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October 30, 2026

Company name: RIKEN TECHNOS CORPORATION
Name of representative: Kazuaki Tokiwa, Representative Director, President & CEO
(Securities code: 4220; Tokyo Prime Market)
Inquiries: Ryoichi Takami, Accounting General Manager
(Telephone: +81-3-5297-1650)

Notice Concerning Differences between Financial Forecasts and Actual Results for the Six Months Ended September 30, 2026 and Revision to Financial Forecasts for the Fiscal Year Ending March 31, 2027

RIKEN TECHNOS CORPORATION (the "Company") hereby announces differences between its consolidated and non-consolidated financial forecasts for the six months ended September 30, 2026 announced on July 31, 2026 and the actual results for the same period announced today. The Company also announces revisions to its consolidated and non-consolidated financial forecasts for the fiscal year ending March 31, 2027 in light of recent operating trends, as described below.

1. Difference between its consolidated and non-consolidated financial forecasts and actual results for the six months ended September 30, 2026

(1) Consolidated financial results for the six months ended September 30, 2026

(Millions of Yen, except Consolidated earnings per share)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (Yen)
Previously announced forecasts (A)	72,500	7,900	7,900	6,100	136.07
Actual results (B)	72,509	8,688	8,663	6,233	133.01
Difference (B-A)	9	788	763	133	
Difference (%)	0.0	10.0	9.7	2.2	
(Reference) Actual consolidated financial results for the six months ended September 30, 2025	65,567	5,533	5,486	3,461	68.63

(2) Non-Consolidated financial results for the six months ended September 30, 2026

(Millions of Yen, except Earnings per share)

	Net sales	Ordinary profit	Profit	Basic earnings per share (Yen)
Previously announced forecasts (A)	35,000	4,800	5,000	111.54
Actual results (B)	35,620	5,274	5,015	107.03
Difference (B-A)	620	474	15	
Difference (%)	1.8	9.9	0.3	

2. Revision to its consolidated and non-consolidated financial forecasts for the fiscal year ending March 31, 2027

(1) Consolidated financial forecasts for the fiscal year ending March 31, 2027

(Millions of Yen, except Consolidated earnings per share)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (Yen)
Previously announced forecasts (A)	145,000	14,500	14,500	9,500	211.92
Revised forecasts (B)	145,500	15,500	15,400	10,000	221.04
Change (B-A)	500	1,000	900	500	
Change (%)	0.3	6.9	6.2	5.3	
(Reference) Actual consolidated financial results for the previous fiscal year (Fiscal year ended March 31, 2026)	131,377	11,408	11,786	7,569	153.72

(2) Non-Consolidated financial forecasts for the fiscal year ending March 31, 2027

(Millions of Yen, except Earnings per share)

	Net sales	Ordinary profit	Profit	Basic earnings per share (Yen)
Previously announced forecasts (A)	69,000	10,000	9,000	200.77
Revised forecasts (B)	70,000	10,700	9,200	203.36
Change (B-A)	1,000	700	200	
Change (%)	1.4	7.0	2.2	
(Reference) Actual non-consolidated financial results for the previous fiscal year (Fiscal year ended March 31, 2026)	63,257	8,266	7,041	143.00

3. Reason for difference and revision

For the six months ended September 30, 2026, profitability improved as a result of the Company's efforts to optimize selling prices and reduce costs, and accordingly, profit at all levels exceeded the previously announced forecasts.

For the fiscal year ending March 31, 2027, although the economic environment remains uncertain, the Company has revised its forecasts to reflect the results for the six months ended September 30, 2026 and now expects profit at all levels to exceed the previously announced forecasts.

* The above financial forecasts are based on information available as of the date of this announcement. Actual results may differ from the forecasts due to various factors.