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Notice Regarding Revisions to Consolidated Financial Forecasts for the First Half of the Fiscal Year Ending March 31, 2027

In light of the most recent operating trends and other factors, Sekisui Jushi Corporation (the "Company") has decided to revise the consolidated financial forecasts for the first half of the fiscal year ending March 31, 2027, which were announced on July 30, 2026, and hereby announces the revised forecasts as follows.

1. Revisions to Consolidated Financial Forecasts for the First Half of the Fiscal Year Ending March 31, 2027 (From April 1, 2026 to September 30, 2026)

(Millions of yen)

	Net Sales	Operating Profit	Ordinary Profit	Profit Attributable to Owners of Parent	Earnings per Share (yen)
Previously announced forecasts (A)	37,000	1,740	2,000	2,150	71.70
Revised forecasts (B)	36,500	1,725	2,050	3,000	100.23
Change (B-A)	△500	△15	50	850	—
Change (%)	△1.4	△0.9	2.5	39.5	—
Reference: Results for the first half of FYE March 2026	34,992	1,723	1,993	1,118	36.32

Note: For FYE March 2026, provisional accounting procedures related to business combinations have been finalized, and figures for consolidated financial results for the first half of the FYE March 2026 have been adjusted to reflect the finalized content of the provisional accounting procedures.

2. Reasons for revisions

For the first half of the fiscal year under review, although the consolidated results were affected by rising raw material prices and unfavorable weather conditions, ordinary profit is expected to exceed the previous forecasts, despite net sales and operating profit falling short of the previous forecasts, due to factors such as front-loaded demand against the backdrop of uncertainty regarding the outlook for the raw material procurement environment in some businesses and increased sales of temporary traffic safety products in Europe.

As for profit attributable to owners of parent for the first half of the fiscal year, as announced in the “Notice Regarding the Recognition of Gain on Sale of Investment Securities (Extraordinary Income)” dated September 9, 2026, the Company recorded a gain on sale of investment securities (extraordinary income) for the first half of the fiscal year ending March 31, 2027 as a result of the partial sale of its investment securities holdings. While a certain portion of such extraordinary income had already been factored into the full-year consolidated financial forecasts for the fiscal year ending March 31, 2027, the timing of its recognition occurred earlier than initially anticipated and was concentrated in the second quarter. As a result, profit attributable to owners of parent for the first half of the fiscal year is expected to exceed the previous forecasts.

Based on the above, the Company has decided to revise the consolidated financial forecasts for the first half of the fiscal year ending March 31, 2027, which were previously announced on July 30, 2026.

With respect to the full-year consolidated financial forecasts, the Company has left the previous forecasts unchanged based on information currently available. Should it become necessary to revise the forecasts in the future due to other factors, the Company will promptly disclose such revisions.