fiscal Year (Fiscal Year Ended March 31, 2026)	249,074	56,038	39,705	222.95

2. Details of Dividends

	Annual dividends		
	Second quarter-end	Fiscal-year end	Total
Previous forecasts		¥51.0	¥102.0
Revised forecasts		¥73.0	¥124.0
Actual results for the current fiscal year	¥51.0		
Actual results for the previous fiscal year (Fiscal year ended March 31, 2026)	¥37.0	¥53.0	¥90.0

３.Reasons

（１）Revision to Financial Results Forecast

Against the backdrop of firm equity market conditions during the interim period and the Bank of Japan’s policy rate hike, a consolidated subsidiary of the Company engaged in banking operations conducted purchases and sales of securities to rebalance its securities portfolio. As a result, ordinary income significantly exceeded the initial forecast.

In addition, amid rising domestic interest rates and the above-mentioned rebalancing of the securities portfolio, interest income, including interest on loans and discounts and interest and dividends on securities, significantly exceeded the initial forecast. Accordingly, the Company has revised upward its full-year earnings forecast for the fiscal year ending March 31, 2027.

（２）Revision to Dividend Forecast

The Company manages capital with attention to the balance between soundness, profitability (capital efficiency), and enhancement of shareholder returns. The Company’s shareholder return policy is to aim for a dividend payout ratio of approximately 40%, to increase dividends through profit growth, and to flexibly repurchase shares through capital management.

The Company had planned to pay a year-end dividend of ¥51.0 per share for the fiscal year ending March 31, 2027. However, in conjunction with the upward revision to the full-year earnings forecast based on the results for the second quarter (interim period), the Company has decided to increase the year-end dividend by ¥22.0 per share to ¥73.0 per share.

As a result, the annual dividend per share for the fiscal year ending March 31, 2027, including the interim dividend of ¥51.0 per share, is expected to be ¥124.0 per share.

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