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Consolidated Financial Results for the Three Months Ended September 20, 2026 [Japanese GAAP]

October 30, 2026

Company name: Genky DrugStores Co., Ltd.
Stock exchange listing: Tokyo Stock Exchange
Code number: 9267
URL: http://genky.co.jp
Representative: Kenichi Fujinaga, President
Contact: Takeshi Tsunemi, Executive Officer, Treasurer and General Manager, IR Division, Genky Stores, Inc.
Phone: +81-776-67-5240
Scheduled date of commencing dividend payments: －
Availability of supplementary briefing material on financial results: Available
Schedule of financial results briefing session: Not scheduled

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Three Months Ended September 20, 2026 (June 21, 2026 to September 20, 2026)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
Three months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
September 20, 2026	59,503	6.2	2,762	(5.3)	2,740	(7.4)	1,878	(7.8)
September 20, 2025	56,042	12.0	2,916	28.3	2,959	28.7	2,037	28.6

(Note) Comprehensive income: Three months ended September 20, 2026: ¥1,867 million (-8.4%)
Three months ended September 20, 2025: ¥2,039 million (28.9%)

	Net income per share	Diluted net income per share
Three months ended	Yen	Yen
September 20, 2026	61.57	61.47
September 20, 2025	67.01	66.79

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of September 20, 2026	152,844	63,061	41.1
As of June 20, 2026	145,598	61,373	42.0

(Reference) Equity: As of September 20, 2026: ¥62,879 million
As of June 20, 2026: ¥61,196 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
FY2026	—	6.50	—	6.50	13.00
FY2027	—				
FY2027 (Forecast)		6.50	—	6.50	13.00

(Note) Revision to the forecast for dividends announced most recently: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending June 20, 2027 (June 21, 2026 to June 20, 2027)

(% indicates changes from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First half	119,000	8.9	5,840	2.1	5,890	0.8	4,100	2.0	134.40
Full year	244,000	10.6	12,000	9.2	12,100	8.4	8,200	4.1	268.79

(Note) Revision to the financial results forecast announced most recently: No

Notes:

(1) Significant changes in the scope of consolidation during the period under review: No
Newly consolidated: None (Company Name); Removed from consolidation: None (Company Name)

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
1) Changes in accounting policies due to the revision of accounting standards: No
2) Changes in accounting policies other than 1) above: No
3) Changes in accounting estimates: No
4) Retrospective restatement: No

(4) Total number of issued shares (common stock)
1) Total number of issued shares at the end of the period (including treasury stock):
As of September 20, 2026: 31,044,568 shares
As of June 20, 2026: 31,038,968 shares
2) Total number of treasury stock at the end of the period:
As of September 20, 2026: 532,069 shares
As of June 20, 2026: 532,069 shares
3) Average number of shares during the period:
Three months ended September 20, 2026: 30,511,057 shares
Three months ended September 20, 2025: 30,397,697 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (voluntary)
* Explanation of the proper use of financial results forecast and other notes
The earnings forecasts and other forward-looking statements herein are based on information that is available and certain assumptions deemed reasonable as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors.

Quarterly Consolidated Financial Statements

Consolidated Balance Sheets

(Millions of yen)

	As of June 20, 2026	As of September 20, 2026
Assets		
Current assets		
Cash and deposits	7,866	13,928
Accounts receivable - trade	5,667	5,901
Merchandise	28,198	27,692
Raw materials and supplies	456	400
Other	3,931	3,890
Total current assets	46,121	51,813
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	77,242	78,273
Other, net	14,626	15,088
Total property, plant and equipment	91,869	93,362
Intangible assets	266	269
Investments and other assets	7,341	7,398
Total non-current assets	99,476	101,030
Total assets	145,598	152,844
Liabilities		
Current liabilities		
Accounts payable - trade	30,854	36,651
Current portion of long-term borrowings	9,481	9,738
Income taxes payable	2,254	941
Contract liabilities	596	614
Provision for bonuses	103	442
Asset retirement obligations	63	35
Other	6,355	6,091
Total current liabilities	49,709	54,515
Non-current liabilities		
Long-term borrowings	30,020	30,736
Asset retirement obligations	3,988	4,025
Other	505	505
Total non-current liabilities	34,514	35,267
Total liabilities	84,224	89,783
Net assets		
Shareholders' equity		
Share capital	1,085	1,091
Capital surplus	6,746	6,752
Retained earnings	54,013	55,693
Treasury shares	(699)	(699)
Total shareholders' equity	61,144	62,838
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	51	41
Total accumulated other comprehensive income	51	41
Share acquisition rights	176	182
Total net assets	61,373	63,061
Total liabilities and net assets	145,598	152,844

Quarterly Consolidated Statements of Income (Cumulative) and Comprehensive Income(Cumulative)

Quarterly Consolidated Statements of Income (Cumulative)

(Millions of yen)

	Three months ended September 20, 2025	Three months ended September 20, 2026
Net sales	56,042	59,503
Cost of sales	44,694	47,398
Gross profit	11,347	12,104
Selling, general and administrative expenses	8,431	9,341
Operating profit	2,916	2,762
Non-operating income		
Interest income	5	7
Rental income	123	158
Commission income	66	74
Other	25	16
Total non-operating income	220	257
Non-operating expenses		
Interest expenses	62	120
Rental expenses	84	101
Other	31	57
Total non-operating expenses	177	279
Ordinary profit	2,959	2,740
Extraordinary income		
Gain on reversal of share acquisition rights	1	0
Total extraordinary income	1	0
Extraordinary losses		
Loss on sale and retirement of non-current assets	4	1
Total extraordinary losses	4	1
Profit before income taxes	2,956	2,739
Income taxes - current	975	873
Income taxes - deferred	(56)	(11)
Total income taxes	919	861
Profit	2,037	1,878
Profit attributable to owners of parent	2,037	1,878

Quarterly Consolidated Statements of Comprehensive Income (Cumulative)

(Millions of yen)

	Three months ended September 20, 2025	Three months ended September 20, 2026
Profit	2,037	1,878
Other comprehensive income		
Valuation difference on available-for-sale securities	2	(10)
Total other comprehensive income	2	(10)
Comprehensive income	2,039	1,867
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,039	1,867
Comprehensive income attributable to non-controlling interests	—	—