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October 30, 2026

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Notice Concerning Revisions to Full-Year Financial Results Forecasts

Mitsubishi Logistics Corporation (the "Company") hereby announces that, in light of recent business performance trends and other factors, it has decided to revise the financial results forecasts for the fiscal year ending March 31, 2027 that were announced on April 30, 2026, as described below.

1. Revisions to consolidated financial results forecasts for the current fiscal year (April 1, 2026 through March 31, 2027)

	Revenue	Operating profit	Business profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	280,000	17,500	20,400	21,600	23,000	67.91
Revised forecasts (B)	290,000	15,500	18,400	19,600	21,600	63.71
Change (B-A)	10,000	(2,000)	(2,000)	(2,000)	(1,400)	(4.2)
Change (%)	3.6	(11.4)	(9.8)	(9.3)	(6.1)	(6.2)
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2026)	273,446	15,928	18,575	21,563	54,773	155.84

2. Reason for revision

With regard to revenue, the Company has decided to revise its forecast upward from the previously announced forecast, primarily due to steady performance in the logistics business.

Meanwhile, as part of growth investments aimed at enhancing corporate value over the medium to long term, as announced today in the "Notice Concerning Acquisition of Shares of HANKYU HANSHIN EXPRESS (To Make It a Consolidated Subsidiary)," the Company has decided to acquire all shares in HANKYU HANSHIN EXPRESS Co., Ltd. and make it a consolidated subsidiary.

Consequently, since the Company expects to record one-time expenses related to this transaction such as advisory fees and PMI-related costs, which were not factored into the previously announced

forecasts, under selling, general and administrative expenses, it has decided to revise downward its forecasts for operating profit, business profit, ordinary profit, and profit attributable to owners of parent from the previously announced forecasts.

These revisions to the consolidated financial results forecasts cause no change to the Company's dividend forecast.

(Note) The above forecasts for financial results for the current fiscal year are based on the information available to the Company's management as of the date of release and certain assumptions judged rational, and the Company does not guarantee the achievement of the forecasts. Accordingly, there might be cases in which actual results differ from forecasts in this material.