



October 29, 2026

To whom it may concern:

Company name	Japaniace Co., Ltd.
Representative	Saburo Nishikawa Representative Director, Chairman and President (Code: 9558 TSE Growth)
Contact	Masahiro Kanda Executive Officer, Responsible for IR Tel: +81-45-670-7240

Notice Regarding Borrowing of Funds

Japaniace Co., Ltd. (the “Company”) hereby announces that the Board of Directors, at a meeting held on October 29, 2026, resolved to borrow funds as described below.

1. Purpose of borrowing

As announced in the “Notice Regarding Acquisition of Shares in dotsline Inc. (Change in Specified Subsidiary) and Conversion into a Wholly Owned Subsidiary through a Share Exchange (Simplified Share Exchange)” dated October 29, 2026, the Company will acquire a portion of the issued shares of dotsline Inc. (hereinafter “dotsline”; this acquisition is hereinafter referred to as the “Share Acquisition”) and subsequently conduct a share exchange in which the Company will become the wholly owning parent company and dotsline will become its wholly owned subsidiary. The funds borrowed will be used to finance the Share Acquisition.

2. Outline of borrowing

- | | |
|----------------------|----------------------------------|
| (1) Lender | The Bank of Yokohama, Ltd. |
| (2) Loan amount | ¥1,000,000 thousand |
| (3) Drawdown date | October 30, 2026 |
| (4) Interest rate | Base interest rate plus a spread |
| (5) Borrowing period | 5 years |
| (6) Collateral | None |

3. Impact on financial results

The impact of this matter on the Company's financial results is expected to be minimal.