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April 28, 2026

Company name: Yashima Denki Co., Ltd.
Representative: Shigeki Seimiya, President & Group COO
(Stock code: 3153; TSE Prime Market)
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Notice Concerning Revision of Consolidated Financial Results Forecast and Revision of Dividend Forecast for the Fiscal Year Ending March 31, 2027

At the Board of Directors meeting held today, the Company resolved to revise the consolidated financial results forecast for the fiscal year ending March 31, 2027, which was announced on May 15, 2026, and the dividend forecast, and hereby announces the revisions as set forth below.

1. Revision of Consolidated Financial Results Forecast

(1) Revision of Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

	Net Sales	Operating Income	Ordinary Income	Profit Attributable to Owners of Parent	Net Income per Share
	Million yen	Million yen	Million yen	Million yen	Yen Sen
Previous Forecast (A)	78,000	7,900	8,000	5,450	254.57
Revised Forecast (B)	**82,000**	**8,900**	**9,000**	**6,100**	**288.60**
Change (B-A)	+ 4,000	+ 1,000	+ 1,000	+ 650	-
Rate of Change (%)	+ 5.1	+ 12.7	+ 12.5	+ 11.9	-
(For Reference) Previous Fiscal Year Results (Fiscal Year ended March 31, 2026, Full Year)	74,569	7,289	7,437	5,145	241.62
Change from Previous Fiscal Year Results (%)	+ 10.0	+ 22.1	+ 21.0	+ 18.5	-

(2) Reasons for the Revision

During the current fiscal year, the Company has proceeded with organizational reform particularly on the Public & Facilities Business, and has successfully captured demand for capital expenditure. As a result, the performance is now expected to further grow, as compared to the consolidated business forecast announced on May 15, 2026.

In the public sector business, including especially airport-related one, T&D equipment renovation work, as well as replacement projects for emergency power supply equipment, are expected to make progress. Also in the air conditioning equipment business, delivery of server-cooling air conditioner has grown under the expanding demand for data center, and since business resources have been invested on Air Conditioning & Plumbing/Sanitary Business, whose growth has been expected, air conditioning and sanitation work, specialized work for air-conditioning bio-related facilities, as well as expansion work for production line of factories have made progress.

As a result, net sales are expected to be 82,000 million yen (up 10.0% year on year), operating income is expected to be 8,900 million yen (up 22.1% year on year),ordinary income is expected to be 9,000 million yen (up 21.0% year on year), and profit attributable to owners of parent is expected to be 6,100 million yen (up18.5% year on year), representing an increase in both revenue and profit, and accordingly the earnings forecast is being revised.

2.Revision of Dividend Forecast

(1) Revision of Dividend Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

	Annual Dividend per Share		
	End of Second Quarter	Year-End	Total
Previous forecast (announced on May 15, 2026)	yen sen - -	yen sen 56.00 (Ordinary dividend 50.00) (80th Anniversary Commemorative Dividend 6.00)	yen sen 56.00 (Ordinary dividend 50.00) (80th Anniversary Commemorative Dividend 6.00)
Revised fore	 - -	**66.00** **(Ordinary dividend 60.00)** **(80th Anniversary Commemorative Dividend 6.00)**	**66.00** **(Ordinary dividend 60.00)** **(80th Anniversary Commemorative Dividend 6.00)**
Current Fiscal Year Results	0.00	-	-
Previous Fiscal Year Results (Fiscal Year Ended March 31, 2026)	0.00	45.00	45.00

(2) Reasons for the Revision

The basic policy of the Company is to continuously and stably pay dividend to shareholders, in light of enhancing both shareholder returns and internal reserves, as well as of profitability, growth prospects and corporate fundamentals.

Considering business performance and financial conditions totally, the Company will revise the forecast of ordinary dividend, which was announced on May 15, 2026, from 50 yen to 60 yen per share.

Commemorative dividend for the 80-year anniversary, 6 yen, is also added, and resultantly the dividend forecast is now 66 yen per share.

Under its Article of Incorporation, the Company shall decide on dividend amount through its board resolution. The board of directors that is to decide on divided will be held in May 2027.

* The above forecasts are calculated based on information available as of the date of announcement of this document, and actual business results may differ from the forecasts due to various factors that may arise in the future.