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October 29, 2026

To whom it may concern

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Notice Regarding Revision of Consolidated Financial Results Forecast

SHIKIBO LTD. (the "Company") hereby announces revisions to the consolidated financial results forecast for the six months ended September 30, 2026, which was previously announced on May 14, 2026, in light of recent business trends, as set forth below.

Details

1. Revision of Consolidated Financial Results Forecast for the Six Months Ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Interim profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast(A)	25,900	450	100	50	3.94
Revised forecast(B)	25,300	630	490	290	22.83
Change(B-A)	(600)	180	390	240	―
Change(%)	(2.3) %	40.0 %	390.0 %	480.0 %	―
(Reference) Results for the six months ended September 30, 2025	19,781	628	512	345	27.23

2. Reasons for Revision

Regarding the consolidated financial results forecast for the six months ended September 30, 2026, net sales are expected to be slightly below the previous forecast, while operating profit, ordinary profit, and interim profit attributable to owners of parent are expected to exceed the previous forecast.

Operating profit is expected to exceed the previous forecast due to increased orders for composite material components in the Functional Materials segment and the effects of the business transfer from the UNITIKA Group and other factors in the Textile segment.

As the outlook remains uncertain and it is difficult to predict whether the factors described above will continue beyond the interim period, the overall full-year consolidated financial results forecast remains unchanged from the previous forecast. However, the full-year forecasts by segment have been revised; please refer to the consolidated financial results forecasts by segment below.

The interim and year-end dividend forecasts for the fiscal year ending March 31, 2027 remain unchanged from the dividend forecast announced on May 14, 2026.

(Note) The consolidated financial results forecasts are based on information available as of the date of this

document's release, and actual results, etc. may differ from the forecast figures due to various factors in the future.

(Reference) Consolidated Financial Results Forecasts by Segment

The consolidated financial results forecasts by segment are as follows.

For the six months ended September 30, 2026 (April 1, 2026 to September 30, 2026) (Millions of yen)

	Reportable segments				Corporate/ Eliminations	Total
	Textile	Industrial Materials	Functional Materials	Real Estate Business and Service Industry		
Net sales	14,800	3,800	3,900	2,900	(100)	25,300
Operating profit	160	70	180	950	(730)	630
Ordinary profit						490
Interim profit attributable to owners of parent						290

For the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027) (Millions of yen)

	Reportable segments				Corporate/ Eliminations	Total
	Textile	Industrial Materials	Functional Materials	Real Estate Business and Service Industry		
Net sales	34,700	7,700	7,800	5,700	(200)	55,700
Operating profit	800	200	50	1,850	(1,400)	1,500
Ordinary profit						900
Profit attributable to owners of parent						600