October 30, 2026

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(TSE Prime 6770)
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Notice Regarding Differences between Consolidated Financial Forecast and Actual Results for the Six Months Ended September 30, 2026

ALPS ALPINE CO., LTD. (the "Company") hereby announces that differences have arisen between the consolidated financial forecast for the six months ended September 30, 2026, announced on April 30, 2026, and the actual results announced today, as described below.

There are no changes to the full-year consolidated financial forecast or the year-end dividend forecast for the fiscal year ending March 31, 2027.

Details

1. Differences between Financial Forecast and Actual Results

(1) Differences between Consolidated Financial Forecast and Actual Results for the Six Months Ended September 30, 2026 (April 1, 2026 to September 30, 2026)

	Net sales (Millions of yen)	Operating income (Millions of yen)	Ordinary income (Millions of yen)	Profit attributable to owners of parent (Millions of yen)	Earnings per share (Yen)
Previous forecast (A)	508,000	9,000	7,500	1,000	5.01
Actual results (B)	542,964	13,206	13,804	2,952	15.20
Difference (B-A)	34,964	4,206	6,304	1,952	-
Percentage change (%)	6.9	46.7	84.1	195.2	-
(Reference) Results for the previous interim period (Six months ended September 30, 2025)	505,711	21,222	24,709	13,284	65.19

(2) Reasons for the Differences

Net sales exceeded the forecast in all segments, mainly because production and sales by major customers, particularly in North America, were higher than planned in the Mobility segment, in addition to the yen being weaker than assumed.

Operating income exceeded the forecast due to the effects of higher sales and the weaker yen, despite increased costs resulting from higher memory prices. Ordinary income exceeded the forecast due to the increase in operating income as well as changes in the valuation of foreign-currency-denominated assets compared with the assumed exchange rates. Profit attributable to owners of parent exceeded the forecast because, despite the recording of extraordinary losses including costs related to a field action, ordinary income exceeded the forecast and extraordinary income was recorded in connection with the sale of strategic shareholdings.

The full-year consolidated financial forecast remains unchanged from that announced on April 30, 2026, as the Company believes it is necessary to carefully assess the business environment and other factors in the second half of the fiscal year.

Note: The forecasts above have been prepared based on information available as of the date of this announcement. Actual results may differ from the forecasts due to various factors.

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