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October 30, 2026

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(Securities code: 6798; Tokyo Stock Exchange Prime Market)
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Notice Concerning Differences Between First Half Results Forecasts and Actual Figures, and Recording of Non-operating Expenses (Foreign Exchange Losses)

SMK Corporation (the "Company") hereby announces differences between the first half results forecasts for Fiscal Year Ending March 31, 2027 (April 1, 2026 to September 30, 2026), which were disclosed on May 12, 2026, and the actual figures, which were released today.

At the same time, the Company announces the recording of non-operating expenses (foreign exchange losses) in the second quarter of the Fiscal Year Ending March 31, 2027 (July 1, 2026 to September 30, 2026).

1. Differences between the forecasts of first half consolidated financial results for Fiscal Year Ending March 31, 2027 and the actual figures (April 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecast (A)	Millions of yen 24,000	Millions of yen 200	Millions of yen 400	Millions of yen 200	yen sen 31.60
Actual figure (B)	24,793	397	561	257	40.71
Change (B - A)	793	197	161	57	
% Changes	3.3	98.9	40.4	28.8	
(Reference) Results for previous term Six Months Ended September 30, 2025	23,152	(117)	(125)	(193)	(30.63)

2. Reason for differences

Concerning the consolidated financial results for the Six Months Ended September 30, 2026, the net sales and operating profit exceeded the previous forecasts because sales remained strong for connectors and camera modules in the mobility market, renewable energy-related connectors in the industry market and sanitation-related remote control units in the home appliance market. The ordinary profit and profit attributable to owners of parent exceeded the previous forecast due to increased operating profit, although the Company recorded foreign exchange losses of 305 million yen arising from fluctuations in foreign exchange rates.

3. Recording of non-operating expenses (foreign exchange losses)

The Company recorded foreign exchange losses of 331 million yen as non-operating expenses due to the fluctuations in foreign exchange rates in the second quarter of the Fiscal Year Ending March 31, 2027 (July 1, 2026 to September 30, 2026). This is largely due to the valuation of debts and credits in foreign currencies owned by the Company's group at the foreign exchange rates at the end of the period.

The above amounts represent the foreign exchange losses based on exchange rates at the end of the second quarter of the Fiscal Year Ending March 31, 2027. These amounts may fluctuate depending on future movements in foreign exchange rates.