October 29, 2026

To Whom It May Concern:

Company name: ZENRIN Co., Ltd.
Name of representative: Michio Takegawa
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Revision of Forecast for Results of Operations

In light of recent business performance trends, we hereby announce the following revisions to the earnings forecast previously announced on April 27, 2026.

1. Revisions to consolidated financial results forecasts for the current fiscal year(April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	million yen	million yen	million yen	million yen	yen
Previous forecast [A]	66,000	3,600	3,900	2,500	46.83
Revised forecast [B]	66,000	2,200	2,600	2,400	44.95
Amount of increase (decrease) [B−A]	0	(1,400)	(1,300)	(100)	
Rate of increase (decrease)	0.0	(38.9)	(33.3)	(4.0)	
(Reference) Results for the previous fiscal year (Fiscal 2026)	64,277	3,502	3,866	2,738	51.30

2. Reasons for Revision

Regarding the forecast for the consolidated results of operations for the current fiscal year, a decrease in revenue is expected in the Product Solution business due to a delay in the market launch of new products and a decrease in revenue of the one-time revenue products, as well as, the impact of changes in vehicle system configurations and revisions to production and development plans by automobile manufacturers in the Mobility Solution business. Due to these revenue decreases and an increase in the cost of sales resulting from changings in the sales composition, all profits are expected to fall below the previous forecast. However, the decrease in net income attributable to owners of the parent is expected to narrow, reflecting the recognition of extraordinary income in the first half of the current fiscal year.
Furthermore, while the impact on profit and loss resulting from the consolidation of Will Smart Co., Ltd. as a subsidiary during the fiscal year is limited, it is expected to provide the effect of increased revenue, so the net sales forecast remains unchanged from the previous forecast.

Disclaimer:
The above forecast for results of operations is prepared based on information currently available to ZENRIN Co., Ltd. as of the date of announcement of this document. Actual figures for results of operations may differ from the forecast figures due to various factors in the future.