Genki Global
Dining Concepts

Second Quarter, Fiscal Year Ending March 2027

Supplementary Materials for Financial Results

Genki Global Dining Concepts Corporation

Securities Code: 9828

October 30, 2026

Note: This document has been translated from a part of the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

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Financial Highlights (Consolidated, Q2 Cumulative)

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Net sales increased due to contributions from newly acquired subsidiaries and solid domestic business performance
Operating profit decreased due to one-time acquisition-related costs and higher goodwill amortization

Unit: JPY million	FY3/2026 Q2 Actual	FY3/2026 Q2 % Sales	FY3/2027 Q2 Actual	FY3/2027 Q2 % Sales	YoY Change Amount	YoY Change Ratio
Net sales	35,205		50,059		+14,854	
Cost of sales	14,707	41.8%	24,611	49.2%	+9,904	+7.4pt
Gross profit	20,497	58.2%	25,447	50.8%	+4,950	-7.4pt
Operating profit	3,108	8.8%	2,921	5.8%	-187	-3.0pt
Net income	2,106	6.0%	1,564	3.1%	-542	-2.9pt
EBITDA	4,052	11.5%	4,525	9.0%	+473	-2.5pt
Number of stores	433		644		+211	
(Domestic)	191		200		+9	
(Overseas)	242		444		+202	

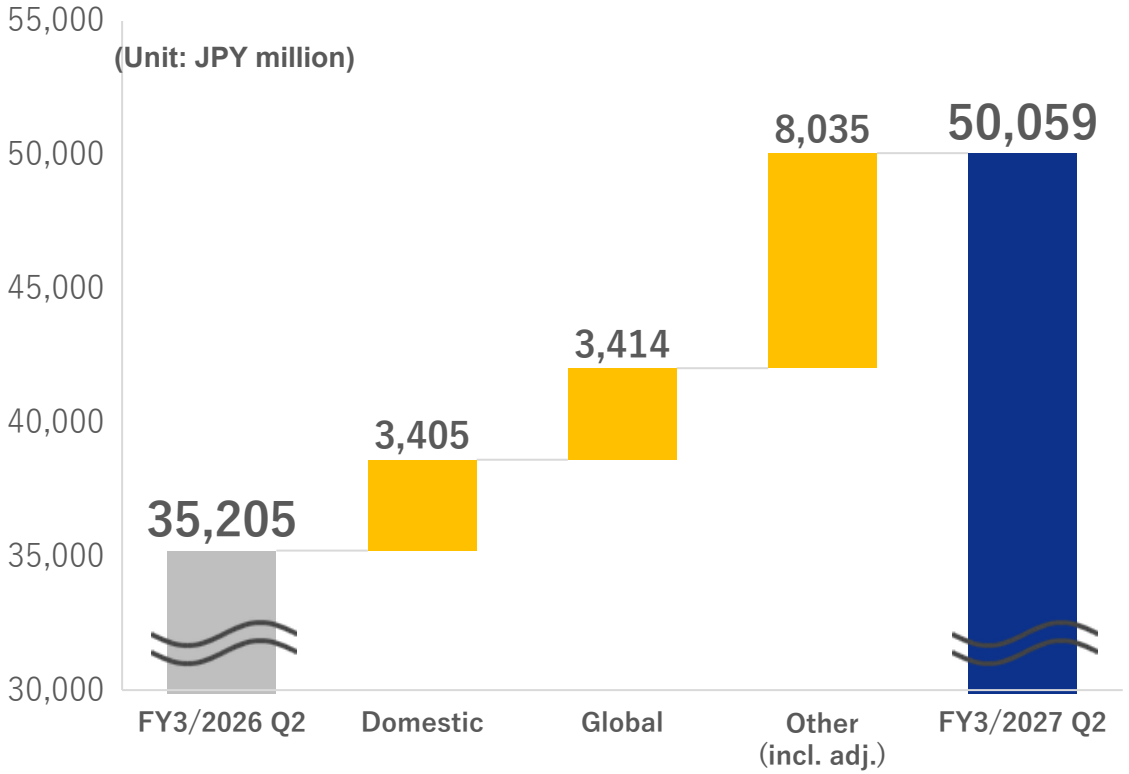
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Segment Results (Q2 Cumulative, YoY)

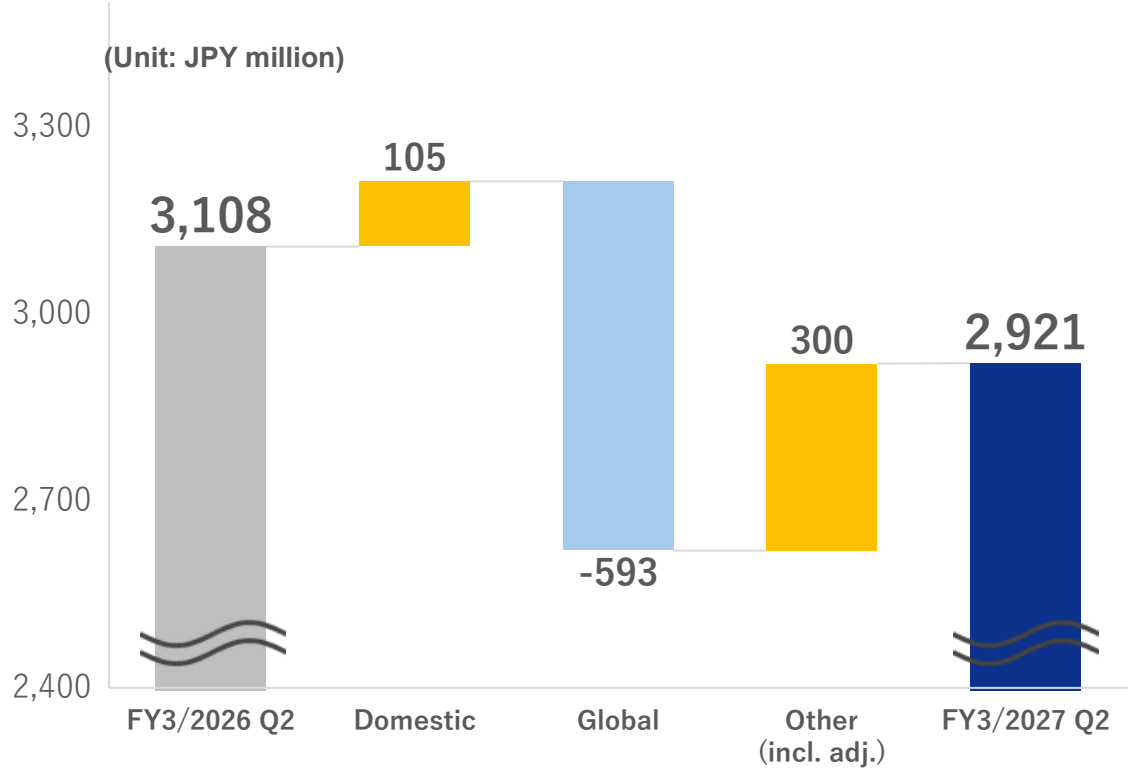
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Net sales increased, supported by growth in customer traffic driven by attractive, value-for-money menu offerings and contributions from seven new store openings in Japan.
Operating profit decreased as one-time costs, etc. were incurred in the Global Business
In the Other segment, both net sales and operating profit increased following the consolidation of GODAK MARKETING CORP. and Kobe Marukan.

Net Sales



Operating Profit



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Segment Results (Q2 Cumulative)

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(Unit: JPY million)	FY3/2026 Q2	FY3/2027 Q2	YoY Change	% Change
Total System Sales*	67,757	90,211	+22,454	+33.1%
Domestic Business	30,828	34,233	+3,405	+11.0%
Global Business	36,929	47,942	+11,013	+29.8%
Other	—	8,035	+8,035	—
Consolidated Net Sales	35,205	50,059	+14,854	+42.2%
Domestic Business	30,828	34,233	+3,405	+11.0%
Global Business	4,377	7,791	+3,414	+78.0%
Other (incl. adjustments)*	—	8,035	+8,035	—
Consolidated Operating Profit	3,108	2,921	-187	-6.0%
Domestic Business	2,277	2,382	+105	+4.6%
Global Business	916	323	-593	-64.7%
Other (incl. adjustments)*	-85	215	+300	—

* Total System Sales = Net sales − Royalty income + Sales at overseas stores subject to royalty payments.
* Other (incl. adjustments) includes corporate expenses, etc. Figures are truncated to the nearest million yen; totals may therefore differ from the sum of components.

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Balance Sheet

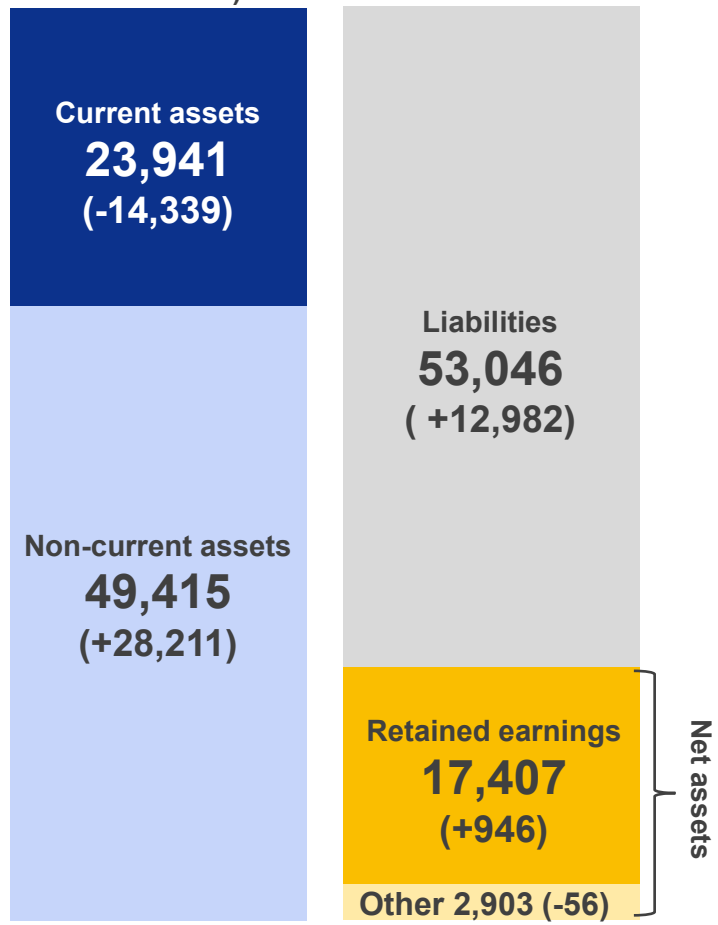
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Cash and deposits decreased following the payment of the acquisition consideration for Food Odyssey.
Non-current assets and liabilities increased due to the acquisition of Food Odyssey as a subsidiary
Equity ratio was 27.7% (32.6% at the end of the previous fiscal year)

(Unit: JPY million)	FY3/2026 Year-end	FY3/2027 Q2	Change
Total current assets	38,280	23,941	-14,339
Cash and deposits	28,492	10,047	-18,444
Other current assets	9,788	13,894	+4,106
Total non-current assets	21,204	49,415	+28,211
Total assets	59,484	73,356	+13,872
Total liabilities	40,063	53,046	+12,982
Borrowings	25,288	25,152	-136
Other liabilities	14,775	27,894	+13,119
Total net assets	19,420	20,310	+889
Total liabilities & net assets	59,484	73,356	+13,872

* Borrowings are the total of short-term borrowings, current portion of long-term borrowings, and long-term borrowings (excluding lease obligations).

(Unit: JPY million)



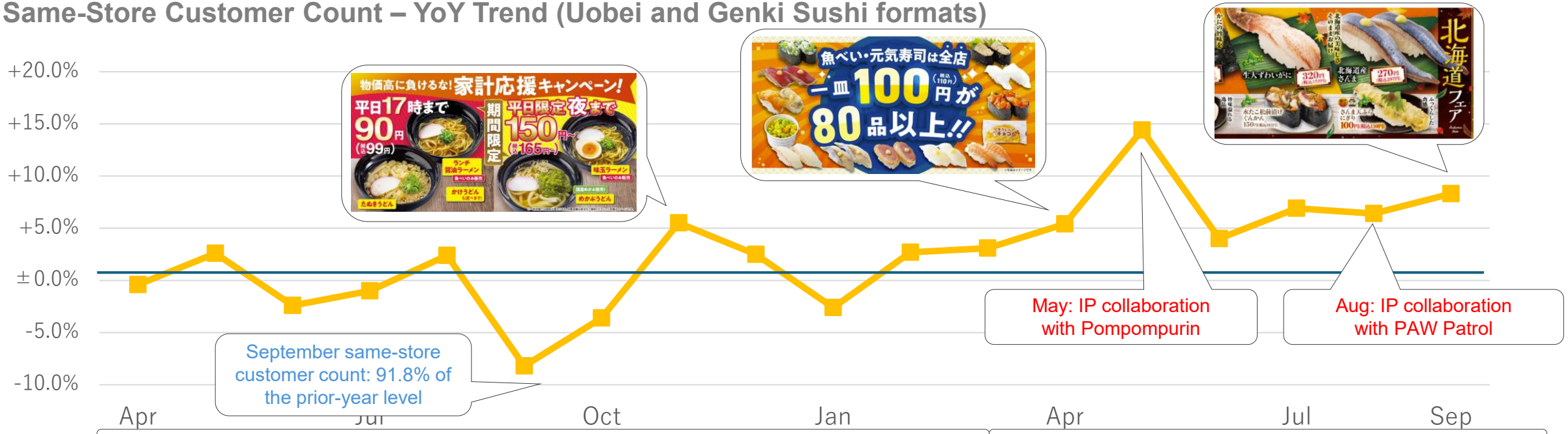
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Domestic Same-Store Customer Count – YoY Trend

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Strengthened development of appealing, value-priced menu items from April, driving higher customer count
Regular IP collaborations and product fairs are winning new customers, supporting solid results

Same-Store Customer Count – YoY Trend (Uobei and Genki Sushi formats)



Fiscal Year Ended March 2026	Fiscal Year Ending March 2027
Customer count was sluggish in the first half of the previous fiscal year, falling to 91.8% YoY in September. To raise weekday seat utilization, ¥90 udon and ramen were introduced in November, and customer count has been recovering since the second half.	An expanded selection of ¥100 menu items improved customer appeal, while price adjustments at the individual product level helped maintain profitability. Customer count exceeded the prior year in all six months of the first half, and September was 108.3% YoY.

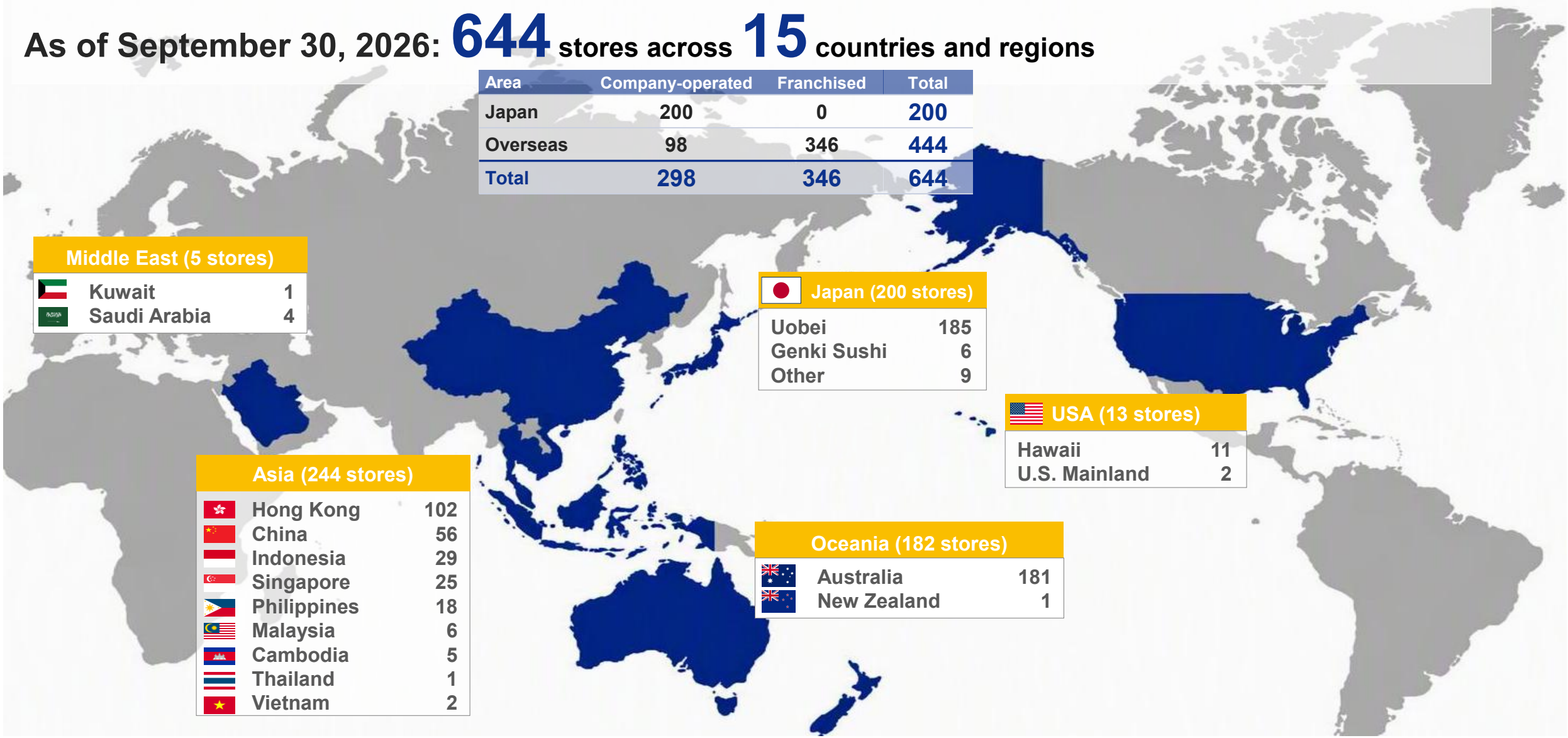
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Number of Stores and Store Location Map

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As of September 30, 2026: 644 stores across 15 countries and regions

Area	Company-operated	Franchised	Total
Japan	200	0	200
Overseas	98	346	444
Total	298	346	644



Middle East (5 stores)

Kuwait	1
Saudi Arabia	4

Japan (200 stores)

Uobei	185
Genki Sushi	6
Other	9

USA (13 stores)

Hawaii	11
U.S. Mainland	2

Asia (244 stores)

Hong Kong	102
China	56
Indonesia	29
Singapore	25
Philippines	18
Malaysia	6
Cambodia	5
Thailand	1
Vietnam	2

Oceania (182 stores)

Australia	181
New Zealand	1

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