October 30, 2026

To whom it may concern

Company	NTN Corporation
Representative	Eiichi Ukai President, Executive Officer
(Security Code:6472	Tokyo Stock Exchange Prime Market)
Contact	Masaaki Yamamoto Executive Officer CFO
(TEL	06-6443-5001)

Notice Regarding Revision to Earnings Forecast

NTN Corporation (the Company) hereby advises that it has revised the earnings forecast of fiscal year ending March 31, 2027 announced on May 14, 2026 based on recent earnings trends.

Details

1. Revised earnings forecast of fiscal year ending March 31,2027
(from April 1,2026 to March 31,2027)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast(A)	810,000	33,000	21,000	15,000	25.23
Revised forecast(B)	825,000	33,000	21,000	15,000	25.23
Change(B-A)	15,000	0	0	0	
Change(%)	1.9	0.0	0.0	0.0	
(Reference)Previous year results (Fiscal year ended March 31,2025)	826,344	31,034	23,484	12,871	23.40

Reasons for revision

Net sales are expected to exceed the previously announced forecast due to an increase in sales volume, the impact of foreign exchange rates, and other factors. Although the current forecast includes ¥4.4 billion in expenses related to the business integration with NSK Ltd., these expenses are expected to be offset by the positive impact on earnings from higher sales volumes and other factors. Accordingly, the forecasts for operating income, ordinary income, and profit attributable to owners of parent remain unchanged from the previously announced forecast. The Company assumes that the exchange rate to be 1USD=150JPY and 1EURO=¥175 from the third quarter.

※ The above forecast has been estimated based on the current dat, the actual consolidated earnings could be changed as there are various uncertain factors underlying.