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October 30, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: Genki Global Dining Concepts Corporation
Listing: Tokyo Stock Exchange
Securities code: 9828
URL: https://www.genki-gdc.co.jp/
Representative: Mitsuzo Fujio Representative Director, President and CEO
Inquiries: Hiroki Sakurai Director, Executive Officer, Head of Corporate Division
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Scheduled date to file semi-annual securities report: November 13, 2026
Scheduled date to commence dividend payments: December 7, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Total System Sales		Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	90,211	33.1	50,059	42.2	2,921	(6.0)	2,701	(17.7)	1,564	(25.7)
September 30, 2025	67,757	1.7	35,205	4.2	3,108	(20.4)	3,282	(17.4)	2,106	(18.1)

Note: Comprehensive income For the six months ended September 30, 2026: ¥ 1,497 million [(28.7) %]
For the six months ended September 30, 2025: ¥ 2,100 million [(14.1) %]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	88.57	-
September 30, 2025	119.27	-

* Total System Sales exclude royalty income from franchisees from net sales and include the total store sales of overseas stores that are subject to royalty income.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	73,356	20,310	27.7
March 31, 2026	59,484	19,420	32.6

Reference: Equity
As of September 30, 2026: ¥ 20,310 million
As of March 31, 2026: ¥ 19,420 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	35.00	-	35.00	70.00
Fiscal year ending March 31, 2027	-	35.00			
Fiscal year ending March 31, 2027 (Forecast)			-	35.00	70.00

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the second quarter dividend for the fiscal year ending March 31, 2027 :

Commemorative dividend - yen

Special dividend - yen

3. Consolidated financial result forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	103,000	39.7	6,000	25.1	5,900	12.5	3,300	(5.5)	186.87

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 27 companies(Food Odyssey Pty. Ltd. and its 26 subsidiaries)

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	17,765,816 shares
As of March 31, 2026	17,765,816 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	102,521 shares
As of March 31, 2026	106,290 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	17,661,091 shares
Six months ended September 30, 2025	17,658,352 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements in this document are based on information currently available to the Company and certain assumptions deemed reasonable. Actual results may differ materially due to various factors.

Semi-annual Consolidated Financial Statements and Primary Notes

Semi-annual Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	28,492	10,047
Accounts receivable - trade	4,270	4,900
Merchandise and finished goods	4,677	6,298
Raw materials and supplies	63	95
Other	782	2,631
Allowance for doubtful accounts	(5)	(32)
Total current assets	38,280	23,941
Non-current assets		
Property, plant and equipment		
Buildings and structures	13,395	16,407
Tools, furniture and fixtures	3,991	4,496
Land	949	949
Leased assets	5,880	5,474
Other	2,280	6,753
Accumulated depreciation	(14,416)	(16,603)
Total property, plant and equipment	12,079	17,477
Intangible assets		
Goodwill	-	11,349
Trademark right	-	4,061
Other	585	4,977
Total intangible assets	585	20,388
Investments and other assets		
Guarantee deposits	4,276	4,246
Other	4,263	7,304
Allowance for doubtful accounts	(0)	(0)
Total investments and other assets	8,539	11,549
Total non-current assets	21,204	49,415
Total assets	59,484	73,356

(Millions of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	3,301	4,264
Short-term borrowings	20,493	19,211
Current portion of long-term borrowings	1,437	1,673
Income taxes payable	659	1,363
Provision for bonuses	338	344
Asset retirement obligations	6	114
Other	4,635	8,174
Total current liabilities	30,872	35,146
Non-current liabilities		
Long-term borrowings	3,358	4,268
Lease liabilities	4,509	10,221
Asset retirement obligations	1,072	1,313
Other	250	2,096
Total non-current liabilities	9,191	17,899
Total liabilities	40,063	53,046
Net assets		
Shareholders' equity		
Share capital	100	100
Capital surplus	2,407	2,415
Retained earnings	16,461	17,407
Treasury shares	(76)	(73)
Total shareholders' equity	18,892	19,849
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	6	9
Foreign currency translation adjustment	521	451
Total accumulated other comprehensive income	528	461
Total net assets	19,420	20,310
Total liabilities and net assets	59,484	73,356

Semi-annual Consolidated Statements of Income and Comprehensive Income

Semi-annual Consolidated Statement of Income

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Net sales	35,205	50,059
Cost of sales	14,707	24,611
Gross profit	20,497	25,447
Selling, general and administrative expenses		
Salaries and allowances	8,699	10,753
Provision for bonuses	323	358
Other	8,366	11,415
Total selling, general and administrative expenses	17,388	22,526
Operating profit	3,108	2,921
Non-operating income		
Interest and dividend income	42	117
Rental income	4	2
Commission income	100	83
Virtual credits breakage income	55	-
Other	6	26
Total non-operating income	209	229
Non-operating expenses		
Interest expenses	28	357
Other	7	92
Total non-operating expenses	35	449
Ordinary profit	3,282	2,701
Extraordinary losses		
Loss on retirement of non-current assets	-	1
Impairment losses	-	15
Loss on cancellation of rental contracts	-	4
Total extraordinary losses	-	21
Profit before income taxes	3,282	2,679
Income taxes - current	1,069	1,370
Income taxes - deferred	107	(254)
Total income taxes	1,176	1,115
Profit	2,106	1,564
Profit attributable to owners of parent	2,106	1,564

Semi-annual Consolidated Statement of Comprehensive Income

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Profit	2,106	1,564
Other comprehensive income		
Valuation difference on available-for-sale securities	1	2
Foreign currency translation adjustment	(6)	(69)
Total other comprehensive income	(5)	(67)
Comprehensive income	2,100	1,497
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,100	1,497

Semi-annual Consolidated Statement of Cash Flows

(Millions of yen)

	For the six months ended September 30, 2025	For the six months ended September 30, 2026
Cash flows from operating activities		
Profit before income taxes	3,282	2,679
Depreciation	944	1,409
Amortization of goodwill	-	195
Impairment losses	-	15
Increase (decrease) in allowance for doubtful accounts	(0)	(7)
Increase (decrease) in provision for bonuses	(82)	5
Interest and dividend income	(42)	(117)
Interest expenses	28	357
Loss (gain) on sale and retirement of non-current assets	-	1
Loss on cancellation of rental contracts	-	4
Decrease (increase) in trade receivables	351	(210)
Decrease (increase) in inventories	(154)	(1,128)
Increase (decrease) in trade payables	(169)	476
Other, net	(385)	(904)
Subtotal	3,771	2,777
Interest and dividends received	22	102
Interest paid	(28)	(360)
Income taxes paid	(1,543)	(677)
Net cash provided by (used in) operating activities	2,222	1,842
Cash flows from investing activities		
Purchase of property, plant and equipment	(1,245)	(1,345)
Purchase of intangible assets	(22)	(119)
Purchase of shares of subsidiaries	-	(11)
Purchase of shares of subsidiaries and associates	-	(44)
Long-term loan advances	-	(282)
Payments of guarantee deposits	(116)	(117)
Proceeds from refund of guarantee deposits	133	126
Purchase of shares of subsidiaries resulting in change in scope of consolidation	-	(15,116)
Other, net	(23)	155
Net cash provided by (used in) investing activities	(1,275)	(16,755)
Cash flows from financing activities		
Proceeds from long-term borrowings	-	2,050
Repayments of long-term borrowings	(615)	(3,311)
Net increase (decrease) in short-term borrowings	-	(1,281)
Repayments of lease liabilities	(396)	(313)
Dividends paid	(706)	(618)
Other, net	0	-
Net cash provided by (used in) financing activities	(1,718)	(3,473)
Effect of exchange rate change on cash and cash equivalents	89	(57)
Net increase (decrease) in cash and cash equivalents	(681)	(18,444)
Cash and cash equivalents at beginning of period	11,952	28,492
Cash and cash equivalents at end of period	11,271	10,047