October 29, 2026

Company name Rakuten Group, Inc.
Representative Hiroshi Mikitani
Chairman and CEO
(Stock Code: 4755, TSE Prime)

Announcement of Financial Results of Rakuten Securities, Inc., a Consolidated Subsidiary

Rakuten Securities, Inc. (Head Office: Minato-ku, Tokyo. President: Yuji Kusunoki), a consolidated subsidiary of Rakuten Group, Inc. (hereinafter “Rakuten Group”), announces its consolidated financial reports (based on J-GAAP) for the nine months ended September 30, 2026.

Rakuten Group plans to announce consolidated financial reports for the nine months ended September 30, 2026, on November 13, 2026 (Friday). In addition, Rakuten Group announces financial results based on IFRS while the attached financial results of Rakuten Securities, Inc. are based on J-GAAP, which may recognize some transactions differently from IFRS.

October 29, 2026

Financial Reports
For the nine months ended September 30, 2026

Rakuten Securities, Inc.

Rakuten Securities, Inc. (Head Office: Minato-ku, Tokyo. President: Yuji Kusunoki) announces its consolidated financial reports for the nine months ended September 30, 2026 (J-GAAP).

The financial reports of Rakuten Securities, Inc. are based on “Uniform Accounting Standards for Securities Companies” (set by the Self-regulation Board of the Japan Securities Dealers Association, November 14, 1974).

Results for the nine months ended September 30, 2026 (January 1, 2026 to September 30, 2026)

Consolidated Operating Results* (Millions of yen, rounded down)

	Operating revenue	Net operating revenue	Operating income	Ordinary income	Net income attributable to owners of the parent
Nine months ended September 30, 2026	165,978	148,226	55,093	55,203	28,581
Nine months ended September 30, 2025	112,338	104,362	29,519	29,331	14,357

*Financial disclosure is not subject to review by a certified public accountant or an audit firm.
*For further details, please refer to the attachment.

(Reference information)
Results for the six months ended September 30, 2026 (April 1, 2026 to September 30, 2026)

Consolidated Operating Results (Millions of yen, rounded down)

	Operating revenue	Net operating revenue	Operating income	Ordinary income	Net income attributable to owners of the parent
April 1, 2026 to September 30, 2026	115,660	103,206	40,468	40,499	20,757
April 1, 2025 to September 30, 2025	77,328	72,140	21,920	21,880	10,649

(1) Consolidated Balance Sheet

(Millions of yen)

	As of December 31, 2025	As of September 30, 2026
(Assets)		
Current assets:	5,074,055	5,391,202
Cash and deposits	417,771	515,687
Segregated deposits	3,133,999	2,733,503
Trading products	52,496	56,998
Trading securities, etc.	1,797	1,856
Derivatives	50,699	55,141
Operational investment securities	7	3
Trade date accrual	1,786	844
Margin transaction assets	1,273,036	1,811,791
Loans on margin transactions	1,139,816	1,627,087
Cash collateral pledged for securities borrowing on margin transactions	133,219	184,703
Loans secured by securities	13,442	7,408
Cash collateral pledged for securities borrowed	13,442	7,408
Advances paid	2,953	5,719
Deposits paid for underwritten offering	58,268	69,282
Short-term margin deposits	65,379	94,719
Variation margin paid	—	6,915
Short-term loans receivable	16,230	31,721
Advance payments	346	155
Prepaid expenses	1,254	1,345
Accounts receivable	10,374	10,136
Accrued revenue	26,969	45,310
Other	—	1
Allowance for doubtful accounts	(260)	(343)
Non-current assets:	50,883	53,465
Property and equipment	1,894	2,085
Buildings, net	606	561
Equipment, net	1,263	1,503
Leased assets, net	5	1
Construction in progress	19	20
Intangible assets	40,923	40,938
Goodwill	2,601	2,122
Customer-related intangible assets	3,266	2,662
Software	29,682	31,194
Software in progress	4,640	4,244
Leased assets	732	714
Investments and other assets	8,064	10,441
Investment securities	376	362
Long-term loans receivable	309	308
Guarantee deposits	1,327	1,501
Long-term prepaid expenses	64	61
Deferred tax assets	—	12
Other	7,631	10,514
Allowance for doubtful accounts	(1,644)	(2,319)
Total assets	5,124,938	5,444,668

(Millions of yen)

	As of December 31, 2025	As of September 30, 2026
(Liabilities)		
Current liabilities:	4,899,937	5,181,264
Trading products	20,066	20,529
Derivatives	20,066	20,529
Margin transaction liabilities	212,656	227,020
Borrowings on margin transactions	13,339	24,613
Cash received for securities lending on margin transactions	199,317	202,407
Borrowings secured by securities	1,031,302	1,228,440
Cash collateral received for securities lent	1,031,302	1,228,440
Deposits received	2,584,624	2,594,372
Guarantee deposits received	746,992	881,684
Payables for securities to receive overdue for delivery	389	1,376
Variation margin received	10,377	—
Short-term borrowings	269,300	200,300
Advances received	2,889	2,847
Unearned revenue	0	—
Lease liabilities	175	190
Accounts payable	968	130
Accrued expenses	10,160	11,192
Income taxes payable	7,649	10,059
Provision for bonuses	1,856	2,569
Provision for directors' bonuses	168	151
Provision for sales promotion expenses	279	328
Other	79	72
Non-current liabilities:	3,079	3,608
Lease liabilities	582	543
Retirement benefit liabilities	1,513	1,588
Asset retirement obligations	355	359
Deferred tax liabilities	28	473
Provision for directors' retirement benefits	537	585
Other	61	59
Reserves under special laws:	23,574	32,879
Reserve for financial instruments transaction liabilities	23,574	32,879
Total liabilities	4,926,590	5,217,752
(Equity)		
Shareholders' equity		
Share capital	19,495	19,495
Capital surplus	16,511	16,511
Retained earnings	161,331	189,913
Total shareholders' equity	197,338	225,920
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2	3
Foreign currency translation adjustments	958	949
Remeasurements of defined benefit plans	48	42
Total accumulated other comprehensive income	1,008	995
Total equity	198,347	226,915
Total liabilities and equity	5,124,938	5,444,668

(2) Consolidated Statement of Income

(Millions of yen)

	Nine months ended September 30, 2025 (January 1 – September 30, 2025)	Nine months ended September 30, 2026 (January 1 – September 30, 2026)
Operating revenue:	112,338	165,978
Commission received	36,498	51,358
Brokerage commission	18,066	24,221
Commission for underwriting, secondary distribution and solicitation for selling and others for professional investors	448	275
Fees for offering, secondary distribution and solicitation for selling and others for professional investors	2,157	3,615
Other commission received	15,826	23,246
Net trading income	24,295	32,089
Net losses on operational investment securities	0	17
Financial revenue	45,266	74,343
Other operating revenue	6,278	8,168
Financial expenses	7,976	17,751
Net operating revenue	104,362	148,226
General and administrative expenses:	74,842	93,133
Trading related expenses	44,099	58,082
Personnel expenses	6,155	6,296
Real estate expenses	2,040	1,837
Office expenses	11,619	14,086
Depreciation and amortization	8,649	9,417
Taxes and dues	1,464	1,993
Amortization of goodwill	475	483
Provision of allowance for doubtful accounts	43	757
Other	296	178
Operating income	29,519	55,093
Non-operating income	126	457
Non-operating expenses	314	347
Ordinary income	29,331	55,203
Extraordinary income	—	236
Extraordinary losses	6,777	9,545
Income before income taxes	22,553	45,894
Income taxes – current	8,153	16,878
Income taxes – deferred	42	434
Total income taxes	8,196	17,312
Net income	14,357	28,581
Net income attributable to owners of the parent	14,357	28,581

(3) Consolidated Statement of Comprehensive Income

(Millions of yen)

	Nine months ended September 30, 2025 (January 1 – September 30, 2025)	Nine months ended September 30, 2026 (January 1 – September 30, 2026)
Net income	14,357	28,581
Other comprehensive income		
Valuation difference on available-for-sale securities	(0)	0
Foreign currency translation adjustments	(275)	(8)
Remeasurements of defined benefit plans	3	(5)
Total other comprehensive income	(272)	(13)
Comprehensive income	14,085	28,567
Comprehensive income attributable to:		
Owners of the parent	14,085	28,567