October 30, 2026

Company Name	Otsuka Holdings Co., Ltd.
Name of Representative	Makoto Inoue President and Representative Director, CEO
Code Number	4578, Prime Market of the Tokyo Stock Exchange
Contact	Yuji Kogure Director, Investor Relations Department (Phone: +81-3-6361-7411)

Notification of Completion of Share Repurchase and Number of Treasury Stock to be Cancelled

(Repurchase of treasury stock pursuant to the provisions of Article 459, Paragraph 1 of the Companies Act and cancellation of treasury stock pursuant to Article 178 of the Companies Act)

Otsuka Holdings Co., Ltd. hereby announces the completion of its share repurchase pursuant to Article 459, Paragraph 1 of the Companies Act of Japan, as well as the total number of treasury stock to be cancelled pursuant to Article 178 of the same act. These resolutions were reached at the Board of Directors meeting held on February 13, 2026. Details are described below.

1. Share repurchases from October 1, 2026 to October 28, 2026

(1) Stock to be repurchased	Otsuka Holdings common stock
(2) Aggregate amount of repurchase price	2,958,635,000 yen
(3) Aggregate shares repurchased	254,200 shares
(4) Period of repurchases	From October 1, 2026 to October 28, 2026
(5) Repurchase method	Market purchases on the Tokyo Stock Exchange

2. Results of the Share Repurchases

(1) Stock to be repurchased	Otsuka Holdings common stock
(2) Aggregate amount of repurchase price	49,994,398,554 yen
(3) Aggregate shares repurchased	4,537,700 shares
(4) Period of repurchases	From February 16, 2026 to October 28, 2026
(5) Repurchase method	Market purchases on the Tokyo Stock Exchange

3. Details of the Cancellation of Treasury Stock

(1) Stock to be cancelled	Otsuka Holdings common stock
(2) Number of shares to be cancelled	4,537,700 shares (0.84% of total shares outstanding)
(3) Number of shares outstanding after the cancellation	538,451,217 shares
(4) Cancellation date	December 11, 2026

（Reference）

1. Details of share repurchase resolved at the board of Directors meeting held on February 13, 2026

(1)	Stock to be repurchased	Otsuka Holdings common stock
(2)	Aggregate shares to be repurchased	Up to 7,000,000 shares （1.33％ of total shares outstanding excluding treasury stock)
(3)	Aggregate amount of repurchase price	Up to ¥50,000,000,000
(4)	Planned period of repurchase	From February 16, 2026 to December 23, 2026

2. Details of cancellation of treasury stock resolved at the board of Directors meeting held on February 13, 2026

(1)	Stock to be cancelled	Otsuka Holdings common stock
(2)	Aggregate shares to be cancelled	All treasury stocks repurchased based on Section 1 above
(3)	Cancellation date	January 29, 2027