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Date: October 30, 2026

Consolidated Financial Results for the Nine months ended September 30, 2026 (Under IFRS)

(All financial information has been prepared based on the original Japanese-language document, Summary of Consolidated Financial Statements for the third quarter announced on October 30, 2026)

Listed company name: DMG MORI CO., LTD.
Stock exchange listing: Prime Section of Tokyo Stock Exchange
Code Number: 6141 URL: https://www.dmgmori.co.jp
Company Representative: Masahiko Mori, President
Contact Person: Keiichi Ota, Director, Chief Financial Officer
Phone: +81-(0)3-6758-5900

Estimated starting date of dividend payment: -
Preparation of supplementary explanatory materials: Yes
Holding of quarterly earnings release conference: Yes

1. Consolidated financial results for the nine months ended September 30, 2026 (January 1, 2026 to September 30, 2026)

(Note: All amounts less than one million are disregarded)

(1) Consolidated operating results (cumulative)

(% of change from same period in the previous year)

	Sales revenues		Operating profit		Profit before income taxes		Quarterly profit		Profit attributable to owners of the parent		Comprehensive income	
	million yen	%	million yen	%	million yen	%	million yen	%	million yen	%	million yen	%
Nine months ended September 30, 2026	422,706	23.2	16,876	46.3	11,939	(49.6)	8,427	(60.0)	8,668	(58.7)	4,312	(84.5)
Nine months ended September 30, 2025	343,129	(11.6)	11,536	(61.5)	23,705	134.7	21,081	-	21,002	-	27,908	215.6

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended September 30, 2026	48.04	48.04
Nine months ended September 30, 2025	137.86	137.86

(Note 1) Earnings per share is calculated based on the profit which excludes profit attributable to owners of other equity instruments.
(Note 2) Effective from the first quarter of the fiscal year ended December 31, 2024, DMG MORI Co., Ltd. (the “Company”) has classified the operations related to Ulyanovsk Machine Tools ooo, a business base in Russia, as discontinued operations. As a result, sales revenues and operating profit are presented only in the amounts of continuing operations, which exclude discontinued operations. The amounts of profit, profit before income taxes and profit attributable to owners of the parent include the results of discontinued operations.
(Note 3) Profit from discontinued operations for the nine months of the fiscal year ended December 31, 2025 included insurance proceeds of 16,875 million yen (102 million euro) related to those discontinued operations.

(2) Consolidated financial position

	Total assets	Total equity	Equity attributable to owners of the parent	Ratio of equity attributable to owners of the parent	Equity per share attributable to owners of the parent
	million yen	million yen	million yen	%	yen
September 30, 2026	877,625	356,891	356,247	40.6	2,282.25
December 31, 2025	868,965	342,155	340,484	39.2	2,444.41

(Note) Ratio of equity attributable to owners of the parent and equity per share attributable to owners of the parent are based on the equity amount which includes amounts of other equity instruments.

2. Cash Dividends

	Annual dividends per share				
	1Q	2Q	3Q	Year-end	Annual
	yen	yen	yen	yen	yen
Fiscal year ended December 31, 2025	-	50.00	-	55.00	105.00
Fiscal year ending December 31, 2026	-	50.00	-		
Fiscal year ending December 31, 2026 (Forecast)				55.00	105.00

(Note) Revision of dividends forecast in the current quarter: None

3. Consolidated financial forecast for Fiscal Year 2026 (January 1, 2026 to December 31, 2026)

(% of change from same period in the previous year)

	Sales revenues		Operating profit		Profit attributable to owners of the parent		Basic earnings per share
	million yen	%	million yen	%	million yen	%	yen
Full Year 2026	580,000	12.6	30,000	58.1	15,500	(35.5)	89.12

(Note 1) Revision of consolidated financial forecast in the current quarter: No

・Exchange rate used for consolidated financial forecast for fiscal year 2026: JPY 157.7 /USD 181.8 /EUR

(Note 2) Profit attributable to owners of the parent for the fiscal year ended December 31, 2025, which is presented as the comparative period, included a one-time gain of 17,228 million yen (102 million euro) resulting from insurance proceeds related to operations classified as discontinued operations.

* Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Changes in accounting policies applied and changes in accounting estimates

1. Changes in accounting policies required by IFRS: None
2. Changes in accounting policies other than the above: None
3. Changes in accounting estimates: None

(3) Number of issued shares (ordinary shares)

1. Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	157,325,934 shares
As of December 31, 2025	142,325,934 shares

2. Number of treasury shares at the end of the period

As of September 30, 2026	1,231,140 shares
As of December 31, 2025	3,034,960 shares

3. Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended September 30, 2026	143,012,443 shares
Nine months ended September 30, 2025	141,664,375 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

(Precautions regarding future descriptions)

The above forecast is based on information available as of the release of this report and assumptions of several uncertain factors which may affect the company's results. Actual results might be different from the above estimates due to subsequent changes in the circumstances. Regarding Fiscal Year 2026 (Forecast), please see "1. Overview of Operating Results, etc. (3) Explanation of forecasts and other projections" on page 3.

(How to obtain supplementary explanatory materials for quarterly financial results)

The supplementary explanatory material for the quarterly financial results is scheduled to be posted on the Company's website on October 30, 2026 (Friday).

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1. Overview of Operating Results, etc.

(1) Overview of operating results

For the nine months ended September 30, 2026 (from January 1 to September 30), the sales revenues were JPY 422.7 bn. (EUR 2,296 mil.), the operating profit was JPY 16.9 bn. (EUR 92 mil.), the profit before income taxes was JPY 11.9 bn. (EUR 65 mil.) and the profit attributable to owners of the parent was JPY 8.7 bn. (EUR 47 mil.). (EUR amounts were translated at the average exchange rate of 184.1 yen, for January to September, 2026.)

Consolidated orders for the nine months ended September 30, 2026 reached JPY 522.0 bn., up 36.7% year on year, supported by a very favorable market environment. On a quarterly basis, orders increased from JPY 155.4 bn. in January-March to JPY 179.8 bn. in April-June and JPY 186.8 bn. in July-September, setting a record high for the third consecutive quarter. In addition to robust demand for MX (Machining Transformation) machines, including 5-axis machining centers and mill-turn centers, and automation solutions, orders for BX (Basic) machines also increased significantly, resulting in a well-balanced order mix across both product categories. The average price per order increased from JPY 79.6 mil. (EUR 471 thousand) in FY2025 to JPY 80.6 mil. (EUR 438 thousand). Orders for MRO (Maintenance, Repair, Overhaul), spare parts, and engineering rose 15.6% year on year to JPY 107.3 bn. Group companies continued to record substantial order growth driven by strong semiconductor demand. This included Magnescale Co., Ltd., which manufactures ultra-high-resolution laser scales for semiconductor manufacturing equipment, and Saki Corporation, which develops and sells automated inspection systems for electronic assembly boards. Their strong performance also contributed to the increase in consolidated orders.

Order intake was strong across all regions, with double-digit growth year on year. By industry, demand remained particularly robust in aircraft, space, defense, medical, power and energy, shipbuilding, and semiconductor-related sectors. Order intake and customer inquiries were also strong at major events, including AMB in Germany and our Innovation Days in Chicago in September, as well as JIMTOF and Tokyo Technology Week at the end of October. The favorable demand momentum is expected to continue from the fourth quarter of FY2026 onward. Accordingly, we have revised our full-year consolidated order forecast upward from JPY 630.0 bn. to more than JPY 650.0 bn., representing growth of more than 24.2% year on year. The machine order backlog increased from JPY 240.0 bn. at the end of December 2025 to JPY 328.0 bn. at the end of September 2026. With orders for longer lead-time projects increasing, the order backlog is expected to support sales revenue in the fourth quarter of FY2026 and further growth in FY2027 and FY2028.

At DMG MORI, we worked to enhance our medium- to long-term corporate value through the promotion of MX by pursuing growth investments, strengthening our products and solutions, and advancing sustainability initiatives.

In August 2026, we conducted an international offering of new shares and raised approx. JPY 48.0 billion with the aim of supporting sustainable growth and strengthening our competitiveness. The proceeds are expected to be used for capital expenditures at the Nagaoka Plant and Poland Plant, as well as for the R&D Center and Solution Center in Chicago. We also plan to use the proceeds to strengthen production capacity through the in-house production of key components, as well as for future M&A alongside capital and business alliances aimed at acquiring new technologies.

In response to strong demand, we are working to build a foundation for medium- to long-term growth by improving production efficiency, strengthening supply chain resilience, and enhancing our R&D capabilities.

In the product and technology domain, we introduced the INH 63 FD with turning functions to our lineup of 5-axis horizontal machining centers of the INH series. This new model offers a SIEMENS CNC in addition to the conventional FANUC CNC, while further improving machining accuracy and shortening lead times, with reduced operator burden during setup work. Meanwhile, DMG MORI Precision Boring CO., LTD. released the PBN 200｜1250 horizontal boring machining center combining high rigidity and high speed, achieving significantly higher spindle speeds and feed rates than its predecessor, while also featuring solutions developed by DMG MORI to improve the machining environment. These DMG MORI products address the need for process integration, automation, and high-precision machining to improve our customers' productivity and shorten lead times, thus strengthening our competitiveness in fields with high potential for growth, such as aerospace, defense, energy, and semiconductor-related industries.

Manufacturing physical AI is an important initiative for strengthening our competitiveness over the medium to long term. In July 2026, we were selected for the GENIAC project promoted by the Ministry of Economy, Trade and Industry (METI) and NEDO. Through a manufacturing physical AI platform utilizing production equipment data, we aim to optimize machining processes and advance the use of AI at manufacturing sites. We also invested in Noetra Inc. which promotes research and development of Japanese AI foundation models and physical AI technologies. Through the increased use of AI at manufacturing sites, the digitalization of tacit knowledge, and the realization of physical AI, we will contribute to optimizing machining processes and addressing labor shortages.

With these initiatives, we are strengthening the value we provide throughout the entire product lifecycle, including MRO. Against a backdrop of continued strong orders, we are investing in production capacity, high-value-added products, and manufacturing physical AI to support future demand and achieve medium- to long-term growth and enhanced corporate value.

We are receiving strong recognition from external stakeholders for our sustainability efforts. We earned a place on the A List for climate action in the CDP 2025 survey for the second consecutive year and were included on the A List for water security for the first time. Going forward, we will continue advancing MX to support a sustainable society while enhancing medium- to long-term corporate value.

<Consolidated results>

Consolidated results for the nine months ended September 30, 2026 is as follows:

Unit: 100 Million yen

	January to September, 2025	January to September, 2026	Difference	<Forecast> January to December, 2026
Sales revenues	3,431	4,227	796	5,800
Sales revenues (Million EUR)	2,072	2,296	224	3,190
Operating profit	115	169	53	300
Operating profit (Million EUR)	70	92	22	165
Operating profit / Sales revenues	3.4%	4.0%	0.6%pts	5.2%
Profit attributable to owners of the parent	210	87	(123)	155
Profit attributable to owners of the parent (Million EUR)	127	47	(80)	85

(Note) Euro amount is converted from yen at the average or forecasted exchange rate of each fiscal period; 165.6 yen/EUR for the figures of January to September, 2025, 184.1 yen/EUR for those of January to September, 2026, and 181.8 yen/EUR for the figures of January to December, 2026.

(2) Overview of financial position

Total assets at the end of the third quarter of fiscal year 2026 amounted to 877,625 million yen. Share capital and capital surplus increased by a total of 47,781 million yen as a result of the public offering completed during the third quarter of fiscal year 2026. Consequently, total equity amounted to 356,891 million yen and the equity ratio attributable to owners of the parent was 40.6%.

(3) Explanation of forecasts and other projections

Forecasts of the consolidated results and the assumption are the same figures as those published in “Consolidated Financial Results for the Six months ended June 30, 2026”, announced on August 4, 2026.

This forecast is based on information available as of the release of this report and assumptions of several uncertain factors which may affect the company’s results. Actual results might be different from the above estimates due to subsequent changes in the circumstances.

2. Quarterly Consolidated Financial Statements

(1) Quarterly consolidated statement of financial position

(Million Yen)

	December 31, 2025	September 30, 2026
Assets		
Current assets:		
Cash and cash equivalents	39,859	36,186
Trade and other receivables	80,729	80,835
Other financial assets	6,258	4,161
Inventories	201,821	220,055
Other current assets	19,176	20,375
Total current assets	347,844	361,614
Non-current assets:		
Property, plant and equipment	223,573	226,112
Right-of-use assets	30,774	29,003
Goodwill	100,100	96,980
Other intangible assets	117,179	113,838
Other financial assets	28,930	29,386
Investments in associates and joint ventures	7,612	7,661
Deferred tax assets	6,967	6,874
Other non-current assets	5,982	6,153
Total non-current assets	521,120	516,010
Total assets	868,965	877,625

(Million Yen)

	December 31, 2025	September 30, 2026
Liabilities		
Current liabilities:		
Trade and other payables	78,083	86,269
Interest-bearing bonds and borrowings	65,676	43,293
Contract liabilities	90,795	116,941
Other financial liabilities	85,598	76,441
Income taxes payable	9,894	4,045
Provisions	41,988	43,752
Other current liabilities	11,086	4,319
Total current liabilities	383,124	375,062
Non-current liabilities:		
Interest-bearing bonds and borrowings	60,000	55,000
Other financial liabilities	56,278	65,271
Net employee defined benefit liabilities	5,726	4,412
Provisions	5,861	5,610
Deferred tax liabilities	11,437	11,163
Other non-current liabilities	4,381	4,212
Total non-current liabilities	143,684	145,670
Total liabilities	526,809	520,733
Equity		
Share capital	71,804	95,823
Capital surplus	18,348	40,064
Other equity instruments	110,777	90,955
Treasury shares	(7,474)	(5,566)
Retained earnings	93,738	86,465
Other components of equity	53,291	48,505
Equity attributable to owners of the parent	340,484	356,247
Non-controlling interests	1,671	643
Total equity	342,155	356,891
Total liabilities and equity	868,965	877,625

(2) Quarterly consolidated statement of profit or loss

(Million Yen)

	Third quarter ended September 30, 2025 (January 1 to September 30, 2025)	Third quarter ended September 30, 2026 (January 1 to September 30, 2026)
Continuing operations:		
Revenues:		
Sales revenues	343,129	422,706
Other operating revenues	7,486	5,653
Total revenue	350,616	428,360
Costs:		
Changes in merchandise, finished goods and work in progress for sale	(9,114)	(17,046)
Costs of raw materials and consumables	128,555	169,893
Personnel costs	133,021	152,505
Depreciation and amortization	25,001	27,999
Other operating costs	61,616	78,132
Total costs	339,080	411,484
Operating profit	11,536	16,876
Financial income	698	652
Financial costs	5,500	6,056
Share of profits of associates and joint ventures accounted for using equity method	96	467
Profit before income taxes from continuing operations	6,830	11,939
Income taxes on continuing operations	2,624	3,511
Profit from continuing operations	4,206	8,427
Discontinued operations:		
Profit before income taxes from discontinued operations	16,875	-
Income taxes on discontinued operations	-	-
Profit from discontinued operations	16,875	-
Profit before income taxes	23,705	11,939
Income taxes	2,624	3,511
Profit	21,081	8,427
Profit attributable to:		
Owners of the parent	21,002	8,668
Non-controlling interests	79	(241)
Profit	21,081	8,427
Earnings per share		
Basic earnings per share		
Continuing operations	18.74	48.04
Discontinued operations	119.12	-
Basic (yen)	137.86	48.04
Diluted earnings per share		
Continuing operations	18.74	48.04
Discontinued operations	119.12	-
Diluted (yen)	137.86	48.04

(3) Quarterly consolidated statement of comprehensive income

(Million Yen)

	Third quarter ended September 30, 2025 (January 1 to September 30, 2025)	Third quarter ended September 30, 2026 (January 1 to September 30, 2026)
Profit	21,081	8,427
Other comprehensive income (OCI):		
Items that will not be reclassified subsequently to profit or loss:		
Remeasurements of defined benefit plans	259	670
Changes in fair value of financial assets designated at fair value through other comprehensive income	2,025	(229)
Subtotal	2,285	440
Items that may be reclassified subsequently to profit or loss:		
Exchange differences on translation of foreign operations	4,851	(5,925)
Effective portion of changes in fair value of cash flow hedges	(322)	1,155
Share of other comprehensive income of associates and joint ventures accounted for using equity method	13	213
Subtotal	4,542	(4,556)
Total other comprehensive income	6,827	(4,115)
Comprehensive income	27,908	4,312
Comprehensive income attributable to:		
Owners of the parent	27,829	4,553
Non-controlling interests	79	(241)
Comprehensive income	27,908	4,312

(4) Quarterly consolidated statement of changes in equity

(Million Yen)

	Equity attributable to owner of the parent							Non-controlling interests	Total equity
	Share capital	Capital surplus	Other equity instruments	Treasury shares	Retained earnings	Other components of equity	Subtotal		
As of January 1, 2025	71,230	18,496	110,822	(862)	85,866	28,969	314,522	1,957	316,480
Profit					21,002		21,002	79	21,081
Other comprehensive income (OCI)						6,827	6,827	-	6,827
Total comprehensive income	-	-	-	-	21,002	6,827	27,829	79	27,908
Issuance of other equity instruments			56,292				56,292		56,292
Redemption of other equity instruments		(662)	(56,337)				(57,000)		(57,000)
Distributions to owners of other equity instruments					(1,487)		(1,487)		(1,487)
Acquisition of treasury shares				(1)			(1)		(1)
Disposition of treasury shares		0		12			12		12
Dividends					(14,175)		(14,175)		(14,175)
Share-based payments		157					157	8	166
Change in equity due to acquisition of shares in consolidated subsidiaries (Note)	574	574		(70)			1,077		1,077
Transfer from other components of equity to retained earnings					332	(332)	-		-
Total transactions with owners of the parent	574	69	(44)	(59)	(15,331)	(332)	(15,123)	8	(15,115)
Acquisition of non-controlling interests		(252)					(252)	(489)	(741)
Total changes in ownership interests in subsidiaries and others	-	(252)	-	-	-	-	(252)	(489)	(741)
As of September 30, 2025	71,804	18,314	110,777	(922)	91,537	35,464	326,976	1,555	328,531

(Note) Including changes due to the stock exchange accompanying the acquisition of Miyawaki Machinery Plant Co., Ltd. as a wholly owned subsidiary.

(Million Yen)

	Equity attributable to owner of the parent							Non-controlling interests	Total equity
	Share capital	Capital surplus	Other equity instruments	Treasury shares	Retained earnings	Other components of equity	Subtotal		
As of January 1, 2026	71,804	18,348	110,777	(7,474)	93,738	53,291	340,484	1,671	342,155
Profit					8,668		8,668	(241)	8,427
Other comprehensive income (OCI)						(4,115)	(4,115)	-	(4,115)
Total comprehensive income	-	-	-	-	8,668	(4,115)	4,553	(241)	4,312
Issuance of new shares	24,019	24,019					48,038		48,038
New share issuance costs		(256)					(256)		(256)
Issuance of other equity instruments			10,000				10,000		10,000
Other equity instruments issuance costs			(104)				(104)		(104)
Redemption of other equity instruments		(282)	(29,717)				(30,000)		(30,000)
Distributions to owners of other equity instruments					(1,879)		(1,879)		(1,879)
Acquisition of treasury shares				(1)			(1)		(1)
Disposition of treasury shares		0		12			12		12
Dividends					(14,731)		(14,731)		(14,731)
Share-based payments (Note 1)		(542)		1,897			1,354	(786)	568
Transfer from other components of equity to retained earnings					670	(670)	-		-
Other (Note 2)		(1,221)					(1,221)		(1,221)
Total transactions with owners of the parent	24,019	21,716	(19,821)	1,907	(15,941)	(670)	11,210	(786)	10,423
Acquisition of non-controlling interests							-		-
Total changes in ownership interests in subsidiaries and others	-	-	-	-	-	-	-	-	-
As of September 30, 2026	95,823	40,064	90,955	(5,566)	86,465	48,505	356,247	643	356,891

(Note 1) Changes in treasury shares, capital surplus and non-controlling interests related to share-based payment transactions include the effects of the change in the restricted stock compensation plan for the Company's employees, whereby the shares granted were changed from ordinary shares of DMG MORI AG to ordinary shares of DMG MORI CO., LTD.

(Note 2) Transaction costs arising from changes in ownership interests that do not result in a change in the scope of consolidation.

(5) Quarterly consolidated statement of cash flows

(Million Yen)

	Nine months ended September 30, 2025 (January 1 to September 30, 2025)	Nine months ended September 30, 2026 (January 1 to September 30, 2026)
Cash flows from/(used in) operating activities:		
Profit before income taxes from continuing operations	6,830	11,939
Depreciation and amortization	25,001	27,999
Loss (gain) on sales or disposal of property, plant and equipment, and intangible assets	36	(57)
Financial income and costs	4,802	5,404
Share of (profits) losses of associates and joint ventures accounted for using equity method	(96)	(467)
Other non-cash transactions	(4,231)	1,716
Inventories	(15,180)	(22,391)
Trade and other receivables	2,726	(2,911)
Trade and other payables	(1,359)	4,235
Contract liabilities	2,483	28,526
Provisions	(5,361)	1,261
Other	(6,247)	(3,395)
Subtotal	9,403	51,857
Interest received	645	648
Dividends received	12	4
Interest paid	(4,484)	(5,253)
Income taxes paid	(5,780)	(7,381)
Net cash flows from/(used in) operating activities	(203)	39,875
Cash flows used in investing activities:		
Payments into time deposits	-	(0)
Proceeds from withdrawal of time deposits	42	-
Purchases of property, plant and equipment	(8,406)	(10,500)
Proceeds from sales of property, plant and equipment	123	1,689
Purchases of intangible assets	(9,253)	(8,493)
Proceeds from purchase of shares of subsidiaries resulting in change in scope of consolidation	602	-
Purchases of investment securities	(1,674)	(590)
Proceeds from sales of investment securities	121	1
Purchase of investments in associates	(8)	-
Other	159	(141)
Net cash provided by investing activities from discontinued operations	16,875	-
Net cash flows used in investing activities	(1,418)	(18,035)

(Million Yen)

	Nine months ended September 30, 2025 (January 1 to September 30, 2025)	Nine months ended September 30, 2026 (January 1 to September 30, 2026)
Cash flows used in financing activities:		
Net increase in short-term borrowings	16,406	(27,074)
Repayments of long-term borrowings	(1,687)	-
Proceeds from issuance of other equity instruments	56,292	9,895
Repayments of other equity instruments	(57,000)	(30,000)
Repayment of lease liabilities	(5,047)	(5,819)
Proceeds from settlement of derivatives	173	-
Proceeds from issuance of shares	-	47,781
Dividends paid	(13,715)	(14,316)
Dividends paid to non-controlling interests	(0)	(0)
Payments for obligations for non-controlling interests	(2,134)	(1,125)
Acquisition of treasury shares	(1)	(1)
Distributions to owners of other equity instruments	(1,487)	(1,879)
Purchase of shares of subsidiaries not resulting in change in scope of consolidation	(719)	-
Other	(2,024)	(3,068)
Net cash flows used in financing activities	(10,944)	(25,609)
Effect of exchange rate changes on cash and cash equivalents	315	96
Change in cash and cash equivalents	(12,250)	(3,672)
Cash and cash equivalents at the beginning of period	41,747	39,859
Cash and cash equivalents at the end of period	29,496	36,186

(6) Notes to going concern assumption

Not applicable.

(7) Notes to the quarterly consolidated financial statements

1. Reporting entity

DMG MORI Co., Ltd. (the “Company”) is a company established under the Companies Act of Japan. The Company is domiciled in Japan and its registered office is located at 2-1 Sanjo-Honmachi, Nara City, Nara.

The condensed interim consolidated financial statements of the Company as of September 30, 2026 comprise the Company, its subsidiaries, associates and joint ventures (collectively, the “Group”). The Group engages in businesses related to manufacturing and sales of machine tools (universal milling machines for five-axis machining, turn-mill complete machining centers, horizontal and vertical machining centers, turning centers, grinding centers, boring machines and additive manufacturing machines), software (user interface, technology cycles and embedded software), measuring devices and other peripheral equipment, and provides total solutions, including MRO (Maintenance, Repair, Overhaul), spare parts and engineering.

2. Basis of preparations

(1) Accounting standards complied with

The Company’s Condensed Quarterly Consolidated Financial Statements have been prepared in accordance with "Basis of Preparation of Quarterly Financial Statements" 5-2 (applying the omission of the description specified in Article 5-5 of the same standard) issued by Tokyo Stock Exchange, Inc. and omit parts of International Accounting Standards (IAS) 34 "Interim Financial Reporting" issued by the International Accounting Standards Board.

As the Company meets the requirements of a "Specified Company applying Designated International Financial Reporting Standards", pursuant to Article 1-2 of the Ordinance on Terminology, Forms and Preparation Methods of Consolidated Financial Statements, it has applied the provisions of Article 312 of said Ordinance.

(2) Basis of Measurement

The condensed quarterly consolidated financial statements have been prepared on a historical cost basis, with the main exception of financial instruments, which are measured at fair value, and the application of hyperinflation accounting for the Company’s subsidiary in Turkey.

(3) Functional and presentation currency

The condensed quarterly consolidated financial statements are presented in Japanese yen, which is the Company’s functional currency. All financial information presented in Japanese yen has been rounded down to the nearest million, unless otherwise stated.

(4) Material accounting policy

The material accounting policies adopted for the condensed quarterly consolidated financial statements are the same as those for the consolidated financial statements for the fiscal year ended December 31, 2025. Income tax for the nine months ended September 30, 2026 was calculated based on the estimated average annual effective tax rate.

3. Segment information

(1) Outline of reportable segments

The operating segments of the Group are based on its business areas for which discrete financial information is available, and they are regularly reviewed by the Board of Directors and corporate officers for the purpose of making decisions about resource allocation and performance assessment. The classification of the operating segments is based on the products and services and the associated internal reporting and management methods.

As a result, the business activities of the Group are categorized into “Machine Tools” and “Industrial Services,” as its two reportable segments. The Group has not aggregated its operating segments.

The “Machine Tools” segment generates its revenue through the production and sales of machine tools. The “Industrial Services” segment generates its revenue through the provision of services and solutions related to machine tools.

(2) Calculation methods of sales revenues, income or loss by each reportable segment

The accounting methods for the reportable segments are essentially the same as Condensed Quarterly Consolidated Financial Statements.

The amount of segment income is based on operating profit and share of profits of associates and joint ventures accounted for using equity method. Inter-segment sales revenues are based on arm’s length prices.

(3) Segment sales revenues and income

The segment sales revenues, income or loss and other items by each reportable segment are summarized as follows:

Nine months ended September 30, 2025 (January 1 to September 30, 2025)

(Million Yen)

	Reportable segments			Adjustments (Note)		Consolidated
	Machine Tools	Industrial Services	Total	Corporate Services	Elimination	
Sales revenues						
External customers	219,488	123,606	343,095	34	-	343,129
Inter-segment	181,026	41,741	222,768	1,398	(224,166)	-
Total	400,515	165,348	565,863	1,432	(224,166)	343,129
Segment income	5,959	17,562	23,522	(13,084)	1,194	11,633
Financial income	-	-	-	-	-	698
Financial costs	-	-	-	-	-	(5,500)
Profit before income taxes from continuing operations	-	-	-	-	-	6,830

(Note) “Adjustments to segment income” include elimination of inter-segment transactions and expenses related to corporate services.

Nine months ended September 30, 2026 (January 1 to September 30, 2026)

(Million Yen)

	Reportable segments			Adjustments (Note)		Consolidated
	Machine Tools	Industrial Services	Total	Corporate Services	Elimination	
Sales revenues						
External customers	277,510	145,157	422,667	39	-	422,706
Inter-segment	218,290	55,984	274,275	1,975	(276,251)	-
Total	495,800	201,141	696,942	2,015	(276,251)	422,706
Segment income	8,390	23,630	32,020	(15,189)	513	17,343
Financial income	-	-	-	-	-	652
Financial costs	-	-	-	-	-	(6,056)
Profit before income taxes from continuing operations	-	-	-	-	-	11,939

(Note) “Adjustments to segment income” include elimination of inter-segment transactions and expenses related to corporate services.

4. Additional information

Conclusion of Award Proceedings Related to the Domination and Profit and Loss Transfer Agreement

DMG MORI CO., LTD. (the "Company") hereby announces that it has confirmed the conclusion of the award proceedings in Germany (the "Proceedings") regarding the reassessment of the cash settlement and recurring compensation payable to external shareholders of DMG MORI AG ("AG"), which had been filed by certain external shareholders in connection with the Domination and Profit and Loss Transfer Agreement entered into between the Company's consolidated subsidiary DMG MORI Europe Holding GmbH (formerly DMG MORI GmbH; "GmbH") and AG, as described below.

(1) Date of Court Order
On September 25, 2026, the Higher Regional Court of Düsseldorf issued an order dismissing the appeal, thereby concluding the Proceedings.

(2) Background of the Proceedings and Circumstances Leading to the Court Order
The Domination and Profit and Loss Transfer Agreement between GmbH and AG became effective on August 24, 2016. Under the agreement, shareholders of AG other than GmbH ("External Shareholders") were granted the right either to tender their shares for cash settlement or to receive recurring annual compensation.
The Proceedings were initiated after certain External Shareholders filed an application with a German court concerning a reassessment of the cash settlement amount and the recurring compensation amount.

(3) Outline of the Applicants
External Shareholders of AG (multiple applicants)

(4) Summary of the Proceedings and Court Decision
The Proceedings relate to the appeal against the order of the Regional Court of Dortmund dated March 23, 2023, concerning the reassessment of the cash settlement amount and the recurring compensation amount.
No increase in the cash settlement amount was granted, and the amount was finally confirmed at EUR 37.35 per share as claimed by the Company.
In addition, with respect to the recurring compensation paid to External Shareholders who continue to hold AG shares after the conclusion of the agreement, it was finally confirmed, consistent with the order of the Regional Court of Dortmund, that the amount will be increased from EUR 1.17 gross per share to EUR 1.28 gross per share.

As a result, the cash settlement amount and the recurring compensation amount have been confirmed as follows:

- The cash settlement: EUR 37.35 per AG share
- The recurring annual compensation: EUR 1.28 gross per AG share per year

In addition, under German law, the period during which External Shareholders may tender their shares is expected to expire two months after public notification of the court order (December 7, 2026).

(5) Impact on Financial Results
Upon the effectiveness of the Domination and Profit and Loss Transfer Agreement, the Company estimated the discounted present value of future payments relating to its obligation to purchase shares from External Shareholders and its obligation to pay recurring annual compensation. Such amounts have already been recognized in the consolidated financial statements as other financial liabilities and financial costs.
Accordingly, the conclusion of the Proceedings itself does not give rise to any new liabilities or expenses, and it will have no material impact on the Company's consolidated financial results for the current fiscal year.
If any matters requiring disclosure arise in the future, the Company will promptly make appropriate disclosures.