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October 30, 2026

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Notice Concerning Revision to Financial Results Forecast

DAIICHI KIGENSO KAGAKU KOGYO CO., LTD. (the "Company") hereby announces that it has revised the consolidated financial results forecast for the fiscal year ending March 31, 2027, which was announced on May 14, 2026, as described below.

1. Revision to the consolidated financial results forecast for the six months ended September 30, 2026 (April 1, 2026 to September 30, 2026)

(Millions of yen, except per-share amounts)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (Yen)
Previously announced forecast (A)	18,400	1,400	900	700	28.99
Revised forecast (B)	20,930	2,600	2,620	1,860	77.02
Change (B-A)	2,530	1,200	1,720	1,160	
Change (%)	13.8	85.7	191.1	165.7	
(Reference) Results for the same period of the previous fiscal year (six months ended September 30, 2025)	17,148	1,097	366	41	1.71

2. Revision to the consolidated financial results forecast for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

(Millions of yen, except per-share amounts)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (Yen)
Previously announced forecast (A)	37,000	3,000	2,000	1,500	62.12
Revised forecast (B)	42,500	3,500	3,300	2,400	99.36
Change (B-A)	5,500	500	1,300	900	
Change (%)	14.9	16.7	65.0	60.0	
(Reference) Results for the previous fiscal year (Full year of the fiscal year ended March 31, 2026)	35,751	3,479	3,255	2,514	103.85

Reason for revision of financial results forecast

During the six months ended September 30, 2026, sales volume increased, particularly in the Automotive Catalyst segment. In addition, progress was made in revising sales prices in response to higher raw material prices and in developing new business opportunities against a backdrop of heightened geopolitical risks. The yen also remained weaker than the exchange rate of 151 yen per US dollar assumed at the beginning of the fiscal year, further supporting financial performance. As a result, net sales are expected to exceed the previously announced forecast, and operating profit is expected to significantly exceed the previously announced forecast. Furthermore, non-operating income and expenses were more favorable than assumed in the previously announced forecast, partly due to the recognition of valuation gains on derivatives. Accordingly, ordinary profit and profit attributable to owners of parent are also expected to significantly exceed the previously announced forecast. Meanwhile, the impact of tighter export controls on rare earth-related items in China continues, and procurement costs for certain raw materials have increased.

For the second half of the fiscal year, net sales are expected to exceed the previously announced forecast due to revisions to sales prices in response to higher raw material prices, changes in the assumed exchange rate, and other factors. On the profit front, however, customer demand is expected to decline against a backdrop of higher raw material prices and other factors. Transaction volumes with certain customers are also expected to decrease due to raw material procurement conditions. Although alternative measures are being pursued, production costs are expected to increase temporarily until these measures become operational, as lower sales volume leads to lower capacity utilization. Furthermore, as inventories of relatively low-cost raw materials are consumed, higher raw material prices will be reflected in the cost of sales. Due to these and other factors, profit for the second half is expected to be lower than for the six months ended September 30, 2026.

As a result, full-year consolidated net sales and profit at each level are expected to exceed the previously announced forecast. The revised forecast is presented in Section 2 above.

The assumed exchange rate for the second half of the fiscal year is 157 yen per US dollar.

Note: The forecasts presented above are based on information available as of the date of this announcement and assumptions deemed reasonable by the Company. Actual results may differ from these forecasts due to changes in various factors.